

**The Order of  
United Commercial Travelers  
of America**



**OFFICIAL REPORT  
of the Proceedings  
of the  
135TH ANNUAL  
UCT CONVENTION**

**Held at Columbus, Ohio  
June 25, 2022**

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# UCT Board of Governors Roster

## UCT President

337 Dianna Wolfe ..... 1009 W. Lawn Ave., Racine, WI 53405

## UCT Vice President

001 Kenneth Milliser ..... 13490 Pickerington Road N.W., Pickerington, OH 43147

## UCT Chairman of the Board

900 Mary Applegate ..... 15 Ruby Lane, Crawfordville, FL 32327

## UCT Secretary-Treasurer

499 Steve Desselles ..... 9580 W. Darryl Pkwy., Baton Rouge, LA 70815

## UCT Director

015 Stanna Funk ..... 1045 13th St., Gering, NE 69341

## UCT Director

144 David Van Order ..... 240 Eastcreek Drive, Galloway, OH 43119

## UCT Director

755 Bernie Regenbogen ..... 22 Hockey St., Saint John, NB E2J 2M4

## UCT Board of Governors

1020 Dave Syrota ..... 57 Ranchlands Lane N.E., Medicine Hat, AB T1C 2A5

## UCT Board of Governors

335 Thomas "Butch" Liebaert ..... 4221 E. 2nd St., Superior, WI 54880

## UCT Chaplain

337 Mark Brown ..... 907 22nd Ave., Kenosha, WI 53140

# Home Office Management Team

2000 Kevin Hecker ..... CEO

2000 Kate Chillinsky ..... Vice President, Membership & Communications

2000 Kevin Roberts ..... Vice President, Insurance Operations

2000 Ray Sherrick ..... Vice President, Information Technology

2000 Sonja Miller ..... Controller

## BOARD COMMITTEES

**Executive:** Mary Applegate, Chairperson;  
Dianna Wolfe; Kenneth Milliser;  
Rick Redman

**Governance:** Ken Milliser, Chairperson;  
Stanna Funk; David Van Order;  
Bernie Regenbogen

**Finance:** Rick Redman, Chairperson;  
Dianna Wolfe; Ken Milliser;  
Kevin Hecker, Adviso

**Board Candidate Qualifying Committee (BCQC):** Stanna Funk, Chairperson;  
Dave Syrota; Tom Hoffman; Bob Kellogg; Al Maddalena; Kate Chillinsky, Advisor & Recording Secretary

**Audit:** Dave Syrota, Chairperson;  
Rick Redman; Stanna Funk;  
David Van Order; Bernie Regenbogen;  
Butch Liebaert

**Board Chaplain:** Bernie Regenbogen

**Board Parliamentarian:** David Van Order

## UCT Standing Committees

### State of The Order

337 Mark Brown, Chairperson ..... 907 22nd Ave., Kenosha, WI 53140  
090 Susan Vogel ..... 2512 Loy Lake Road, Denison, TX 75020-7144  
014 Michael Brakie ..... 4133 Hare Court, Newburgh, IN 47630  
357 Stephen Freund ..... 1068 29th St., Des Moines, IA 50311-4017

### Examining Finance

003 Brian Ward, Chairperson ..... 4000 Delaware Drive, La Grange, KY 40031  
104 Amanda F. Washburn ..... 455 CR 7, Ashland, NE 68003  
043 Alan Poplewski ..... 11520 Roosevelt Road, Saginaw, MI 48609  
261 Rick Gruszecki ..... P.O. Box 82, Beloit, OH 44609

### Jurisprudence

357 Thomas Rice, Chairperson ..... 6416 120th Ave., Storm Lake, IA 50588-9801  
354 Charles Short ..... 3003 Terrace Drive, Kokomo, IN 46902-3728  
337 Deborah Moore ..... 1530 Boyd Ave., Racine, WI 534058  
720 Linda Taylor ..... 100 King Arthur Court, Galax, VA 24333

### Membership Retention

337 Wynn Brown, Chairperson ..... 907 22nd Ave., Kenosha, WI 53140  
079 Mike Morris ..... 2317 Elk St., Beatrice, NE 68310  
499 Janelle Gautreaux ..... 8552 Sharee Place, Denham Springs, LA 70726  
095 Marcia Hoos ..... 1241 W. Urban Ave., Springfield, IL 62704-4919

### Memorial Committee

1023 Cornelia Opdenkelder, Chairperson .. 900-8 St. South, Cranbrook, BC V1C 1P6  
313 Kimberly R. Wilcomb ..... 2505 S. Bluegrass Drive, Nampa, ID 83686  
720 Bobby Taylor ..... 1278 Beech Grove Lane, Galax, VA 24333-8878  
337 Mark Brown, UCT Chaplain ..... 907 22nd Ave., Kenosha, WI 53140

### **Delegates-At-Large**

- 015 Lauralee Funk..... 1045 13th St., Gering, NE 69341  
104 David Salak ..... 9431 Southern Sky Road, Lincoln, NE 68505  
064 Cheryl Vreeland..... 2019 27th Ave. S., Grand Forks, ND 58201  
175 Edna Boyte..... P.O Box 184, Roxie, MS 39661-0184  
313 Misty Johnson..... 7337 Bridgeport Drive, Nampa, ID 83687  
1051 Douglas Honeyford.....2182 South Bay Road, Sudbury, ON P3E 6H7  
090 Jan Lackey ..... 870 Blassingame Ave., #8301, Van Alstyne, TX 75495  
695 Lawrence Shafer ..... 6308 Grant St., Hollywood, FL 33024-5924

## **UCT Appointed Committees**

### **UCT Charities**

- 306 David Baxter, Chairperson.....16105 Buckboard Circle, Tyler, TX 75703  
006 David Burt..... 174 Shawnee Drive, Lancaster, OH 43130  
915 Thomas Hoffman ..... 2105 E. Martha Lane, Pasadena, TX 77502  
452 Robert Kellogg..... 7173 Brills Lake Road, Jackson, MI 49201  
499 Randy Young.....9797 Kinglet Drive, Baton Rouge, LA 70809-4612  
2000 Kevin Hecker, Advisor . 1801 Watermark Drive, Ste. 100, Columbus, OH 43215

### **Volunteer of the Year**

- 001 Thomas Smith, Chairperson . 2834 Laurel Wind Blvd., Lewis Center, OH 43035  
934 Dianna Loafman ..... 11621 Virginia Way Court, Aledo, TX 760081  
879 Gordon Woodworth ..... 7 Inverness Ave., Halifax, NS B3P 1X4  
790 Lorin Stough ..... 105 Windrush Lane, Mechanicsburg, PA 17055  
209 Stewart McDonald Sr...4229 Arden-Nollville Road, Martinsburg, WV 25403-6107  
755 Wes Cosman, 2019 Volunteer of the Year  
.....2550 Westfield Road, Saint John, NB E2M 6N1  
2000 Linda Fisher, Advisor... 1801 Watermark Drive, Ste. 100, Columbus, OH 43215

### **President's Advisory/Liaison Committee**

- 623 Glenda Dickey ..... 1350 Centerville Lane #34, Gardnerville, NV 89410  
195 James V. Walsh..... 14 Whitehall Road, Hooksett, NH 03106-1923  
934 Dianna Loafman ..... 11621 Virginia Way Court, Aledo, TX 76008

### **American Fraternal Alliance Representatives**

- 2000 Kate Chillinsky..... 1801 Watermark Drive, Ste. 100, Columbus, OH 43215  
2000 Linda Fisher..... 1801 Watermark Drive, Ste. 100, Columbus, OH 43215

### **Ann Marshall Scholarship Program Committee**

- 499 Richard Redman, Chairperson ..... 9343 Donna Drive, Baton Rouge, LA 70815  
144 David Van Order .....240 Eastcreek Drive, Galloway, OH 43119  
755 Bernie Regenbogen..... 22 Hockey St., Saint John, NB E2J 2M4  
2000 Kate Chillinsky..... 1801 Watermark Drive, Ste. 100, Columbus, OH 43215  
2000 Linda Fisher..... 1801 Watermark Drive, Ste. 100, Columbus, OH 43215  
2000 Anita Neal ..... 1801 Watermark Drive, Ste. 100, Columbus, OH 43215  
2000 Kevin Hecker, Advisor . 1801 Watermark Drive, Ste. 100, Columbus, OH 43215

**2021 UCT Convention Committee**

- 2000 Kate Chillinsky ..... 1801 Watermark Drive, Ste. 100, Columbus, OH 43215  
144 David Knapp ..... 1801 Watermark Drive, Ste. 100, Columbus, OH 432158

**Grand Counselors' Association**

- 067 Charles Cavallaro, President ..... 6 Hebdeen St., Johnston, RI 02919-1419  
195 Jeffrey Masse, Vice President ..... 439 Proctor Road, Manchester, NH 03109  
015 Lauralee Funk, Secretary ..... 1045 13th St., Gering, NE 69341  
924 Darlene Gillies, Treasurer  
..... c/o Neepawa Tire Ltd., P.O. Box 999, Neepawa, MB R0J 1H0

**Imperial Guild, A.M.O.B.**

- 499 Randy Young, Imperial Ruler...9797 Kinglet Drive, Baton Rouge, LA 70809-4612  
115 Stephen Freund, Clerk of Records & Rev.  
..... 1068 29th St., Des Moines, IA 50311-4017

**Past International Presidents' Association**

- 499 Randy Young, President.....9797 Kinglet Drive, Baton Rouge, LA 70809-4612  
195 Jim Walsh, 1st Vice President..... 14 Whitehall Road, Hooksett, NH 03106-1923  
003 Keith Ward, 2nd Vice President  
..... 4000 Delaware Drive, La Grange, KY 40031-9653  
623 Glenda Dickey, Secretary .. 1350 Centerville Lane #34, Gardnerville, NV 89410  
043 Theodore Metiva, Treasurer .....3200 S. Airport Road, Bridgeport, MI 48722

# Past International Presidents

\* Denotes deceased

## Line Officers

* John C. Fenimore .....	1888-1890	* John M. Bailey .....	1940-1941
* Levi C. Pease .....	1890-1892	* Edward S. Morris.....	1941-1942
* William A. Johnson .....	1892-1894	* William C. Risse .....	1942-1943
* A. J. Dowd.....	1894-1895	* O. Lloyd Darter .....	1943-1944
* Riley N. Hull.....	1895-1896	* L. C. Hochtritt .....	1944-1945
* James A. Kimball.....	1896-1897	* Judson E. Lair .....	1945-1946
* Robert F. Somerville.....	1897-1898	* E. Ray Penrose .....	1946-1947
* Charles W. Rice .....	1898-1899	* Allard F. Brophey .....	1947-1948
* William L. Day 1899-1900,	1903-1904	* Edwin A. Robbins .....	1948-1949
* Clinton E. Hobbs .....	1900-1901	* Walter L. Walker .....	1949-1950
* Bargilla E. Zartman .....	1901-1902	* J. L. Collins .....	1950-1951
* Edward F. Mallory .....	1902-1903	* E. Klein Graff .....	1951-1952
* Samuel S. Morse .....	1904-1905	* Willard H. Parks .....	1952-1953
* Clarence J. Miles .....	1905-1906	* Jesse H. Thomas .....	1953-1954
* Milton W. Peebles .....	1906-1907	* George Limpert .....	1954-1955
* James C. Hunt .....	1907-1908	* Voris King.....	1955-1956
* Manly J. Hemmens .....	1908-1909	* Howard Bard .....	1956-1957
* Walter D. Murphy .....	1909-1910	* Lawrence B. Hart .....	1957-1958
* George W. Rodgers .....	1910-1911	* E. N. Humiston .....	1958-1959
* Clarence W. Hodson .....	1912-1913	* William J. Moore .....	1959-1960
* Claude Duval .....	1913-1915	* S. James McGregor .....	1960-1961
* Frank S. Ganiard .....	1915-1916	* William G. Martin .....	1961-1962
* George E. Hunt .....	1916-1917, 1921	* W. L. Woodhouse .....	1962-1963
* T. J. Phelps .....	1917-1918	* L. A. Gode .....	1963-1964
* Fred J. C. Cox .....	1918-1919	* Howard E. Unrue .....	1964-1965
* Reuben A. Tate .....	1919-1920	* Ray J. Reynolds .....	1965-1966
* William B. Emerson.....	1920-1921	* M. Orville Ruby .....	1966-1967
* C. V. Holderman.....	1921-1922	* Paul A. Roberts Sr.....	1967-1968
* Frank J. Roeser .....	1922-1923	* John B. Baumert .....	1968-1969
* William J. Sullivan .....	1923-1924	* Lyman F. Coburn .....	1969-1970
* William D. Mowry .....	1924-1925	* Kenneth P. Fallon Jr.....	1970-1971
* Fred L. Wright .....	1925-1926	* Alan L. Gabbard .....	1971-1972
* Sam T. Breyer .....	1926-1927	* Ray Royce .....	1972-1973
* Percy A. Patterson .....	1927-1928	* Kenneth K. Kelly .....	1973-1974
* M. J. Martin .....	1928-1929	* Roy Stroessenreuther .....	1974-1975
* Charles P. Dogherty .....	1929-1930	* Clarence J. Thibedeau .....	1975-1976
* Arch W. McFarland .....	1930-1931	* Wayne F. Dodge .....	1976-1977
* George W. Urquhart .....	1931-1932	* Daniel C. Martin.....	1977-1978
* Ralph H. Davis .....	1932-1933	* Kenneth S. Zamberlin .....	1978-1979
* E. B. McMaster .....	1933-1934	* William M. Schaeffer .....	1979-1980
* Clarke V. Foland .....	1934-1935	* LaVern E. Wittler .....	1980-1981
* James G. Daly.....	1935-1936	* Luther R. Colvin .....	1981-1982
* J. Hugh Foster .....	1936-1937	* Billie E. Pahl .....	1982-1983
* Howard W. Power .....	1937-1938	* George Mike McComber ...	1983-1984
* John B. Densmore .....	1938-1939	* Chris C. Antonelli.....	1984-1985
* Harold C. Smith .....	1939-1940	* Kenneth E. King .....	1985-1986

* Robert J. Izbicki.....	1986-1987	* Robert K. Marshall.....	2003-2004
* Orlan C. Cooper .....	1987-1988	Thomas A. Smith.....	2004-2005
* William E. Roberts.....	1988-1989	Kent M. Tucker .....	2005-2006
Bert O. Miller .....	1989-1990	* David J. Piper .....	2006-2007
* Peter Sworin, Sr. ....	1990-1991	Dianna Loafman.....	2007-2008
* Gerald M. Owens .....	1991-1992	Keith M. Ward.....	2008-2009
* Walter H. Schneider .....	1992-1993	James V. Walsh .....	2009-2010
* William D. Puthoff.....	1993-1994	* Stewart A. Wagner .....	2010-2011
* R. Peter Whitmore.....	1994-1995	Randy C. Young.....	2011-2012
* H. Gordon Bluhm.....	1995-1996	* Larry R. Pilon.....	2012-2013
* Edward L. Steube.....	1996-1997	Robert J. Kellogg.....	2013-2014
Lorin L. Stough .....	1998-1999	David L. Burt.....	2014-2015
David L. Baxter.....	1999-2000	Thomas D. Hoffman .....	2015-2016
Alfred J. Maddalena .....	2000-2001	Gorden P. Woodworth.....	2016-2017
John A. "Jack" Engel.....	2001-2002	Numan Loafman.....	2017-2018
Craig E. Alcorn .....	2002-2003	Chris Phelan.....	2018-2019

### By Honorary Titles

* Charles Benton Flagg.....	1893	* Herbert J. Percy .....	1931
Supreme Secretary		Supreme Treasurer	
* John Dickey .....	1907	* Walter S. Arndt.....	1932
Supreme Executive Committee		Supreme Executive Committee	
* Francis A. Sells .....	1907	* Frank B. Wolfe .....	1936
Supreme Executive Committee		Supreme Executive Committee	
* S. H. Strayer .....	1907	* Harry F. Moulden .....	1937
Supreme Executive Committee		Chief Agent for Canada	
* Willis E. Carpenter .....	1912	* A. W. Franklin .....	1937
Supreme Executive Committee		Supreme Secretary	
* Charles S. Ammel .....	1916	* Emmett W. Kite .....	1937
Supreme Executive Committee		Supreme Executive Committee	
* Walter C. Whitacre .....	1916	* Fred S. Stratmann.....	1939
Supreme Executive Committee		Supreme Executive Committee	
* William E. Ford .....	1920	* F. J. Reichenbach .....	1940
Supreme Executive Committee		Supreme Executive Committee	
* James C. Nesbit .....	1920	Board of Governors	
Supreme Executive Committee		* Charles C. Lewis .....	1941
* Daniel P. McCarthy .....	1921	Supreme Executive Committee	
Supreme Executive Committee		Board of Governors	
* Louis Wirth .....	1923	* William S. Moore .....	1942
Supreme Executive Committee		Supreme Executive Committee	
* Charles A. Hebbard .....	1924	Board of Governors	
Supreme Auditor		* Frank T. Highland.....	1946
* George F. Brown .....	1926	Supreme Treasurer	
Supreme Executive Committee		* Ellis C. Caldwell.....	1946
* Warren S. Trace .....	1930	Board of Governors	
Supreme Executive Committee		* Warren M. Wells.....	1941-1947
* H. L. Judell .....	1930	Board of Governors	
Special Dispensation		* Kenneth P. Fallon Sr. ....	1942-1948
* Charles A. Johnson .....	1931	Board of Governors	
Supreme Executive Committee		* A. W. Johnston .....	1943-1950



Chief Agent for Canada	Board of Governors
* Eugene M. Bonham..... 1946-1952	* Richard M. Beasley ..... 1976-1982
Board of Governors	Supreme Secretary
* William E. Nash..... 1947-1953	* Joseph E. Spalasso..... 1977-1983
Board of Governors	Board of Governors
* Roy D. Martin ..... 1948-1954	* Fred P. Entler ..... 1977-1983
Board of Governors	Supreme Treasurer
* Oren M. Leidlein ..... 1952-1955	* Lawrence C. Sommers..... 1978-1984
Board of Governors	Board of Governors
* J. Lendall Williams ..... 1953-1959	* Leonard L. Linn ..... 1979-1985
Board of Governors	Board of Governors
* Warren B. Crow ..... 1954-1960	* Philip A. Barone ..... 1980-1986
Board of Governors	Board of Governors
* C. C. Higginbottom ..... 1956-1962	* Carl N. Marion ..... 1981-1987
Board of Governors	Board of Governors
* C. L. Chase ..... 1958-1964	* Lester L. Kinnison ..... 1982-1988
Board of Governors	Supreme Secretary
* E. C. Tilley ..... 1958-1964	* Wamon D. Faulk ..... 1982-1988
Supreme Treasurer	Board of Governors
* William C. Shortt..... 1959-1965	* Robert G. Clayton..... 1983-1989
Chief Agent for Canada	Supreme Treasurer
* J. Rex Rice ..... 1960-1965	* Ralph R. Dressler ..... 1983-1989
Board of Governors	Board of Governors
* Porter R. Graves ..... 1962-1968	* Andrew G. Papas ..... 1984-1990
Board of Governors	Board of Governors
* Harold C. Rasmus ..... 1964-1970	* Emil J. Boris ..... 1984-1991
Board of Governors	Chief Agent for Canada
* Geoffrey W. Pruden..... 1966-1972	* Louis Amell Jr..... 1985-1991
Board of Governors	Board of Governors
Robert C. Torvund..... 1968-1974	* Jack van der Geest..... 1986-1992
Board of Governors	Board of Governors
* Justin L. Carroll ..... 1969-1975	* Joseph F. Singer ..... 1987-1993
Board of Governors	Board of Governors
* Horace E. Thompson ..... 1970-1976	* William A. Vogel ..... 1988-1994
Board of Governors	Board of Governors
* Charles D. Loveless ..... 1973-1976	Robert M. Proesch ..... 1988-1994
Supreme Secretary	Supreme Secretary
* Marvin E. Hindorff..... 1971-1977	* Joseph H. Fowler ..... 1989-1995
Board of Governors	Board of Governors
* Doral E. Irvin..... 1971-1977	* Jack R. Weiland Sr. .... 1989-1995
Supreme Treasurer	Supreme Treasurer
* Frank Higginbottom..... 1972-1978	* Howard W. Pier ..... 1990-1996
Board of Governors	Board of Governors
* Abraham J. Godes ..... 1973-1978	G. Douglas Sparks ..... 1995-1997
Board of Governors	Supreme Secretary
J. L. Paul LeBlanc..... 1974-1980	Chief Agent for Canada . 1991-1995
Board of Governors	* Gerald Booth ..... 1991-1997
* William H. Blews Jr. .... 1975-1981	Board of Governors
Board of Governors	* Ronald J. Smith ..... 1992-1998
* Jarrell D. Warren ..... 1976-1982	Board of Governors

J. Wesley Cosman .....	1993-1999	Stewart F. McDonald Sr. ...	2003-2009
Board of Governors		Board of Governors	
Nicholas A. Hannigan.....	1994-2000	Glenda L. Dickey .....	2003-2009
Board of Governors		Supreme Secretary-Treasurer	
Martha T. Horn .....	1995-2001	Darlene A. Gillies.....	2004-2010
Supreme Treasurer		Board of Governors	
* Kenneth E. Lee.....	1995-2001	Gerald E. Thomas .....	2009-2015
Board of Governors		UCT Secretary-Treasurer	
* Doyle E. Hummell.....	1996-2002	George I. Bohn .....	2009-2015
Board of Governors		Board of Governors	
Theodore E. Metiva.....	1997-2003	Jerry G. Giff .....	2010-2016
Supreme Secretary-Treasurer		Board of Governorss	
Ronald F. Hedglin.....	1997-2003	Steve Desselles .....	2015-2021
Board of Governors		UCT Secretary-Treasurer	
Kenneth E. Brown .....	1998-2004	Glenn Suever .....	2015-2021
Board of Governors		Board of Governors	

### Honorary Titles – Posthumously Awarded

Marcus J. Matthews, Elected Supreme Sentinel 1894, died May 1903, while serving as Supreme Junior Counselor.

Louis E. Valoft, Elected Supreme Sentinel 1910, died April 11, 1914, while serving as Supreme Junior Counselor.

George M. Peterson, Elected Supreme Sentinel 1928, died December 4, 1931, while serving as Supreme Conductor.

Cameron B. Aikens, Elected Supreme Sentinel 1965, died October 22, 1966, while serving as Supreme Page.

Ira J. Carter Jr., Elected Supreme Sentinel 1970, died January 27, 1974, while serving as Supreme Junior Counselor.

## Past International President Widows

212	Edna Colvin .....	2332 White Oak Ave., Fort Wayne, IN 46805
339	Priscilla Amell .....	1007 E. Broadway St., Streator, IL 61364
325	Katie Dressler .....	316 Versailles Ave., #241, Bismarck, ND 58503
840	Ethel Boris .....	502-50 Tillsley Drive, Kitchener ON N2E 3V3
661	Lorna Bluhm .....	1309 5th Ave. N.E., Rochester, MN 55906
002	Edna Puthoff.....	10521 Margate Terrace, Cincinnati, OH 45241
452	Sue Piper .....	214 W. Divison St. N.E., Rockford, MI 49341
788	Lilla Faulk .....	201-1 Strawsberry Lane, Dothan, AL 36305
216	Jeanne Izbicki.....	4631 Idyllbrook Village Dr., Erie, PA 16506
838	Donna Marshall .....	20 Freshwater Trail, Unit 601, Dartmouth, NS B2W 0J3
548	Sudie Clayton	
	.....	3290 Homestead Club Drive, Apt. 5109, Winston-Salem, NC 27103
569	Janis Kinnison	
	.....	Savannah Pines, Apt.127, 3900 Pine Lake Road, Lincoln, NE 68516
160	Connie Whitmore.....	P.O. Box 340, Monmouth, ME 04259
1015	Carol Pilon.....	125 Scanlon Hill N.W., Calgary, AB T3L 1K9
151	Velda McComber.....	1424 Stoneridge Manor, Ardmore, OK 73401-4609
414	Colleen Schneider .....	75 Hunt Road, Wallkill, NY 12589
115	Gloria Lee .....	1115 Court Ave., Chariton, IA 50049

# Auxiliary Past International Presidents

\* Denotes deceased

## Line Officers

* May E. Tisdale..... 1935-1936	Supreme Counselor	* Lois Longstreth..... 1958-1959	Supreme Counselor
* Ethel Brown ..... 1936-1937	Supreme Counselor	* Mae Hestekind ..... 1959-1960	Supreme Counselor
* Estelle Claussen ..... 1937-1938	Supreme Counselor	* Audrey McConihay..... 1960-1961	Supreme Counselor
* Ruth Pouton ..... 1938-1939	Supreme Counselor	* Idabel Vollmer ..... 1961-1962	Supreme Counselor
* Cora Case ..... 1939-1940	Supreme Counselor	* Anne Goodhue ..... 1962-1963	Supreme Counselor
* Carrie Cuttin ..... 1940-1941	Supreme Counselor	* Freda Clevenger ..... 1963-1964	Supreme Counselor
* Christine Glaser ..... 1941-1942	Supreme Counselor	* Georgia Boyce ..... 1964-1965	Supreme Counselor
* Betty Brown ..... 1942-1943	Supreme Counselor	* Anna Hall..... 1965-1966	Supreme Counselor
* Rosella Shanks ..... 1943-1944	Supreme Counselor	* Violet Rasmus ..... 1966-1967	Supreme Counselor
* Amy Hohochritt..... 1944-1945	Supreme Counselor	* Isabel Brown ..... 1967-1968	Supreme Counselor
* Ruth Tucker ..... 1945-1946	Supreme Counselor	* Dorcas Tremere ..... 1968-1969	Supreme Counselor
* Myrtle Mellon..... 1946-1947	Supreme Counselor	* Jewell Carroll..... 1969-1970	Supreme Counselor
* Katherine Tracy..... 1947-1948	Supreme Counselor	* Mabel Greene ..... 1970-1971	Supreme Counselor
* Elizabeth Butterfield ..... 1948-1949	Supreme Counselor	* Elizabeth Wilson..... 1971-1972	Supreme Counselor
* Helen Tilley ..... 1949-1950	Supreme Counselor	* Dorothea Schrage ..... 1972-1973	Supreme Counselor
* Minnie McLouth..... 1950-1951	Supreme Counselor	* Roberta Weeks ..... 1973-1974	Supreme Counselor
* Gladys Feeny ..... 1951-1952	Supreme Counselor	* Christine Yohe..... 1974-1975	Supreme Counselor
* Gertrude McCormick ..... 1952-1953	Supreme Counselor	* Muriel Day ..... 1975-1976	Supreme Counselor
* Myrtle Bard..... 1953-1954	Supreme Counselor	* Hulda Baker ..... 1976-1977	Supreme Counselor
* Cora Walker ..... 1954-1955	Supreme Counselor	* Eleanor Olsen ..... 1977-1978	Supreme Counselor
* Grace Mullen ..... 1955-1956	Supreme Counselor	* Anna Miller ..... 1978-1979	Supreme Counselor
* Ruth Pate ..... 1956-1957	Supreme Counselor	* Lourine Savely ..... 1979-1980	Supreme Counselor
* Beatrice Phillips..... 1957-1958	Supreme Counselor	* Ruth Knudson ..... 1980-1981	Supreme Counselor

* Margaret "Ricki" Koel..... 1981-1982 Supreme Counselor	Sandra Stough ..... 1990-1991 Supreme Counselor
* Sarah Cooper..... 1982-1983 Supreme Counselor	* Hazel Sexauer..... 1991-1992 Supreme Sentinel
* Patricia Palmer..... 1983-1984 Supreme Counselor	Beverly Kennedy..... 1991-1992 Supreme Counselor
* Allene Mills ..... 1984-1985 Supreme Counselor	Daphne Mitchell ..... 1992-1993 Supreme Counselor
Norma Engel ..... 1985-1986 Supreme Counselor	* V. Kathleen Mullis ..... 1993-1994 Supreme Counselor
* Florrene McCray ..... 1986-1987 Supreme Counselor	Carolyn Dobschensky ..... 1994-1995 Supreme Counselor
Helen Pledger ..... 1987-1988 Supreme Counselor	* Jaye Little ..... 1993-1994 Supreme Conductress
Heloise Lueckel..... 1988-1989 Supreme Counselor	Ruth Grove..... 1993-94 Supreme Page
* Elise Marion ..... 1989-1990 Supreme Counselor	Billie Baxter ..... 1993-1994 Supreme Sentinel

### By Honorary Titles

* Nancy Hardin .....1940 Supreme Executive Board	* Nona Belle Faulkner.....1963 Supreme Treasurer
* Lillian Lockwood.....1941 Supreme Secretary	* Verna Pollock.....1966 Supreme Executive Board
* Florence Dresser.....1941 Supreme Treasurer	* Helen Lieurance .....1967 Supreme Executive Board
* Laura Newbauer.....1941 Supreme Executive Board	* Alverda Feldman.....1968 Supreme Executive Board
* Letta Sarset.....1942 Supreme Executive Board	* Esther Arnold .....1969 Supreme Secretary
* Kathryn Zimmerman.....1947 Supreme Executive Board	* Gertrude Poole.....1970 Supreme Treasurer
* Carrie Tyler .....1947 Supreme Treasurer	* Grace Zinn .....1972 Supreme Executive Board
* Grace Mullen .....1948 Supreme Executive Board	* Ora Taylor .....1973 Supreme Executive Board
* Regina Michaelson .....1952 Supreme Executive Board	* Hattie Schrodle.....1974 Supreme Executive Board
* Margaret Johnston .....1953 Supreme Executive Board	* Ruth Eiler .....1975 Supreme Secretary
* Charlotte Rentfrow .....1956 Supreme Treasurer	* Alice George .....1976 Supreme Treasurer
* Bonnie Goff .....1960 Supreme Executive Board	* Lois Morningstar.....1978 Supreme Executive Board
* Valborg Trogdon .....1961 Supreme Executive Board	* Dorothy Smith .....1979 Supreme Executive Board
* Ada Wooster .....1961 Supreme Executive Board	* Margaret Squires.....1980 Supreme Secretary
* Mural Goodness.....1963 Supreme Secretary	* Helen Brown.....1980 Supreme Executive Board

* Fern Page .....1982	May Helen May .....1992
Supreme Treasurer	Supreme Executive Board
* Norma Faletta .....1984	* Marie Henning.....1992
Supreme Executive Board	Supreme Secretary
* Dorothea Hankin .....1985	Marilyn Heidtke .....1993
Supreme Executive Board	Supreme Organist
Leona Ziegenbein .....1986	* Marian Watkins .....1994
Supreme Secretary	Supreme Treasurer
Alice Beckom .....1986	Marlys Konrardy.....1994
Supreme Executive Board	Supreme Secretary
* Fannie Smits .....1988	Yvonne Quam .....1994
Supreme Treasurer	Supreme Executive Board
Helen Like .....1990	* Jeannine Presley.....1994
Supreme Executive Board	Supreme Executive Board
* Edna Sealy.....1991	Gay Hill.....1994
Supreme Executive Board	Supreme Executive Board

# Official Report of the Proceedings of the 135th Annual UCT Convention

Held at Columbus, Ohio  
June 25, 2022

The 135th annual UCT convention was held in-person at the Quest Conference Center in Columbus, Ohio, and via Zoom and was essentially a business session only.

The convention began at 8 a.m. Eastern Time with opening remarks by UCT President Dianna Wolfe. This was followed by a memorial service conducted by Elly Opdenkelder and the Memorial Committee.

UCT Chaplain Mark Brown opened the memorial service with an invocation. This was followed by a rendition of *Amazing Grace* and a reading of the poem “Do Not Stand at My Grave and Weep.” A moment of silence in honor of the people in the American and Canadian Armed Forces was followed by the recognition of past regional presidents. A eulogy in honor of UCT Chaplain Curtis Barnes was presented by UCT President Dianna Wolfe and the poem “Miss Me But Let Me Go” was read. The benediction was given by UCT Chaplain Mark Brown. The memorial service closed with the song *Spirit in the Sky*. A benediction by UCT Chaplain Mark Brown then closed the program.

## Business Session

The business session of the convention was called to order by UCT President Dianna Wolfe. UCT Chaplain Mark Brown opened the Bible and offered the invocation. The pledge of allegiance to the United States flag and salute to the Canadian flag, as well as the singing of *O Canada* and *The Star-Spangled Banner* followed.

UCT Secretary-Treasurer Rick Redman conducted roll call with assistance from Past International President Jerry Thomas and confirmed that a quorum of 88 were in attendance. UCT President Dianna Wolfe then acknowledged the convention committees:

### Parliamentarian

Past International President Jim Walsh, New England

### Election Officer

Past International President Tom Smith, Ohio

### Tellers

Terry Applegate, Southeastern

Glen Riensche, Nebraska-Kansas

Janice Sparks, Indiana

### **Nominating Committee**

Past International President David Burt, Ohio

Past International President Tom Hoffman, Texas

Past International President Chris Phelan, ACT-UCT Dominion

### **Grievance Committee**

Past International President Craig Alcorn, Illinois

Past International President Glenn Suever, Michigan

Past International President Keith Ward, Ohio

Past International President Dianna Loafman, Texas

Past International President Bob Kellogg, Michigan

### **Resolutions Committee**

Doris Rice, Iowa

Suzanne Riedel, Wisconsin

Dennis Stansbury, Indiana

Dana Wright, Ky.-Va.-W.Va.-Md.-D.C.

UCT President Dianna Wolfe made a motion that the convention agenda be accepted. UCT Board of Governors Member Butch Liebaert seconded the motion, which passed unanimously. UCT President Dianna Wolfe then announced that Lauralee Funk would be the deputy for the convention.

UCT Chairman of the Board Mary Applegate made a motion that the proceedings of the 134th annual UCT convention be accepted and placed on file. Past International President Chris Phelan seconded the motion, and it passed unanimously.

## **Report of the Board of Governors**

The UCT Board of Governors remains committed to moving UCT forward during unprecedented times. While 2021 allowed some of us the opportunity to come together for one Board meeting, most of the year was spent handling business virtually. We continued our monthly virtual meetings in addition to our standard quarterly meetings. This has allowed for seamless collaboration with the home office staff. The Board has also continued meeting with the Insurance Oversight Board to stay on top of corporate governance items.

During the 2021-2022 membership year, we assisted the home office with several initiatives. The most visual one was the rebranding campaign which included the enhanced member and agent portals. Both portals allow for better accessibility to our products, services, and programs for all members, while making it easier for agents to submit business with UCT.

Plus, we built upon our first-ever audio only business meeting to conduct a virtual convention via Zoom in June with more than 100 members in attendance. Through a lot of hard work and dedication, the Board, home office staff and members made the video meeting a success. We know our members missed seeing each other in-person, but this was a great alternative to ensuring the essentials of UCT were addressed.

As proud as we are of those achievements, we know there are still challenges ahead, especially for membership growth, council stabilization and increasing sales of our products. Trust me when I say many tough and hard conversations about these specific topics have been had by the Board and with senior management. None of us take this lightly and we are working together to implement a strategic plan. We ask for your support and patience as we head down this road of possibilities.

Sadly, we lost a dear friend, Brother Curt Barnes. He served dutifully in his role as UCT Chaplain during the time he was with us. We were fortunate enough to have Mark Brown step up to assume the role. I know many of you are also dealing with the loss of loved ones. As hard as those times can be, please know your UCT brothers and sisters are here to support you.

No matter how hard life gets, UCT members keep making a difference together in their communities. I am so proud of the amazing work done by our members and councils in the U.S. and Canada. Thank you for keeping the UCT spirit alive!

In closing, the Board would like to thank Dave Syrota for his work and dedication to UCT. We'd also like to acknowledge Curt Barnes and Mark Brown for their service. A special thank you to Bernie Regenbogen for not only serving as UCT Chaplain for two years, but also as my wingman.

As Chairwoman of the Board signing off for the last time, I want to thank all of you for your support. I especially want to thank my husband, Terry, for supporting me during my time on the Board as well as our two sons, Christopher and Nicholas. A special thank you to my mother, Ann Glabere, who has been my source of strength through it all. I wish my fellow Board members and future Board members success in the journey that lies ahead.

*Mary Applegate, UCT Chairwoman of the Board*

*Dianna Wolfe, UCT President*

*Ken Milliser, UCT Vice President*

*Stanna Funk, UCT Director*

*Dave Van Order, UCT Director*

*Bernie Regenbogen, UCT Director*

*Richard Redman, UCT Secretary-Treasurer*

*Dave Syrota, UCT Board of Governors*

*Thomas Liebaert, UCT Board of Governors*

*Mark Brown, UCT Chaplain*

## **Report of Home Office Operations**

It is refreshing that I begin my report by saying that we are all excited to see many of you, in person, this year at the UCT convention. I know your Board of Governors, home office staff and myself are looking forward to meeting face-to-face with those who can travel to Columbus. We're thrilled to be able to offer the virtual component for those members who are unable to make the trip this year. As with the last two conventions, we ask for your patience as we navigate this new meeting style, whether you're sitting in the conference room or joining virtually from your device at



home. We've tried to keep the meeting agenda similar to the past two years in order to conduct the necessary business of UCT.

As we move back to some normalcy here at the home office, in the midst of the COVID-19 pandemic, I am thankful for UCT's employees and how they have worked together to move UCT forward over the past two years. Their dedication and support to UCT has been a blessing. Everyone is now back in the office at least three days a week with a remote policy now in place.

Financial challenges and low-volume sales continue to be a struggle for UCT. We have improved workflows and efficiencies to ensure we are positioned for growth and success in the coming years. Also, at the beginning of the year we appointed a new Sales Director, Austin Slattery, who has already made improvements by reconnecting with our agents, building essential partnerships and implementing a strategic growth plan. Austin continues to move the needle and we're already seeing results from his efforts. As Austin likes to say this is a journey and not a race.

Your Board of Governors continue to be engaged with the home office staff as we navigate challenges. We've continued with our monthly Board meetings as well as smaller group meetings each month focused on various topics like the convention and council stabilization. The Insurance Oversight Board regularly meets with the home office senior management team to implement and manage UCT's strategic plan and goals.

Additionally, we've made improvements to our website through rebranding efforts focused on the member and agent hub portals. The two sites now mirror each other with enhanced features like electronic applications and easy quoting tools for agents, and a consolidated member and SIS portal to provide a one-in-on experience for members. While it does take some getting used to, we're confident the new portals equip UCT for success.

As membership numbers continue to decline, the Board, along with staff, are working together to formulate a plan to stabilize our council structure and support the good work of our members. This too will be a journey, and not a race, to make our membership stronger.

I hope you all are staying healthy and safe, and I look forward to seeing you very soon at the UCT convention.

*Kevin Hecker*  
*UCT CEO*

## **Report of the UCT Secretary-Treasurer**

The following information highlights the council activity and reported deaths of a UCT Chaplain and Past Regional Presidents as well as membership data for the year April 1, 2021, to March 31, 2022.

Also included is the benevolent report for the year ending December 31, 2021,

and a UCT Charities update. The list of officer deaths was compiled from information reported to the home office.

Thank you for allowing me to serve as your UCT Secretary-Treasurer this year. It has been a pleasure to work with the home office staff and my fellow Board members.

*Richard Redman*  
*UCT Secretary-Treasurer*

## **REGIONAL COUNCIL ACTIVITY**

### **REGIONAL COUNCIL CLOSED**

**Pennsylvania Regional Council** closed; local councils and members transferred to the Ohio Regional Council on July 1, 2021.

### **LOCAL COUNCIL ACTIVITY**

#### **LOCAL COUNCILS CLOSED**

#### **ACT-UCT Dominion Regional Council**

**North Bay, Ontario Council 1049** closed; members transferred to Sudbury, Ontario Council 1051 on December 6, 2021.

#### **Arkansas-Oklahoma-Missouri Regional Council**

**Pine Bluff, Arkansas Council 204** closed; members transferred to Russellville, Arkansas Council 665 on February 28, 2022.

**Hot Springs, Arkansas Council 493** closed; members transferred to Russellville, Arkansas Council 665 on February 28, 2022.

**Batesville, Arkansas Council 613** closed; members transferred to Russellville, Arkansas Council 665 on February 28, 2022.

#### **Atlantic Regional Council**

**Blomidon Council 918, Kentville, Nova Scotia**, closed; members transferred to Pictonian Council 879, New Glasgow, Nova Scotia, on November 12, 2021.

#### **California-Nevada-Arizona Regional Council**

**San Diego, California Council 405** closed; members transferred to San Bernardino, California Council 532 on October 8, 2021.

#### **Indiana Regional Council**

**Fort Wayne, Indiana Council 212** closed; members transferred to Logansport, Indiana Council 354 on December 21, 2021.

#### **Ky.-Va.-W.Va.-Md.-D.C. Regional Council**

**Parkersburg, West Virginia Council 35** closed; members transferred to Galax, Virginia Council 720 on March 1, 2022.

**Huntington, West Virginia Council 53** closed; members transferred to Hill City Council 130, Lynchburg, Virginia on July 1, 2021.

### **Manitoba-Saskatchewan Regional Council**

**North Battleford, Saskatchewan Council 645** closed; members transferred to Regina, Saskatchewan Council 266 on February 9, 2022.

### **Michigan Regional Council**

**Saginaw, Michigan Council 43** closed; members transferred to Coldwater, Michigan Council 452 on October 1, 2021.

### **Nebraska-Kansas Regional Council**

**Sunflower Council 31, Salina, Kansas** closed; members transferred to Lincoln, Nebraska Council 104 on February 14, 2022.

**Pittsburg, Kansas Council 77** closed; members transferred to Lincoln, Nebraska Council 104 on February 14, 2022.

**Norton, Kansas Council 133** closed; members transferred to Lincoln, Nebraska Council 104 on February 14, 2022.

**Winfield, Kansas Council 316** closed; members transferred to Lincoln, Nebraska Council 104 on February 14, 2022.

**Nebraska City, Nebraska Council 569** closed; members transferred to Lincoln, Nebraska Council 104 on March 31, 2022.

### **New York Regional Council**

**Wayne Dodge Council 244, Utica, New York** closed; members transferred to Joseph N. Morin Council 203, Rochester, New York, on January 3, 2022.

**Troy, New York Council 403** closed; members transferred to Joseph N. Morin Council 203, Rochester, New York, on January 3, 2022.

### **Ohio-Pennsylvania Regional Council**

**Williamsport, Pennsylvania Council 350** closed; members transferred to Indiana, Pennsylvania Council 598, on May 12, 2021.

**Salem, Ohio Council 590** closed; members transferred to Alliance, Ohio Council 261, on May 18, 2021.

### **Southeastern Regional Council**

**T. Glenn Joyce Council 548, Winston-Salem, North Carolina**, closed; members transferred to Headland, Alabama Council 788 on March 1, 2022.

**Fort Myers, Florida Council 900** closed; one member transferred to Roanoke, Virginia Council 174, five members transferred to Headland, Alabama Council 788, and all other members transferred to George E. Miller Sr. Council 695, Palm Beach, Florida, on October 27, 2021.

### **UCT CHAPLAIN DEATH**

#### **Wisconsin Regional Council**

**Curtis A. Barnes**, Racine Wisconsin Council 337; joined December 7, 1967; died January 27, 2022, at age 81.

## PAST REGIONAL PRESIDENT DEATHS

### Arkansas-Oklahoma-Missouri Regional Council

**Harold Stinson**, Ardmore, Oklahoma Council 151; joined March 24, 1969; died February 13, 2021, at age 90.

### Colorado-Wyoming Regional Council

**Stanley J. Mesic**, Frontier Council 727, Cheyenne, Wyoming; joined June 28, 1967; died August 28, 2021, at age 85.

### Indiana Regional Council

**John R. Pullen**, Fort Wayne, Indiana Council 212; joined May 19, 1961; died October 29, 2019, at age 88.

### Iowa Regional Council

**Charles W. Freund**, Des Moines, Iowa Council 115; joined June 13, 1979; died October 26, 2021, at age 96.

### Manitoba-Saskatchewan Regional Council

**Albert W. H. Olson**, Moose Jaw, Saskatchewan Council 519; joined September 1, 1985; died February 23, 2022, at age 77.

### Minnesota-North Dakota Regional Council

**Alice J. O’Groske**, Southern Minnesota Council 661, Rochester, Minnesota; joined February 1, 1982; died August 31, 2021, at age 80.

**Rolland D. O’Groske**, Southern Minnesota Council 661, Rochester, Minnesota; joined July 3, 1979; died February 15, 2021, at age 80.

### Ohio-Pennsylvania Regional Council

**James H. Edwards**, Columbus, Ohio Council 1; joined August 28, 2010; died August 13, 2021, at age 82.

**William B. Lantz**, Indiana, Pennsylvania Council 598; joined March 13, 1969; died June 14, 2021, at age 92.

### Oregon-Washington-British Columbia Regional Council

**Frederick A. Mockford**, Vancouver, British Columbia 284; joined January 5, 1967; died September 17, 2021, at age 92.

### South Dakota Regional Council

**Gilmore J. Koepsell**, Fenimore Council 249, Mitchell, South Dakota; joined November 9, 1962; died October 27, 2021, at age 96.

### Southeastern Regional Council

**Larry M. Loper**, Headland, Alabama Council 788; joined February 7, 1979; died April 4, 2021, at age 64.

### Wisconsin Regional Council

**Lance R. King**, Racine, Wisconsin Council 337; joined March 28, 1998; died April 7, 2021, at age 79.

## BENEVOLENT REPORT

For the Year Ended December 31, 2021

<b>Beginning Balance</b>		\$	<b>25,000</b>
<hr/>			
Donations and Per Capita			
Fraternal Benevolent (FBF)	\$	24,942	
Widows' & Orphans" (W&O)	\$	0	
Disaster/Foundation	\$	0	
	<b>\$</b>	<b>24,942</b>	
<hr/>			
<b>Benevolent Payments</b>			
Fraternal Benevolent (FBF)	\$	15,575	
Widows' & Orphans' (W&O)	\$	11,885	
Disaster/Foundation	\$	0	
	<b>\$</b>	<b>27,460</b>	
<hr/>			
Net Change		\$	(2,518)
<hr/>			
Balance Before Funding		\$	22,482
<hr/>			
Funding From General Operations		\$	2,518
<hr/>			
<b>Ending Balance</b>		<b>\$</b>	<b>25,000</b>
<hr/>			

## UCT CHARITIES REPORT

For the Year Ended December 31, 2021 (Unaudited)

	UCT Charities	Heaston	Total
<hr/>			
Total Assets	\$ 2,050,633.32	\$ 1,963,070.68	\$ 4,013,704.00
<hr/>			
<b>Income</b>			
Contributions	\$ 24,289.00	\$ 0.00	\$ 24,289.00
Investment	\$ 60,972.00	\$ 51,142.00	\$ 112,114.00
<hr/>			
Total	\$ 85,261.00	\$ 51,142.00	\$ 136,403.00
<hr/>			

	Awarded	Amount
<hr/>		
<b>Scholarships Paid</b>		
UCT Charities	68	\$ 34,297.00
Heaston Scholarship	8	\$ 33,000.00
<hr/>		
Total	76	\$ 67,297.00
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<b>Donations and Awards</b>		
ARC		\$ 5,000.00
Brown Bagging for Calgary Kids		\$ 5,000.00
<hr/>		
Total		\$ 10,000.00
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# MEMBERSHIP

At March 31, 2021

## INSURED MEMBERSHIP

<b>Total Insured Membership, April 1, 2021</b>		<b>28,415</b>
New Insured	912	
Reinstated Insured	81	
Fraternal Member To Insured	4	
<b>Sub-Total</b>	<b>997</b>	
<b>Total</b>		<b>29,412</b>
Insured Lapses	997	
Insured Deaths	1,120	
Insured To Fraternal Member	35	
Insured Cancel Membership	1	
Insurance & Member Cancel	1,675	
<b>Sub-Total</b>	<b>4,101</b>	
<b>Total Insured Membership, March 31, 2022</b>		<b>25,584</b>

## FRATERNAL MEMBERSHIP (Uninsured)

<b>Total Fraternal Member April 1, 2021</b>		<b>4,750</b>
New Fraternal Member	238	
Reinstated Fraternal Member	85	
Insured To Fraternal Member	35	
<b>Sub-Total</b>	<b>358</b>	
<b>Total</b>		<b>5,108</b>
Fraternal Member Lapses	606	
Fraternal Member Deaths	72	
Fraternal Member To Insured	4	
Fraternal Member Cancel Membership	91	
<b>Sub-Total</b>	<b>773</b>	
<b>Total Fraternal Members, March 31, 2021</b>		<b>4,335</b>
<b>Total Membership, March 31, 2021</b>		<b>29,919</b>

## MEMBERSHIP ACTIVITY

Year ending March 31	2022	2021	2020	2019	2018	2017	2016	2015	2014	2013
Lapsations	1,613	3,718	5,656	3,351	8,342	4,024	3,737	5,395	4,913	4,093
New Applications Written*	1,150	2,722	3,127	3,522	4,657	4,572	3,668	5,240	6,371	5,520
Reinstatements Written	166	172	229	234	359	325	275	389	505	610

\* New Applications Written do not include SilverScript Medicare Part D members.

**COMPARATIVE MEMBERSHIP**  
**Numerical and Percentage**  
**March 31, 2022, Compared to March 31, 2021**  
Sorted by Percentage Gain/Loss 2021-2022

Regional Council Name	Number of Councils March 31, 2022	Membership March 31, 2021	Membership March 31, 2022	Numerical Gain/Loss 2021-2022	Percentage Gain/Loss 2021-2022	Numerical Gain/Loss 2020-2021	Percentage Gain/Loss 2020-2021
OREGON-WASHINGTON-B.C.	3	2,007	2,022	15	0.75	-56	-3.05
MANITOBA-SASKATCHEWAN	8	545	546	1	0.18	-267	-32.88
OHIO-PENNSYLVANIA <sup>2</sup>	15	2,471	3,310	839	-4.94	-129	-4.88
MICHIGAN	2	1,207	1,132	-75	-6.13	-108	-8.21
INDIANA	7	1,850	1,723	-127	-6.86	-376	-19.16
NEW YORK	2	342	317	-25	-7.31	-43	-11.17
ACT- UCT DOMINION	17	847	770	-77	-9.09	-447	-34.11
COLORADO-WYOMING	3	2,351	2,136	-215	-9.15	-12	-0.55
ATLANTIC	9	914	827	-87	-9.52	-447	-32.86
SOUTH DAKOTA	3	333	301	-32	-9.61	-34	-8.99
TEXAS	6	946	853	-93	-9.83	-47	-4.73
IOWA	3	986	884	-102	-10.34	-135	-12.04
NEW ENGLAND	9	467	416	-51	-10.92	-88	-15.86
NEBRASKA-KANSAS	6	2,294	2,033	-261	-11.38	-342	-12.97
MONTANA-UTAH-IDAHO	3	1,809	1,598	-211	-11.66	-234	-11.45
SOUTHEASTERN	9	2,171	1,916	-255	-11.70	-262	-10.73
ARKANSAS-OKLAHOMA-MISSOURI	7	1,366	1,197	-169	-12.37	-174	-11.30
CALIFORNIA-NEVADA-ARIZONA	4	2,036	1,781	-255	-12.52	-238	-10.42
ILLINOIS	4	1,995	1,745	-250	-12.53	-255	-11.33
MISSISSIPPI-LOUISIANA	8	1,065	931	-134	-12.58	-187	-14.94
KY.-VA.-W.VA.-MD.-D.C.	7	1,648	1,401	-247	-15.05	-253	-13.31
MINNESOTA-NORTH DAKOTA	5	721	611	-110	-15.26	-108	-13.03
WISCONSIN	4	837	706	-131	-15.65	-146	-14.85
PENNSYLVANIA	0	1,001	0	-1,001	-100.00	-95	-6.84
WDM Councils	1	73	111	38	52.05	57	206.25
SilverScript <sup>1</sup>	0	883	652	-231	-26.16	72	8.88
<b>TOTAL</b>	<b>145</b>	<b>33,165</b>	<b>29,919</b>	<b>3,246</b>	<b>-9.79</b>	<b>-4,354</b>	<b>-11.69</b>

1 SilverScript is a Prescription Drug Plan with a Medicare contract offered by SilverScript Insurance Company.  
2 Percentage gain/loss 2021-2022 does not include transfers.

# Independent Auditor's Report & Statutory Financial Statements

Board of Governors  
The Order of United Commercial Travelers of America  
Columbus, Ohio

## ***Opinions***

We have audited the statutory financial statements of The Order of United Commercial Travelers of America, which comprise the statutory statements of admitted assets, liabilities and surplus and other funds as of December 31, 2021 and 2020, and the related statutory statements of operations, changes in surplus and other funds, and cash flows for the years then ended, and the related notes to the statutory financial statements.

## ***Unmodified Opinion on Regulatory Basis of Accounting***

In our opinion, the accompanying financial statements present fairly, in all material respects, the statutory financial position of The Order of United Commercial Travelers of America as of December 31, 2021 and 2020, and the results of its operations and its cash flows for the years then ended in accordance with the basis of accounting described in Note 1.

## ***Adverse Opinion on U.S. Generally Accepted Accounting Principles***

In our opinion, because of the significance of the matter discussed in the "Basis for Adverse Opinion on U.S. Generally Accepted Accounting Principles" section of our report, the financial statements do not present fairly, in accordance with accounting principles generally accepted in the United States of America, the statutory financial position of The Order of United Commercial Travelers of America as of December 31, 2021 and 2020, or the results of its operations and its cash flows for the years then ended.

## ***Basis for Opinions***

We conducted our audits in accordance with auditing standards generally accepted in the United States of America (GAAS). Our responsibilities under those standards are further described in the "Auditor's Responsibilities for the Audit of the Financial Statements" section of our report. We are required to be independent of The Order of United Commercial Travelers of America and to meet our other ethical responsibilities, in accordance with the relevant ethical requirements relating to our audits. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinions.

## ***Basis for Adverse Opinion on U.S. Generally Accepted Accounting Principles***

As described in Note 1 to the statutory financial statements, the financial statements are prepared by The Order of United Commercial Travelers of America in accordance with the accounting practices prescribed or permitted by the Ohio Department of Insurance, which is a basis of accounting other than accounting principles generally accepted in the United States of America, to meet the requirements of the Ohio Department of Insurance's statutes. The effects on the financial statements of the variances between the regulatory basis of accounting described in Note 1 and accounting principles generally accepted in the United States of America, although not reasonably determinable, are presumed to be material and pervasive.



### ***Responsibilities of Management for the Financial Statements***

Management is responsible for the preparation and fair presentation of the statutory financial statements in accordance with the accounting practices prescribed or permitted by the Ohio Department of Insurance. Management is also responsible for the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

In preparing the statutory financial statements, management is required to evaluate whether there are conditions or events, considered in the aggregate, that raise substantial doubt about The Order of United Commercial Travelers of America's ability to continue as a going concern within one year after the date that these financial statements are available to be issued.

### ***Auditor's Responsibilities for the Audit of the Financial Statements***

Our objectives are to obtain reasonable assurance about whether the statutory financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not absolute assurance and therefore is not a guarantee that an audit conducted in accordance with GAAS will always detect a material misstatement when it exists. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control. Misstatements are considered material if there is a substantial likelihood that, individually or in the aggregate, they would influence the judgment made by a reasonable user based on the financial statements.

In performing an audit in accordance with GAAS, we:

- Exercise professional judgment and maintain professional skepticism throughout the audit.
- Identify and assess the risks of material misstatement of the statutory financial statements, whether due to fraud or error, and design and perform audit procedures responsive to those risks. Such procedures include examining, on a test basis, evidence regarding the amounts and disclosures in the financial statements.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of The Order of United Commercial Travelers of America's internal control. Accordingly, no such opinion is expressed.
- Evaluate the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluate the overall presentation of the statutory financial statements.
- Conclude whether, in our judgment, there are conditions or events, considered in the aggregate, that raise substantial doubt about The Order of United Commercial Travelers of America's ability to continue as a going concern for a reasonable period of time.

We are required to communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit, significant audit findings, and certain internal control-related matters that we identified during the audit.

**BKD, LLP**

Cincinnati,  
Ohio May 20, 2022

**Statutory Statements of Admitted Assets, Liabilities  
and Surplus and Other Funds  
Years Ended December 31, 2021 and 2020**

	<b>2021</b>	<b>2020</b>
<b>Admitted Assets</b>		
Cash and invested assets		
Bonds	\$ 10,441,585	\$ 10,776,358
Common stock	142,082	-
Policy loans	589,172	662,208
Cash, cash equivalents, and short-term investments	1,131,047	2,320,106
<hr/>		
Total cash and invested assets	12,303,886	13,758,672
Premiums receivable	36,507	36,580
Accrued investment income	67,607	75,409
Electronic data processing equipment	127,703	167,122
Reinsurance recoverable	461,792	231,159
Life insurance premiums and annuity considerations deferred and uncollected	53,573	55,078
<hr/>		
Total admitted assets	\$ 13,051,068	\$ 14,324,020

**Liabilities and Surplus and Other Funds**

<b>Liabilities</b>		
Accident and health claim reserves	\$ 924,982	\$ 929,305
Life claim reserves	32,423	10,562
Accident and health policy reserves	1,387,250	965,842
Life and annuity policy reserves	2,827,783	2,883,019
Premiums received in advance	97,354	84,583
Accrued expenses	446,635	685,131
Asset valuation reserve	53,867	49,517
Interest maintenance reserve	52,226	56,355
Reinsurance payable	589,887	924,083
Other liabilities	267,606	286,240
<hr/>		
Total liabilities	6,680,013	6,874,637
 <b>Surplus and Other Funds</b>		
Trust funds	25,000	25,000
Unassigned surplus	6,346,055	7,424,383
<hr/>		
Total surplus and other funds	6,371,055	7,449,383
<hr/>		
Total liabilities and surplus and other funds	\$ 13,051,068	\$ 14,324,020

*See Notes to Statutory Financial Statements*

**Statutory Statements of Operations**  
**Years Ended December 31, 2021 and 2020**

	2021	2020
<b>Revenue</b>		
Accident and health premiums	\$ 11,751,504	\$ 12,349,583
Life, annuity and supplementary contracts premiums	161,113	166,848
Commissions and expense allowances on reinsurance ceded	2,710,013	3,125,862
Net investment income	262,014	318,816
Amortization of interest maintenance reserve	4,129	4,133
Supreme dues	546,299	591,249
Other	802,582	127,967
<b>Total revenue</b>	<b>16,237,654</b>	<b>16,684,458</b>
<b>Benefits and Expenses</b>		
Accident and health benefits	7,964,690	7,440,679
Death and annuity benefits	260,089	183,086
Other benefits paid to members	69,827	26,404
Increase in policy reserves	366,174	294,787
General and fraternal expense	6,287,951	6,628,384
Commission expense	2,429,845	2,618,391
<b>Total benefits and expenses</b>	<b>17,378,576</b>	<b>17,191,731</b>
<b>Net Realized Gains on Investments</b>	<b>8,801</b>	<b>233,604</b>
<b>Net Loss</b>	<b>\$ (1,132,121)</b>	<b>\$ (273,669)</b>

*See Notes to Statutory Financial Statements*

**Statutory Statements of Changes in Surplus and Other Funds**  
**Years Ended December 31, 2021 and 2020**

	2021	2020
<b>Surplus and Other Funds, Beginning of Year</b>		
	\$ 7,449,383	\$ 7,572,917
Net loss	(1,132,121)	(273,669)
Changes in net unrealized capital gains and losses	8,359	-
Changes in net unrealized foreign currency exchange	7,948	(575)
Change in nonadmitted assets	41,836	155,563
Change in asset valuation reserve	(4,350)	(4,853)
<b>Net decrease</b>	<b>(1,078,328)</b>	<b>(123,534)</b>
<b>Surplus and Other Funds, End of Year</b>	<b>\$ 6,371,055</b>	<b>\$ 7,449,383</b>

*See Notes to Statutory Financial Statements*

**Statutory Statements of Cash Flows**  
**Years Ended December 31, 2021 and 2020**

	<b>2021</b>	<b>2020</b>
<b>Operating Activities</b>		
Premiums collected net of reinsurance	\$ 11,922,873	\$ 12,488,238
Net investment income received	296,566	352,032
Miscellaneous income received	4,058,894	3,845,078
Benefit and loss related payments	(8,507,703)	(7,713,876)
Commissions, expenses paid and aggregate write-ins for deductions	(8,876,068)	(9,242,356)
Net cash used in operating activities	(1,105,438)	(270,884)
<b>Investing Activities</b>		
Proceeds from investments sold or matured	1,959,883	2,838,254
Cost of investments acquired	(1,776,780)	(1,766,749)
Net decrease in policy loans and premium notes	73,036	50,502
Net cash provided by investing activities	256,139	1,122,007
<b>Financing and Other Activities</b>		
Other cash applied	(339,760)	335,036
Net cash applied to financing and other activities	(339,760)	335,036
<b>Change in Cash, Cash Equivalents and Short-Term Investments</b>	(1,189,059)	1,186,159
<b>Cash, Cash Equivalents and Short-Term Investments, Beginning of Year</b>	2,320,106	1,133,947
<b>Cash, Cash Equivalents and Short-Term Investments, End of Year</b>	\$ 1,131,047	\$ 2,320,106

*See Notes to Statutory Financial Statements*

**Notes to Statutory Financial Statements**  
**December 31, 2021 and 2020**

**Note 1: Nature of Operations and Summary of Significant Accounting Policies**

***Nature of Operations***

The Order of United Commercial Travelers of America (Order) conducts fraternal activities and provides fraternal benefits, accident, health and life insurance and annuity products to its members throughout the United States and Canada (through the Canadian branch).

The Order is chartered and licensed in the State of Ohio and is licensed in the majority of states and all provinces of Canada. As such, the Order is subject to the regulations of the Ohio Department of Insurance (Department) and the regulations

of each state and provinces in which it operates. The Order undergoes periodic financial examination by the Department and insurance regulatory agencies of the states and provinces that choose to participate.

In 2019, the Order established UCT Insurance Oversight Board LLC (IOB), a single-member limited liability company wholly owned by the Order. IOB is a service provider comprised of no more than three individuals to perform advisory functions to the Board of Governors and senior management. In 2021 and 2020, there were two individuals on the IOB.

In 2018, the Order made the decision to exit the insurance business in Canada. The Order communicated its plans with the Office of the Superintendent of Financial Institutions and engaged an independent actuary to determine payouts to policyholders for policies in force as of July 1, 2018. Payout amounts were based on the type of policy, length of policy in force, and various other factors. The discontinuation of operations began in 2018 and is expected to conclude during the year ended December 31, 2022. The impact of the discontinued operations in Canada were reported along with the financial results from continuing operations as of and for the years ended December 31, 2021 and 2020.

As a result of the discontinued operations in Canada, the Order reported a gain of \$10,082 and a loss of \$57,196 for the years ended December 31, 2021 and 2020, respectively. The cumulative loss on the discontinued operations since 2018 is approximately \$687,000. The following table reports the effect of the discontinued operations on the Order's assets, liabilities, surplus and other funds and operations as of and for the years ended December 31, 2021 and 2020:

	<b>Amount Attributable to Discontinued Operations</b>	
	<b>2021</b>	<b>2020</b>
<b>Assets</b>		
Bonds	\$ -	\$ (1,027,976)
Cash	-	1,084,264
Total effect on admitted assets	-	56,288
<b>Liabilities</b>		
Life and annuity policy reserves	(37)	(42)
Accident and health policy reserves	-	(390)
Life claim reserves	-	(184)
Contract claims - A&H	-	(7,698)
Accrued expenses	(10,045)	121,798
Total effect on liabilities	(10,082)	113,484
<b>Surplus and Other Funds</b>		
Unassigned surplus	10,082	(57,196)
<b>Operations</b>		
Accident and health and death and annuity benefits	(6,535)	8,065
General and fraternal expense	16,617	(89,893)
Net realized gains on investments	-	24,632
Total effect on operations	\$ 10,082	\$ (57,196)

A component of the effect on operations from discontinued Canadian operations in 2021 and 2020 included estimated expenses and investment gains expected to be realized in 2022 and 2021, respectively. General expenses related to the discontinuation of Canadian operations in the amount of \$14,300 and \$129,000 expected to be incurred in 2022 and 2021, respectively, were accrued and reported in accrued expenses on the December 31, 2021 and 2020, statements of admitted assets, liabilities and surplus and other funds. Payouts to settle the remaining outstanding Canadian policies in the amount of \$131 and \$4,100 expected to be settled in 2022 and 2021 were also accrued and reported in accident and health policy reserves and life and annuity policy reserves on the December 31, 2021 and 2020 statements of admitted assets, liabilities and surplus and other funds. All Canadian securities supporting the Canadian business were sold in 2020 and gains were recognized for the year ended December 31, 2020.

### ***Use of Estimates***

Preparation of the statutory financial statements requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and reported amounts of revenue and expenses during the reporting period. Actual results could differ from those estimates.

### ***Basis of Presentation***

The accompanying financial statements of the Order have been prepared in conformity with accounting practices prescribed or permitted by the Department, which practices differ from accounting principles generally accepted in the United States (GAAP). Although the effects have not been determined, the more significant variances from GAAP are as follows:

*Investments*—Investments in bonds are reported at amortized cost or fair value based on their National Association of Insurance Commissioners (NAIC) rating; for GAAP, such fixed maturity investments would be designated at purchase as held to maturity, trading or available for sale. Held-to-maturity fixed maturity investments would be reported at amortized cost and the remaining fixed maturity investments would be reported at fair value with net unrealized holding gains and losses reported in operations for those designated as trading and as a separate component of equity for those designated as available for sale.

*Valuation Reserves*—Under a formula prescribed by the NAIC, the Order defers the portion of realized gains and losses on sales of fixed income investments, principally bonds, attributable to changes in the general level of interest rates and amortizes those deferrals over the remaining period to maturity of the individual securities sold. The net deferral is reported as the “interest maintenance reserve” in the accompanying statements of admitted assets, liabilities and surplus and other funds. Realized gains and losses are reported in operations net of transfers to the interest maintenance reserve. Under GAAP, realized capital gains and losses would be reported in the income statement in the period that the assets giving rise to the gains or losses are sold. The “asset valuation reserve” (AVR) provides a valuation allowance for invested assets. The AVR is determined by a NAIC prescribed formula with changes reflected directly in surplus; AVR is not recognized for GAAP.

*Policy Acquisition Costs*—The costs of acquiring and renewing business are expensed when incurred. Under GAAP, costs related to the successful acquisition of traditional life insurance and certain long-duration accident and health insurance, to the extent recoverable from future policy revenues, would be deferred and amortized over the premium-paying period of the related policies using assumptions consistent with those used in computing policy benefit reserves. For universal life insurance and investment products, to the extent recoverable from future gross profits, deferred policy acquisition costs are amortized generally in proportion to the present value of expected gross profits from surrender charges and investment, mortality and expense margins.

*Nonadmitted Assets*—Certain assets designated as “nonadmitted,” principally past-due agents’ balances, prepaid expenses, furniture and equipment and other assets not specifically identified as an admitted asset within the NAIC Accounting Practices and Procedures Manual are excluded from the accompanying statements of admitted assets, liabilities and surplus and other funds and are charged directly to unassigned surplus. Under GAAP, such assets are included in the balance sheet.

*Benefit Reserves*—Certain policy reserves are calculated based on statutorily required interest and mortality assumptions rather than on estimated expected experience or actual account balances as would be required under GAAP.

*Life and Annuity Policies*—Revenue for life and annuity policies with mortality or morbidity risk, except for guaranteed interest and group annuity contracts, consist of the entire premium received and benefits incurred represent the total of death benefits paid and the change in policy reserves. Premiums received for annuity contracts are recorded using deposit accounting, and credited directly to an appropriate policy reserve account, without recognizing premium income. Under GAAP, premiums received in excess of policy charges would not be recognized as premium revenue and benefits would represent the excess of benefits paid over the policy account value and interest credited to the account values.

*Reinsurance*—Policy and contract liabilities ceded to reinsurers have been reported as reductions of the related reserves rather than as assets as would be required under GAAP.

Commissions allowed by reinsurers on business ceded are reported as income when incurred rather than being deferred and amortized with deferred policy acquisition costs as required under GAAP. Commissions on business retroactively ceded are reported directly in surplus.

*Statements of Cash Flow*—Cash and short-term investments in the statements of cash flow represent cash balances and investments with initial maturities of one year or less at the date of acquisition. Under GAAP, the corresponding caption of cash and cash equivalents include cash balances and investments with initial maturities of three months or less.

*Comprehensive Income*—Comprehensive income is not determined for statutory reporting purposes, whereas, for GAAP, such amounts are determined.

Other significant accounting policies are as follows:

### ***Cash, Cash Equivalents and Short-Term Investments***

The Order considers all highly liquid investments purchased with maturities of one year or less from the acquisition date (excluding those classified as cash equivalents) to be short-term investments. The Order's money market mutual funds are accounted for as cash equivalents and are reported at amortized cost, which approximates fair value. Cash, cash equivalents and short-term investments include cash of \$32,297 and \$1,159,120, cash equivalents of \$256,976 and \$1,160,986, and short-term investments of \$841,774 and \$0 as of December 31, 2021 and 2020, respectively.

At December 31, 2021, the amount of the Order's cash accounts that exceeded federally insured limits was approximately \$1,017,000.

### ***Investments***

Bonds and short-term instruments are stated at values prescribed by the NAIC as follows:

Bonds are stated at amortized cost using the scientific to worst amortized method.

Mortgage-backed securities are valued at amortized cost using the interest method including anticipated prepayments. Prepayment assumptions are obtained from dealer surveys or internal estimates and are based on the current interest rate and economic environment. The retrospective adjustment method is used to value all such securities except principal-only and interest-only securities, which are valued using the prospective method.

Policy loans are reported at unpaid principal balances.

Realized capital gains and losses are determined using the specific identification basis.

Factors considered by the Order in determining whether declines in the fair value of securities are other than temporary include (1) the significance of and duration of the decline; (2) the Order's ability and intent to retain the investment for a sufficient period of time for it to recover; and (3) input from investment advisors regarding liquidity, business prospects and overall financial condition of the issuer. Where such analysis results in a conclusion that declines in fair values are other than temporary, the securities are written down to fair value.

### ***Furniture and Equipment***

The admitted value of the Order's electronic data processing equipment and operating software is limited to 3 percent of surplus. The admitted portion is reported at cost, less accumulated depreciation of \$3,235,689 and \$3,171,161 at December 31, 2021 and 2020, respectively. Electronic data processing equipment and software are depreciated and amortized using the straight-line method over the lesser of its useful life or three years. Other furniture and equipment are included in non-admitted assets and are depreciated using the straight-line method over five years. Depreciation and amortization expense charged to operations in 2021 and 2020 was \$83,526 and \$70,145, respectively.



## ***Premiums***

Life and accident and health premiums are recognized as revenue when due. Premiums for annuity policies with mortality and morbidity risk, except for guaranteed interest and group annuity contracts, are also recognized as revenue when due. Premiums received for annuity policies without mortality or morbidity risk and for guaranteed interest and group annuity contracts are recorded using deposit accounting.

Premiums are credited to revenue over the premium-paying period of the policies. Amounts received from periods beyond year-end dates are included in the liability for premiums received in advance.

## ***Benefits***

Life, annuity and accident and health disability benefit reserves are developed by actuarial methods and are determined based on published tables using statutorily specified interest rates and valuation methods that will provide, in the aggregate, reserves that are greater than or equal to the minimum or guaranteed policy cash values or the amounts required by the Ohio Department of Insurance. The Order waives deduction of deferred fractional premiums on the death of life and annuity policy insureds and returns any premium beyond the date of death. Surrender values on policies do not exceed the corresponding benefit reserves.

## ***Claim and Policy Reserves***

The liability for accident and health reserves is estimated principally based upon past experience for pending, incurred but not reported and reopened claims settlement costs. The liability provided for accident and health reserves is particularly sensitive to the recent claims frequency and severity experience of the Order. Although considerable variability is inherent in such estimates, management believes that the reserves for unpaid claims are adequate. The estimates are continually reviewed and adjusted as necessary as experience develops or new information becomes known; such adjustments are included in current operations.

The mean reserve method is used to adjust the calculated terminal reserve to the appropriate reserve at December 31. Mean reserves are determined by computing the regular mean reserve for the plan at the rated age and holding, in addition, one-half of the extra premium charge for the year. Policies issued after January 1, 1993, for substandard lives, are charged an extra premium plus the regular premium for the true age. Mean reserves are based on appropriate multiples of standard rates of mortality. An asset is recorded for deferred premiums net of loading to adjust the reserve for model premium payments.

The mortality tables, interest rates and valuation methods used for the majority of life insurance policies in force and current issues are the 1980 and 2001 Commissioner's Standard Ordinary (CSO) tables, respectively, with interest rates ranging from 2.5 percent to 5.0 percent, utilizing interpolated mean reserves.

Reserves for annuity contracts are established on a modified reserve basis under the Commissioner's Annuity Reserve Valuation Method (CARVM). The effect of using CARVM is to offset partially the effect of immediately expensing acquisition costs by providing a policy reserve increase in the first policy year which is less than the reserve increase in renewal years. The life policy reserves on Canadian business

are based on methods that equal or exceed the reserves as required by Canadian statutory accounting practices.

At December 31, 2021 and 2020, the Order's net annuity reserves of \$833,485 and \$809,620, respectively, are subject to a discretionary withdrawal provision of 10 percent of accumulated value per year without surrender charges.

Tabular interest, tabular less actual reserve released and tabular cost have been determined by formulas in the annual statement instructions. Tabular interest on funds not involving life contingencies are calculated monthly as the product of the mean amount of funds times the valuation rate of 4 percent.

The Order had \$777,000 and \$915,000 of life insurance in force at December 31, 2021 and 2020, respectively, for which the gross premiums are less than the net premiums with a premium deficiency reserve of \$5,125 and \$5,887 at December 31, 2021 and 2020, respectively.

The liabilities related to guaranteed investment contracts and policyholder funds left on deposit with the Order generally are equal to fund balances, less applicable surrender charges.

The Order recorded \$453,000 of asset adequacy reserves at December 31, 2021 and 2020 related to its life and annuity lines of business as the obligations exceed the Order's assets supporting the reserves for these lines of business.

The Order recorded a premium deficiency reserve of approximately \$654,000 at December 31, 2021 related to its accident and health lines of business as the expected costs exceed the expected premium associated with these lines of business. No such premium deficiency reserve was recorded at December 31, 2020.

### ***Foreign Exchange Liability***

The Order has applied the provision of SSAP 23, *Foreign Currency Transactions and Translations*, to the financial statements. The foreign exchange liability reflects the application of the exchange rate to the excess of assets over liabilities denominated in Canadian Dollars and converted to U.S. Dollars and is directly charged or credited to surplus.

### ***Reinsurance***

Reinsurance premiums and benefits paid or provided are accounted for on a basis consistent with those used in accounting for original policies issued and the terms of the reinsurance contract.

### ***Federal Income Taxes***

The Internal Revenue Service has issued a determination letter stating the Order is exempt from U.S. federal income taxes under provision of Section 501(c)(8) of the Internal Revenue Code.

As a fraternal benefit society, the Canadian operations are also exempt from Canadian federal income taxes.

Under the Canadian Income Tax Act, the Canadian life insurance operations of the Order are subject to certain Canadian income taxes.

### **Paycheck Protection Program Loan**

On March 11, 2021, President Biden signed into law the American Rescue Plan Act of 2021 (ARPA). On April 15, 2021, the Order received a loan in the amount of \$579,225 pursuant to the Paycheck Protection Program (PPP). The Order used all of the proceeds to make eligible payments. Interest was accrued at 1.00 percent in accordance with the loan agreement. On October 19, 2021, the loan was fully forgiven by the Small Business Administration, and the amount forgiven was recorded as part of other income in the 2021 statutory statement of operations.

### **Subsequent Events**

The Order evaluated the impact of subsequent events through May 20, 2022, representing the date at which the statutory-basis financial statements were available to be issued.

### **Note 2: Investments**

The Order's investments are summarized as follows:

	<b>Cost or Amortized Cost</b>	<b>Unrealized Gains</b>	<b>Unrealized Losses</b>	<b>Fair Value</b>	<b>Statutory Admitted Value</b>
<b>December 31, 2021</b>					
Bonds					
U.S. Treasury securities	\$ 2,526,078	\$ 54,066	\$(21,907)	\$ 2,558,237	\$ 2,526,078
Obligations of U.S. Government entities and agencies	350,326	22,124	(2,488)	369,962	350,326
State and political subdivisions	602,572	30,859	-	633,431	602,572
Mortgage-backed securities	1,183,398	23,975	(6,853)	1,200,520	1,183,398
Industrial and miscellaneous	5,779,211	236,253	(28,087)	5,987,377	5,779,211
Total bonds	10,441,585	367,277	(59,335)	10,749,527	10,441,585
Common Stocks	133,723	8,703	(344)	142,082	142,082
	\$10,575,308	\$ 375,980	\$(59,679)	\$10,891,609	\$ 10,583,667

	<b>Cost or Amortized Cost</b>	<b>Unrealized Gains</b>	<b>Unrealized Losses</b>	<b>Fair Value</b>	<b>Statutory Admitted Value</b>
<b>December 31, 2020</b>					
Bonds					
U.S. Treasury securities	\$ 2,318,787	\$ 125,591	\$ (902)	\$ 2,443,476	\$ 2,318,787
Obligations of U.S. Government entities and agencies	551,382	43,644	(567)	594,459	551,382
State and political subdivisions	603,724	47,721	-	651,445	603,724
Mortgage-backed securities	1,419,062	49,215	-	1,468,277	1,419,062
Industrial and miscellaneous	5,883,403	459,580	(11,212)	6,331,771	5,883,403
	\$10,776,358	\$ 725,751	\$(12,681)	\$11,489,428	\$ 10,776,358

The statement value and fair value (as defined) of debt securities (including short-term investments) at December 31, 2021, by contractual maturity, are shown below. Expected maturities may differ from contractual maturities because certain borrowers have the right to call or prepay obligations with or without call or prepayment penalties:

	<b>Statutory Admitted Value</b>	<b>Fair Value</b>
One year or less	\$ 1,541,294	\$ 1,549,029
After one through five years	4,674,750	4,856,382
After five through ten years	3,684,034	3,784,708
After ten years	199,883	200,662
Mortgage-backed securities	1,183,398	1,200,520
	<b>\$ 11,283,359</b>	<b>\$ 11,591,301</b>

Proceeds from disposals of investments in debt securities during 2021 and 2020 were \$1,959,883 and \$2,838,254, respectively. Gross gains of \$8,801 and \$17,942 and gross losses of \$0 and \$130,776 were realized on those sales in 2021 and 2020, respectively.

At December 31, 2021 and 2020, bonds having an admitted value of \$628,457 and \$629,886, respectively, were on deposit with regulatory authorities as required by law. Additionally, \$841,774 and \$913,132 of the Order's invested assets were invested in a trust as of December 31, 2021 and 2020, respectively, in accordance with the Insurance Companies Act under Canadian regulations and are subject to certain withdrawal restrictions.

Major categories of net investment income are summarized as follows:

	<b>2021</b>	<b>2020</b>
Bonds	\$ 271,310	\$ 322,424
Common stock	1,532	-
Short-term investments and cash	111	751
Policy loans	43,084	48,134
Miscellaneous investment income	-	1,079
	<b>316,037</b>	<b>372,388</b>
Less investment expenses	(54,023)	(53,572)
Net investment income	<b>\$ 262,014</b>	<b>\$ 318,816</b>

Realized capital gains are reported net of amounts transferred to the interest maintenance reserve (IMR) as follows:

	<b>2021</b>	<b>2020</b>
Net realized capital gains	\$ 8,801	\$ 233,604

The following tables show gross unrealized losses and fair values of debt securities, aggregated by investment category and length of time that individual securities have been in a continuous unrealized loss position:

**December 31, 2021**

Description of Securities	Less Than 12 Months		12 Months or More		Total	
	Fair Value	Unrealized Losses	Fair Value	Unrealized Losses	Fair Value	Unrealized Losses
U.S. Treasury securities	\$ 319,288	\$ (3,292)	\$ 530,936	\$ (18,615)	\$ 850,224	\$ (21,907)
Obligations of U.S. Government entities and agencies	-	-	47,187	(2,488)	47,187	(2,488)
Mortgage-backed securities	199,311	(2,583)	179,259	(4,270)	378,570	(6,853)
Industrial and miscellaneous	394,149	(5,270)	476,376	(22,817)	870,525	(28,087)
Common stocks	17,587	(344)	-	-	17,587	(344)
Total	\$ 930,335	\$(11,489)	\$ 1,233,758	\$ (48,190)	\$ 2,164,093	\$ (59,679)

**December 31, 2020**

Description of Securities	Less Than 12 Months		12 Months or More		Total	
	Fair Value	Unrealized Losses	Fair Value	Unrealized Losses	Fair Value	Unrealized Losses
U.S. Treasury securities	\$ 213,242	\$ (902)	\$ -	\$ -	\$ 213,242	\$ (902)
Obligations of U.S. Government entities and agencies	49,072	(567)	-	-	49,072	(567)
Industrial and miscellaneous	391,896	(11,212)	-	-	391,896	(11,212)
Total	\$ 654,210	\$(12,681)	\$ -	\$ -	\$ 654,210	\$ (12,681)

**Note 3: Reinsurance**

Certain premiums and benefits are ceded to other insurance companies under various reinsurance agreements with unaffiliated reinsurers. The ceded reinsurance agreements provide the Order with increased capacity to write larger risks and maintain its exposure to loss within its capital resources. The Order remains liable if the reinsurers do not meet their obligations.

The Order's ceded reinsurance arrangements reduced certain items in the accompanying statutory financial statements by the following approximate amounts:

	2021	2020
Premiums	\$ 24,398,000	\$ 28,444,000
Benefits paid or provided	17,058,000	18,431,000
Policy benefit liabilities	16,421,000	17,858,000
Claim benefit liabilities	1,900,000	2,205,000

Reinsurance agreements do not relieve the Order from its obligations to policyholders. Failure of reinsurers to honor their obligations could result in losses to the Order. The Order evaluates the financial condition of its reinsurers and monitors its exposure to significant losses from reinsurer insolvencies.

#### Note 4: Employee Benefit Plans

The Order sponsors a contributory, defined contribution plan that covers substantially all full-time employees. At the Order's discretion, an amount equal to a percentage of each eligible employee's compensation is contributed to the plan. There was no charge to operations for this plan during 2021 or 2020.

The Order also has a 401(k) savings plan covering substantially all of its employees. The plan provides that employees may make contributions to the plan. The Order contributes a matching percentage to this plan of each eligible employee's contribution. The charge to operations for this plan was \$92,044 and \$95,857 for 2021 and 2020, respectively.

#### Note 5: Operating Leases

Noncancellable operating leases primarily for office facilities expire in various years through 2024. Future minimum lease payments were as follows:

2022	\$	355,260
2023		335,159
2024		223,568
Total minimum lease payments		\$ 913,987

Rental expense for all leases was \$545,709 and \$524,516 for 2021 and 2020, respectively.

#### Note 6: Premiums Deferred and Uncollected

The Order reports deferred and uncollected life insurance premiums on policies in force, net of loading charges. Deferred and uncollected premiums as of December 31, 2021 and 2020, on a gross and net basis are as follows:

	2021		2020	
	Gross	Net of Loading	Gross	Net of Loading
Ordinary new business	\$ 2,218	\$ (1,690)	\$ 3,740	\$ (2,250)
Ordinary renewal	205,241	199,963	215,790	216,687
	207,459	198,273	219,530	214,437
Less reinsurance	(144,700)	(144,700)	(159,359)	(159,359)
Total	\$ 62,759	\$ 53,573	\$ 60,171	\$ 55,078

#### Note 7: Accident and Health Claim Reserves

The following table provides a reconciliation of the beginning and ending balances of accident and health claim reserves, net of reinsurance recoverable:

	2021	2020
Accident and health claim reserves at beginning of year	\$ 929,305	\$ 1,002,246
Add provision for claims occurring in Current year	8,000,801	7,581,622
Prior years	(36,111)	(140,946)
Total incurred	7,964,690	7,440,676
Deduct payments for claims occurring in Current year	7,086,919	6,663,469
Prior year	882,094	850,148
Total paid	7,969,013	7,513,617
Accident and health claim reserves at end of year	\$ 924,982	\$ 929,305

The foregoing reconciliation shows that \$36,112 and \$140,946 of favorable development in reserves emerged in 2021 and 2020, respectively. The favorable developments in 2021 and 2020 are a result of the effects of settling claims for less than expected.

#### Note 8: Annuity Reserves

At December 31, 2021 and 2020, the Order's annuity reserves and deposit fund liabilities that are subject to discretionary withdrawal (with minimal or no adjustment), are summarized as follows:

	Amount	Percent
<b>December 31, 2021</b>		
Subject to discretionary withdrawal at book value without adjustment (with minimal or no charge or adjustment)	\$ 2,766,855	100.00%
Less reinsurance ceded	1,933,370	
Net annuity reserves and deposit fund liabilities	\$ 833,485	
<b>December 31, 2020</b>		
Subject to discretionary withdrawal at book value without adjustment (with minimal or no charge or adjustment)	\$ 2,720,077	100.00%
Less reinsurance ceded	1,910,457	
Net annuity reserves and deposit fund liabilities	\$ 809,620	

## **Note 9: Surplus and Other Funds**

Life and health insurance companies are subject to certain Risk-Based Capital (RBC) requirements as specified by the NAIC. Under those requirements, the amount of surplus and other funds maintained by a life and health insurance company is to be determined based on the various risk factors related to it. The Order exceeded its RBC requirements as of December 31, 2021 and 2020.

## **Note 10: Fair Value Measurements**

Financial instruments are periodically measured at fair value, such as when impaired, or for certain bonds when carried at the lower of cost or market. The fair value of an asset is the amount at which that asset could be bought or sold in a current transaction between willing parties, that is, other than in a forced or liquidation sale.

Fair values are based on quoted market prices when available. When market prices are not available, fair value is generally estimated using discounted cash flow analyses, incorporating current market inputs for similar financial instruments with comparable terms and credit quality (matrix pricing). In instances where there is little or no market activity for the same or similar instruments, the Order estimates fair value using methods, models and assumptions that management believes market participants would use to determine a current transaction price.

These valuation techniques involve some level of management estimation and judgment which becomes significant with increasingly complex instruments or pricing models. Where appropriate, adjustments are included to reflect the risk inherent in a particular methodology, model or input used.

*SSAP 100R, Fair Value*, establishes a three-level hierarchy for fair value measurements. The hierarchy gives the highest ranking to fair values determined using unadjusted quoted prices in active markets for identical assets and liabilities (Level 1) and the lowest ranking to fair values determined using methodologies and models with unobservable inputs (Level 3). An asset's classification is based on the lowest level input that is significant to its measurement. For example, a Level 3 fair value measurement may include inputs that are both observable (Levels 1 and 2) and unobservable (Level 3). The levels of the fair value hierarchy are as follows:

**Level 1** – Values are unadjusted quoted prices for identical assets in active markets accessible at the measurement date.

**Level 2** – Inputs include quoted prices for similar assets in active markets, quoted prices from those willing to trade in markets that are not active, or other inputs that are observable or can be corroborated by market data for the term of the instrument. Such inputs include market interest rates and volatilities, spreads and yield curves.

**Level 3** – Certain inputs are unobservable (supported by little or no market activity) and significant to the fair value measurement. Unobservable inputs reflect the Order's best estimate of what hypothetical market participants would use to determine a transaction price for the asset at the reporting date.



### **Financial Assets Carried at Fair Value**

The following table presents estimated fair values of the Order's financial assets carried at fair value at December 31, 2021. The Order did not have any financial assets carried at fair value at December 31, 2020.

<b>2021</b>				
	<b>Level 1</b>	<b>Level 2</b>	<b>Level 3</b>	<b>Total</b>
Common stocks	\$ 142,082	-	-	\$ 142,082

### **Fair Value of Financial Instruments**

The following tables present estimated fair values of the Order's financial instruments and the level within the fair value hierarchy in which the fair value measurements fall at December 31, 2021 and 2020:

<b>2021</b>					
	<b>Statutory Admitted Value</b>	<b>Aggregate Fair Value</b>	<b>Level 1</b>	<b>Level 2</b>	<b>Level 3</b>
Cash, cash equivalents and short-term investments	\$ 1,131,047	\$ 1,131,047	\$ 1,131,047	\$ -	\$ -
Bonds	10,441,585	10,749,527	-	10,749,527	-
Common stocks	142,082	142,082	142,082	-	-
Policy loans	589,172	589,172	-	589,172	-
Total	\$ 12,303,886	\$ 12,611,828	\$ 1,273,129	\$ 11,338,699	\$ -

<b>2020</b>					
	<b>Statutory Admitted Value</b>	<b>Aggregate Fair Value</b>	<b>Level 1</b>	<b>Level 2</b>	<b>Level 3</b>
Cash, cash equivalents and short-term investments	\$ 2,320,106	\$ 2,320,106	\$ 2,320,106	\$ -	\$ -
Bonds	10,776,358	11,489,428	-	11,489,428	-
Policy loans	662,208	662,208	-	662,208	-
Total	\$ 13,758,672	\$ 14,471,742	\$ 2,320,106	\$ 12,151,636	\$ -

The following discussion outlines the methodologies and assumptions used to determine the estimated fair values of the Order's financial instruments. Considerable judgment is required to develop these fair values. Accordingly, the estimates shown are not necessarily indicative of the amounts that would be realized in a one-time, current market exchange of all the Order's financial instruments.

### Cash, Cash Equivalents and Short-Term Investments

The carrying amounts for these instruments approximate fair value.

### Bonds

The fair value of bonds was determined from quotations received from nationally recognized pricing services and brokers/dealers.

### Common Stocks

The fair value of common stocks was determined from quotes received from nationally recognized pricing services and brokers/dealers.

### Policy Loans

Policy loans are generally issued with coupon rates below market rates and are considered early payments of the life benefit. As such, the carrying amounts of these instruments are a reasonable estimate of their fair value.

## **Note 11: Risks and Uncertainties**

The Order is subject to claims and lawsuits which arise primarily in the ordinary course of business. It is the opinion of management that the disposition or ultimate resolution of such claims and lawsuits will not have a material adverse effect on the financial position of the Order.

As a result of the spread of the COVID-19 coronavirus, economic uncertainties have arisen which may negatively affect the financial position, results of operations and cash flows of the Order. The duration of these uncertainties and the ultimate financial effects cannot be reasonably estimated at this time.

# **Report of Local Councils' Community Service Activities**

## **ACT-UCT DOMINION REGIONAL COUNCIL**

### **Kelowna West Council 1003, Kelowna, BC**

- Nine members spent six hours and \$5,000 supporting Brain Trust Canada, benefiting 150 individuals.
- Nine members spent eight hours and \$1,000 supporting the Kelowna General Hospital Foundation, benefiting 100 individuals.
- Nine members spent 12 hours and \$3,000 supporting the Central Okanagan Bursary Society, benefiting two individuals.
- Nine members spent four hours and \$1,000 supporting the British Columbia Family Hearing Centre, benefiting 200 individuals.
- Nine members spent nine hours and \$1,000 supporting the British Columbia Cancer Foundation, benefiting 100 individuals.
- Nine members spent six hours and \$1,000 supporting the Central Okanagan Women's Emergency Shelter, benefiting 75 individuals.
- Nine members spent four hours and \$1,000 supporting Harmony House, benefiting 50 individuals.

- Nine members spent six hours and \$1,000 supporting Starbright Children's Development Centre, benefiting 100 individuals.
- Nineteen members spent 17 hours and \$2,000 supporting The Salvation Army, benefiting 200 individuals.
- Eleven members spent eight hours and \$500 supporting the Kelowna Gospel Mission, benefiting 100 individuals.
- Nine members spent six hours and \$500 supporting Crime Stoppers, benefiting 100 individuals.
- Fifty-two members spent 50 hours and \$800 supporting the Alley Cats Alliance Society, benefiting 200 individuals.

**Donations**

- \$500 – Jubilee Medical Foundation
- \$500 – Vernon Family Resource Centre
- \$500 – South Okanagan Similkimen Medical Foundation
- \$500 – Little Travellers's Safety Village
- \$500 – A.L.S. Society
- \$100 – A.L.S. Walk for the Cure

**Calgary, AB Council 1014**

- Thirty-two members spent 36 hours and \$2,100 supporting The Salvation Army.
- Thirty-Two members spent 36 hours and \$2,100 supporting the Veterans Association Food Bank.
- Thirty-two members spent 36 hours and \$3,800 supporting local scholarships, benefiting nine individuals.
- Thirty-two members spent 36 hours and \$2,800 supporting the Foothills County Hospice.
- Thirty-two members spent 36 hours and \$2,800 supporting Hospice Calgary.
- Thirty-two members spent 36 hours and \$2,800 supporting the Providence Child Development Society.
- Thirty-two members spent 36 hours and \$1,400 supporting the Alzheimer's Society.
- Thirty-two members spent 36 hours and \$1,000 supporting Kerby Centre.
- Thirty-two members spent 36 hours and \$1,000 supporting Friends of Colonel Belcher.
- Thirty-two members spent 36 hours and \$3,500 supporting the Easter Seals' Camp Horizon.
- Thirty-two members spent 36 hours and \$2,100 supporting Inn from The Cold.

**Calgary North Council 1015, Calgary, AB**

- Ten members spent 150 hours and \$20,943 supporting youth development programs, benefiting 28 individuals.
- Three members spent two hours and \$3,000 supporting Brown Bagging for Calgary's Kids.
- Three members spent two hours and \$3,000 supporting the Veterans Association Food Bank.
- Two members spent two hours and \$1,000 supporting the Society of St. Vincent De Paul.

### **Edmonton, AB Council 1016**

- Eighteen members spent 90 hours and \$15,000 supporting Camp Health, Hope and Happiness.
- Twenty members spent 60 hours and \$1,681 supporting Camp Health, Hope and Happiness.
- Fifty members spent 50 hours and \$816 supporting Camp Health, Hope and Happiness.
- Ten members spent 30 hours and \$1,000 supporting Hope Mission, benefiting 500 individuals.
- Ten members spent 30 hours and \$1,000 supporting The Mustard Seed, benefiting 500 individuals.
- Ten members spent 30 hours and \$1,000 supporting Bissell Centre Kitchen, benefiting 500 individuals.
- Nine members spent 1,180 hours volunteering in the community.
- Four members spent 500 hours visiting sick individuals.

#### **Donation**

\$250 – Local Scholarship

### **Edmonton South Council 1017, Edmonton, AB**

- Members spent \$2,000 supporting the Edmonton Christmas Bureau.
- Members spent \$5,000 supporting the Little Bits Therapeutic Riding Association.

#### **Donations**

\$5,000 – Camp Health, Hope and Happiness

\$2,000 – Gray House Guild

\$1,500 – Junior Men's Curling

### **Medicine Hat, Alberta Council 1020**

- One member spent three hours and \$4,000 supporting the Medicine Hat College Foundation, benefiting four individuals.
- One member spent one hour and \$3,000 supporting the Nature Centre.
- Three members spent three hours and \$5,000 supporting the Medicine Hat Stampede & Exhibition.
- Three members spent three hours and \$4,000 supporting the Medicine Hat Pickleball Club.
- Five members spent 14 hours and \$1,400 supporting the Medicine Hat Food Bank.
- Three members spent 151 hours and \$4,800 supporting the Medicine Hat News Santa Claus Fund, benefiting thousands of individuals.
- Three members spent four hours and \$1,255 supporting Nina Cochburn Adapt Mobility, benefiting one individual.
- Two members spent three hours and \$3,500 supporting the Royal Canadian Legion Poppy Fund.
- One member spent four hours and \$80 supporting the Royal Canadian Legion Wreath ceremony on Remembrance Day.

### **Sherwood Park, AB Council 1022**

- Ten members spent 35 hours supporting the Strathcona Food Bank.
- Six members spent 20 hours supporting various causes and charities.

### **Donations**

\$1,000 – Strathcona Food Bank  
\$1,000 – Strathcona Christmas Bureau  
\$300 – A Safe Place

### **St. Albert, AB Council 1024**

- Six members spent 12 hours supporting The Salvation Army.
- Twenty-six members spent 52 hours and \$1,000 supporting the St. Albert Food Bank
- Twenty members spent 120 hours and \$5,000 supporting Camp He Ho Ha.

### **Donations**

\$1,000 – St. Albert Food Bank  
\$500 – The Salvation Army  
\$388 – Royal Canadian Legion  
\$100 – Bissell Center

### **Moose Jaw, SK Council 1027**

- One member spent two hours and \$2,000 supporting the Lung Association.
- One member spent 16 hours and \$2,500 supporting Crimestoppers.
- Two members spent 24 hours and \$200 supporting Telemiracle.
- Three members spent one hour and \$1,000 supporting Southwest Daycare.
- Five members spent 10 hours and \$980 supporting Kurtis Harrower.
- Two members spent two hours and \$8,000 supporting the Moose Jaw Health Foundation.
- Two members spent one hour and \$300 supporting Hunger in Moose Jaw, benefiting 300 individuals.
- Two members spent six hours and \$500 supporting Informed Choices Pregnancy Center.
- Three members spent 36 hours and \$500 supporting Transition House.
- Three members spent 17 hours and \$585 supporting Capilano Court Senior's Home, benefiting 30 individuals.
- Two members spent two hours and \$1,200 supporting Prairie South Bursaries.

### **Donations**

\$80 – Science Awards  
\$150 – Moose Jaw Music Festival  
\$500 – Safety Poster Contest  
\$100 – Jessie Halverson  
\$500 – Local Bursary  
\$250 – Mamo Family  
\$1,200 – Queen City Soapbox

### **North Battleford, SK Council 1028**

- Ten members spent 15 hours and \$2,000 supporting the North Battleford Boys and Girls Club.
- Ten members spent 10 hours and \$1,000 supporting North Battleford Junior Golf, benefiting 60 individuals.
- Ten members spent 10 hours and \$1,000 supporting the Heart & Stroke Foundation.
- Ten members spent 10 hours and \$1,000 supporting the Lung Association.

- Ten members spent 50 hours and \$5,000 supporting the Twin Rivers Curling Club, benefiting 200 individuals.
- Ten members spent 50 hours and \$5,000 supporting the North Battleford Sports Museum and Hall of Fame.
- Ten members spent 20 hours and 2,000 supporting the North Battleford District Care Center, benefiting 100 individuals.
- Ten members spent 20 hours and \$2,000 supporting the City of North Battleford Archives Committee.
- Ten members spent 20 hours and \$2,000 supporting the North Battleford Food Bank.
- Ten members spent 20 hours and \$2,000 supporting the North Battleford Empty Stocking Fund.
- Ten members spent five hours and \$70 supporting the Royal Canadian Legion.

### **Thunder Bay, ON Council 1039**

- Members and \$7,000 supporting Thunder Bay Regional Hospital, benefiting Neo Natal/ICU- ECG.
- Members and \$3,000 supporting Thunder Bay Boys & Girls Club, benefiting youth programs.
- Members and \$3,000 supporting Precious Bundles, benefiting their programs.
- Members and \$3,000 supporting Dew Drop Inn, benefiting feeding the homeless.
- Members and \$2829.90 Poppy Day / Remembrance Day Services, Ann Marshall Scholarship fund. Slate river Agric Association local Moose Lodge.

#### **Donation**

\$18,829 – Boys and Girls Club, Precious Bundles, Dew Drop Inn, Thunder Bay Regional Hospital, and the Slate River Agricultural Association.

### **Sudbury, ON Council 1051**

- Eleven members spent 26 hours and \$5,780 supporting children's programs.
- Fourteen members spent 42 hours supporting Adopt a Road.
- Five members spent eight hours and \$1,000 supporting Northern Ontario Families of Children with Cancer.
- Twenty members spent 100 hours and \$5,000 supporting The Salvation Army.
- Five members spent 10 hours and \$1,000 supporting the Heart and Stroke Foundation.

#### **Donations**

\$1,200 – Feeding Families  
 \$1,000 – Cystic Fibrosis  
 \$940 – House of Kin  
 \$900 – Nipissing Serenity Hospice  
 \$500 – Santa Shuffle  
 \$500 – Royal Canadian Legion  
 \$500 – YMCA Warming Centre  
 \$500 – Sudbury Food Bank  
 \$500 – Lupus Foundation  
 \$300 – Blankets for Cancer Patients  
 \$240 – Health Science North

## **ARKANSAS-OKLAHOMA-MISSOURI REGIONAL COUNCIL**

### **Fort Smith, AR Council 86**

#### **Donations**

\$97 – UCT Fraternal Fund  
\$100 – Special Olympics  
\$100 – Reynolds Cancer Support House  
\$100 – Arkansas Sheriff's Youth Ranches

### **Ardmore, OK Council 151**

#### **Donations**

\$50 – New Hope Free Will Baptist Church  
\$125 – Ardmore Fire Department's National Fire Safety Council Schools  
\$300 – Southern Oklahoma Library System's Summer Reading Program  
\$200 – Zeta Tau Alpha Breast Cancer 5K Run  
\$100 – Lone Grove High School Cheer – St. Jude's Hospital  
\$100 – Ardmore Police Department's National Child Safety Council Schools

### **Cape Girardeau council 534**

- Three members spent three hours and \$197 supporting the Cape Girardeau Public Library.
- One member spent one hour and \$250 supporting the Cape Girardeau Public Library.
- One member spent two hours and \$500 supporting the Veteran's Home.
- One member spent three hours and \$500 supporting Toys for Tots.
- Eight members spent two hours and \$1,000 supporting the St. Mary's Cathedral School PR Committee.
- Two members spent two hours and \$1,000 supporting the St. Mary's Cathedral Food Pantry.
- Two members spent one hour and \$1,000 supporting The Salvation Army.
- One member spent \$500 supporting St. Jude's Hospital.
- One member spent \$500 supporting the Shriner's Hospital.
- Two members spent \$500 supporting the St. Louis Fisher House.
- Two members spent one hour and \$1,000 supporting the Fish Volunteers Food Pantry.

### **Russellville, AR Council 665**

- Members spent one hour and \$15 supporting Crawford Elementary School, benefiting 12 individuals.

#### **Donations**

\$250 – Valley Christian School  
\$380 – Community Service Inc.  
\$500 – Rotary International

### **Perryville, AR Council 871**

- One member spent 232 hours supporting a senior center board member and volunteer, benefiting 400 individuals.
- Two members spent 122 hours supporting a local church.
- Three members spent 440 hours transporting eight individuals to doctor's appointments.

- Four members spent 400 hours supporting six seniors.

### **Donations**

- \$100 – Shop with a Cop
- \$100 – St. Jude Children’s Research Hospital
- \$100 – Terrace Gardens
- \$100 – Life Enrichment
- \$100 – Meals on Wheels
- \$100 – St. Vincent’s Food Pantry
- \$100 – Camp Hope
- \$100 – American Cancer Society
- \$100 – Women’s Crisis Center
- \$100 – Sheltered Workshop

## **ATLANTIC REGIONAL COUNCIL**

### **Fredericton, NB Council 746**

- Three members spent two hours and \$700 supporting the IWK Foundation.
- Three members spent two hours and \$200 supporting New Brunswick Junior Achievement.
- Two members spent one hour and \$200 supporting New Brunswick Junior Achievement.
- Four members spent two hours and \$400 supporting the Canadian Cancer Society.
- Three members spent two hours and \$200 supporting the Canadian Cancer Society.
- Three members spent two hours and \$3,000 supporting Greener Village.
- Three members spent two hours and \$1,000 supporting the Oromocto Food Bank.
- Two members spent one hour and \$500 supporting the York Care Foundation.

### **Donations**

- \$750 – Local Scholarship
- \$750 – Local Scholarship

### **Jack Kidd Council 755, Saint John, New Brunswick**

- Thirty-three members spent 1,060 hours and \$1,500 supporting the Brown Bag Lunch Program, benefiting 1,500 individuals.
- One member spent one hour and \$2,000 supporting Bobby’s Hospice.
- Forty members spent 200 hours supporting the Royal Canadian Legion’s poppy campaign.
- Fifteen members spent 300 hours and \$10,000 supporting Portage Atlantic, benefiting 500 individuals.
- Forty members spent 200 hours and \$2,000 supporting The Salvation Army.
- Ten members spent 100 hours and \$2,200 supporting One Change, Inc.
- Twenty members spent 100 hours and \$1,000 holding a Join Hands Day event, benefiting 85 individuals.
- Two members spent three hours and \$10,000 supporting P.R.O. Kids, benefiting 1,500 individuals.
- Two members spent two hours and \$2,500 supporting Ronald McDonald House Charities.
- One member spent 75 hours maintaining the council’s Facebook page.



**Donations**

\$1,307 – Ann Marshall Scholarship Program  
 \$31,500 – Local Programs for Individuals with Intellectual Disabilities  
 \$24,000 – Local Youth Programs  
 \$5,538 – In From The Cold  
 \$6,000 – Local Hospitals  
 \$21,000 – Local Food Banks  
 \$1,500 – Local Mental Health Programs  
 \$1,800 – Loch Lomond Villa Foundation

**Moncton, NB Council 758**

- Three members spent four hours and \$2,000 supporting the Tree of Hope at Georges Dumont Hospital.
- Three members spent two hours and \$2,000 supporting the Friends of Moncton Hospital.
- Two members spent two hours and \$1,500 supporting Pro-Kids.
- Four members spent one hour and \$200 supporting Special Olympics.

**Donation**

\$26 – UCT Fraternal Fund

**Restigouche Council 781, Campbellton, NB**

- Members spent \$5,000 supporting Les Aventuries de Charlo Inc.
- Members spent \$1,000 supporting Prom Moms.
- Members spent \$2,000 supporting the Friends of Health Care radiothon.
- Members spent \$7,000 supporting the Homelessness Program Agency Restigouche.
- Members spent \$1,500 supporting the Jacquet River School Graduation.
- Members spent \$2,000 supporting Production Restigouche's end of the year and Christmas parties, benefiting 19 individuals.
- Members spent \$1,000 supporting Lord Beaverbrook School.
- Members spent \$1,000 supporting SPCA renovations.
- Members spent \$3,000 supporting the Eel River Dundee Village.
- Members spent \$3,000 supporting Velo 202.
- Six members spent 68 hours and \$4,600 supporting local nursing homes, benefiting 331 individuals.
- Members spent \$2,000 supporting the Tree of Hope Oncology Department.

**Donations**

\$500 – Local Cancer Treatments  
 \$1,500 – Foster Family Association  
 \$5,000 – Centre Des Ressources Des Parents  
 \$10,000 – RCVAA Telethon  
 \$10,000 – Maison Notre Dame 10000  
 \$2,000 – Fire Assistance

**Madawaska Council 830, Edmundston, NB****Donations**

\$500 – R.A.D.O.  
 \$3,000 – Foundation Bob Fife

\$1,500 – Local Sports Programs

\$1,400 – Local Programs for Individuals with Intellectual Disabilities

### **Grand Falls, NB Council 854**

- Nine members spent 30 hours and \$125 supporting intellectual disabilities programs, benefiting eight individuals.
- Seven members spent one hour and \$1,100 supporting Ecole Regionale De Saint-Andre, benefiting 150 individuals.
- Eight members spent one hour and \$10,500 supporting A.I.C. de Grand Sault, benefiting 300 individuals.
- Eight members spent one hour and \$10,500 supporting Ecole Mgr-Lang school, benefiting 250 individuals.

#### **Donations**

\$45 – Royal Canadian Legion

\$500 – Local Scholarship

\$150 – Local Curling

\$500 – Local Baseball Team

### **Pictonian Council 879, New Glasgow, NS**

- Twenty-five members spent three hours and \$745 supporting the Pictou County Food Bank.
- One member spent six hours supporting the Royal Canadian Legion poppy campaign.
- Thirteen members spent two hours supporting Walter Duggan Consolidated School, benefiting 384 individuals.
- Six members spent two hours and \$314 supporting local nursing homes, benefiting eight individuals.

#### **Donations**

\$100 – Coldest Night of the Year

\$100 – Little Harbour Community Centre's Pickleball Club

\$500 – Summer Street Industries

\$300 – LORDA

\$100 – Canadian Cancer Society

\$600 – Bluenose Junior Curling Team

### **Cape Breton Council 883, Sydney, NS**

- Three members spent 18 hours and \$5,000 supporting L'Arche Cape Breton, benefiting 30 individuals.
- Fourteen members spent 70 hours and \$5,000 supporting a hospice-palliative care building fundraiser, benefiting 10 individuals.
- One member spent 48 hours supporting the Look Good, Feel Better Foundation, benefiting 24 individuals.
- Two members spent two hours and \$800 supporting the Spanish River Community Centre, benefiting many individuals.
- Two members spent eight hours and \$500 supporting the Loaves and Fishes Food Bank, benefiting many individuals.
- Eighteen members spent 1,350 hours and \$105,000 supporting the Spanish River Community Centre, benefiting many individuals.

- Fourteen members spent 32 hours supporting The Salvation Army.
- Two members spent two hours and \$500 supporting The Multiple Sclerosis Society.
- Three member spent six hours and \$500 supporting the Royal Canadian Legion.
- Twelve members spent 96 hours and \$3,000 supporting Cape Breton University, benefiting six individuals.
- Two members spent one hour and \$200 supporting the Nova Scotia Girls under 18 Volleyball team, benefiting 18 individuals.
- Four members spent eight hours and \$500 supporting Camp Bretondean, benefiting 200 individuals.

**Donation**

\$500 – Cape Breton Search and Rescue

**CALIFORNIA-NEVADA-ARIZONA REGIONAL COUNCIL**

**San Bernardino, CA Council 532**

- Ten members spent 20 hours and \$500 supporting the Center for Individual Development, benefiting 200 individuals.
- Ten members spent 20 hours and \$250 supporting the Ann Marshall Scholarship Fund.
- Ten members spent 20 hours and \$250 supporting Veronica’s Home of Mercy, benefiting 100 individuals.
- Ten members spent 20 hours and \$250 supporting Mary’s Table, providing 7,000 meals a month.
- Ten members spent 20 hours and \$250 supporting Option House, benefiting 100 individuals.
- Ten members spent 20 hours and \$250 supporting the Assistance League, benefiting 400 individuals.
- Ten members spent 50 hours and \$11,000 supporting the San Bernardino Community Scholarship Association, benefiting 11 individuals.

**San Jose, CA Council 623**

- Three members spent \$120 supporting the UCT Benevolent Foundation of California-Nevada-Arizona.
- One member spent 18 hours supporting the UCT Benevolent Foundation of California-Nevada-Arizona.
- Three members spent one hour and \$300 supporting Hope.

**Donation**

\$34 – UCT Charities

**COLORADO-WYOMING REGIONAL COUNCIL**

**Mile High Council 15, Denver, CO**

- Two members spent 100 hours and \$100 supporting area food pantries.
- Two members spent 10 hours and \$250 supporting Lincoln, Nebraska Council 104.
- Four members spent 100 hours and \$600 supporting a local family, benefiting four individuals.
- Six members spent 12 hours and \$500 supporting Toys for Tots.

- Six member spent 30 hours supporting the Knights of Columbus gift wrapping program, benefiting 20 individuals.
- 10 members spent 20 hours and \$200 supporting Northfield Elementary, benefiting 280 individuals.
- Ten member spent 30 hours and \$500 supporting Minatare Public Schools, benefiting 80 individuals.

**Donations**

\$1,000 – UCT Charities  
 \$1,000 – Ann Marshall Scholarship Program  
 \$500 – UCT Fraternal Fund  
 \$350 – Gering Girls Softball Association  
 \$410 – Women’s State Bowling Team

**ILLINOIS REGIONAL COUNCIL**

**Capitol Council 95, Springfield, IL**

- Fifteen members spent six hours and \$150 supporting the Western Illinois Youth Camp.
- Fifteen members spent 200 hours and \$571 supporting the Boys & Girls Clubs of Central Illinois.
- Fifteen members spent 15 hours and \$197 supporting Boys and Girls Club of Central Illinois.
- Fifteen members spent 12 hours and \$180 supporting St. John’s Hospice Center.
- Fifteen members spent 12 hours and \$100 supporting St. John’s Children’s Hospital.
- Fifteen members spent 12 hours and \$1,000 supporting the Franklin Community Food Bank.

**Donations**

\$75 – Don Weinhoef Family  
 \$225 – Ann Marshall Scholarship Program

**INDIANA REGIONAL COUNCIL**

**Crescent City Council 14, Evansville, IN**

- Three members spent five hours and \$100 supporting Evansville State Hospital, benefiting two individuals.
- Five members spent two hours and \$125 supporting Chemo Buddies.
- Two members spent one hour and \$100 supporting Autism of Evansville.
- Five members spent two hours and \$100 supporting a local individual.

**Donations**

\$100 – The Salvation Army  
 \$100 – Tri-State Food Bank

**Logansport, IN Council 354**

- Four members spent three hours and \$50 supporting the Dunwoody Park cleanup, benefiting 50 individuals.

**Donations**

- \$250 – Ann Marshall Scholarship Program
- \$500 – Local Scholarships
- \$500 – Coordinated Assistance Ministries
- \$250 – The Salvation Army
- \$150 – Local Shelter

**IOWA REGIONAL COUNCIL**

**Des Moines, IA Council 115**

- Two members spent 100 hours and \$150 supporting Blank Children’s Hospital.

**Donations**

- \$242 – UCT Charities
- \$500 – Dollars for Scholars
- \$200 – Ronald McDonald House
- \$200 – Susan Komen Foundation
- \$100 – Special Olympics
- \$100 – The Salvation Army
- \$250 – Local Food Bank

**Storm Lake, IA Council 357**

- Members spent \$200 supporting the Buena Vista Regional Medical Center.
- Members spent \$200 supporting the Tornado Backpack Program, benefiting 275 individuals.
- Members spent \$200 supporting Village Northwest Unlimited.

**Donations**

- \$168 – UCT Charities
- \$250 – Ann Marshall Scholarship Program
- \$200 – Mr. Goodfellow
- \$100 – Iowa Regional President’s Special Project

**KY.-VA-W.VA.-MD.-D.C. REGIONAL COUNCIL**

- Hill City Council 130, Lynchburg, VA
- Two members spent 140 hours supporting Lynchburg General Hospital.
- One member spent 264 hours supporting Meals on Wheels.
- One member spent 60 hours supporting the U.S. Coast Guard.
- One member spent 31 hours supporting Appomattox County, benefiting 3,000 individuals.

**Donations**

- \$450 – God’s Pit Crew
- \$250 – Meals on Wheels
- \$250 – The Salvation Army
- \$250 – Gleaning for the World
- \$200 – Golden Girls Group Home
- \$1,500 – Buffalo Creek Elementary School

### **Martinsburg, WV Council 209**

- Twenty-four members spent one hour and \$300 supporting Martinsburg Little League, benefiting 200 individuals.
- Twenty-four members spent 40 hours and \$500 supporting the Apple Harvest Baseball Tournament, benefiting 40 individuals.
- Twenty-four members spent one hour and \$250 supporting Berkeley County Extension Services.
- Twenty-four members spent one hour and \$100 supporting the Hedgesville High School Basketball Program, benefiting 20 individuals.
- Twenty-four members spent one hour and \$300 supporting the Martinsburg Union Rescue Mission.

#### **Donation**

\$1,450 – UCT Charities

### **Galax, VA Council 720**

- Two members spent six hours supporting the Galax Fire Department, benefiting 250 individuals.
- Two members spent two hours supporting Independence Cares, benefiting 100 individuals.
- Two members spent 20 hours supporting Galax Social Services, benefiting two individuals.

#### **Donations**

\$100 – Local Cancer Programs

\$100 – Galax Community Chest

\$100 – Special Olympics

\$100 – Joy Ranch for Children

\$100 – Independence Cares

## **MANITOBA-SASKATCHEWAN REGIONAL COUNCIL**

### **Regina, SK Council 266**

- One hundred thirty members spent 40 hours and \$12,000 supporting the Queen City United Soccer Team, benefiting 400 individuals.
- Ten members spent eight hours and \$1,000 supporting the Saskatchewan Voice of People with Disabilities Girl Power Program, benefiting 40 individuals.
- Ten members spent 1,000 hours supporting Services to the Elderly, benefiting 100 individuals.
- Six members spent 100 hours and \$1,200 supporting the Isobel Johnson Domestic Violence Program Women's Shelter, benefiting 50 individuals.
- Six members spent 100 hours and \$1,600 supporting the Isobel Johnson Vulnerable Children in Care, benefiting 50 individuals.
- Twelve members spent \$500 supporting Partners in Mental health & Wellbeing Yorkton, benefiting 40 individuals.
- Twelve members spent \$500 supporting Saskatchewan Abilities, benefiting 40 individuals.
- Twelve members spent \$500 supporting Yorkton Minor Hockey, benefiting 20 individuals.
- Five members spent 50 hours and \$300 supporting the Regina Lutheran Home, benefiting 63 individuals.

**Donations**

- \$1,000 – Ann Marshall Scholarship Program
- \$300 – CIBC Run for Breast Cancer
- \$500 – Alzheimer’s Society
- \$800 – The Health Foundation
- \$500 – Canadian Red Cross
- \$500 – Cancer Foundation Saskatchewan
- \$500 – Society for the Good neighbor’s Mobility Program Yorkton
- \$500 – The Soup Haven Yorkton
- \$400 – Yorkton Musical Festival
- \$500 – York Lake Junior Golf Program
- \$500 – The Salvation Army

**James B. Chrisp Council 448, Brandon, MB**

- Three member spent 110 hours tending wishing wells, raising \$2,828 for local charities.
- Two members served on the board of Cor Enterprises for individuals with disabilities.
- Ten members spent 228 hours supporting The Salvation Army’s Christmas kettles, raising \$84713.
- Four members spent three hours and \$500 supporting Christmas Cheer, donating 638 cans of food as well.
- Eight members spent 40 hours supporting Meals on Wheels.

**Donations**

- \$2,250 – Cor Enterprises
- \$10,000 – Ashley Neufeld Field
- \$20,000 – J. R. Reid School Playground

**Moose Jaw, SK Council 519**

- Two members spent three hours and \$500 supporting South Central Early Childhood Intervention, benefiting 20 individuals.
- Two members spent three hours and \$500 supporting Autistic Children, benefiting 20 individuals.
- Two members spent one hour and \$300 supporting Transition House Children.

**Portage la Prairie, MB Council 923**

- Six members spent 30 hours supporting the Portage Hockey Team.
- Four members spent 12 hours and \$65 supporting Portage and area schools, benefiting 25 individuals.
- Two members spent 10 hours and \$400 supporting Portage Collegiate Life Skill graduates, benefiting four individuals.
- Two members spent 10 hours and \$500 supporting a Portage Collegiate graduate.
- Three members spent 18 hours and \$500 supporting ARC Industries, benefiting 30 individuals.
- Twenty members spent 80 hours selling lottery tickets and awarding winners with donations.

**Donations**

- \$500 – Ann Marshall Scholarship Program

\$670 – Big Brothers-Big Sisters  
\$500 – Portage Soup Kitchen  
\$500 – Portage Women’s Shelter  
\$500 – Canadian Mental Health Association  
\$500 – The Salvation Army  
\$500 – Family Recourse Centre  
\$1,000 – Central Plains Cancer Services

### **Neepawa, MB Council 924**

- Five members spent four hours and \$270 supporting the Terry Fox Run and CIBC Run for the Cure.
- Thirty members spent five hours and \$50 supporting the Neepawa Lions Club.
- Two members spent two hours and \$50 supporting the Neepawa Agricultural Society.
- Four members spent three hours and \$165 sponsoring a UCT Safety Poster Contest, benefiting 11 individuals.
- Four members spent many hours and \$100 supporting the Country Meadows Personal Care, benefiting 50 individuals.
- Three members spent one hour and \$100 supporting Neepawa and Area Palliative Care.
- Three members spent two hours and \$100 supporting the Roxy Theatre.
- Two members spent two hours and \$100 supporting the Neepawa Volunteer Fire Department.
- Two members spent two hours and \$200 supporting The Salvation Army.
- Three members spent two hours and \$100 supporting The Salvation Army.

### **Donations**

\$100 – Ann Marshall Scholarship Program  
\$20 – Country Meadows Personal Care  
\$40 – Vita Personal Care Home  
\$20 – Central Plains Cancer Services  
\$75 – The Salvation Army

### **Minnedosa, MB Council 926**

- Five members spent 35 hours and \$341 sponsoring a UCT Safety Poster Contest, benefiting 125 individuals.
- Six members spent 25 hours and \$170 holding a Join Hands Day event for a local food bank, benefiting 50 individuals.
- Two members spent five hours and \$500 supporting the Minnedosa Collegiate Graduate Scholarship, benefiting one individual.
- Two members spent four hours and \$300 supporting the Minnedosa Public Library Summer Reading Program, benefiting 200 individuals.
- Three members spent three hours and \$75 supporting Minnedosa Frontier Trading, benefiting 15 individuals.
- Fourteen members spent 60 hours and \$500 supporting Central Plains Cancer Services, benefiting six individuals.
- Two members spent 30 hours and \$300 supporting the Minnedosa and Area Food Bank, benefiting 100 individuals.
- Five members spent 270 hours supporting Driving Judy, benefiting one individual.



## **Donations**

\$326 – Ann Marshall Scholarship Program  
\$40 – Minnedosa Multipurpose 4-H  
\$50 – Christmas Cheer Board  
\$25 – Dauphin Humane Society  
\$20 – Elizabeth Fry Society  
\$20 – Minnedosa Regional Events Centre  
\$100 – Victoria Quilts  
\$200 – Ronald McDonald House  
\$300 – Kidsport  
\$1,000 Minnedosa Health Foundation

## **Boissevain, MB Council 940**

- Three members spent four hours and \$1,000 supporting the Boissevain School graduation, benefiting two individuals.
- Members spent \$200 supporting Boissevain Christmas Cheer, benefiting 35 families.
- Members spent \$200 supporting the Boissevain Food Bank.
- Two members spent two hours and \$500 supporting the Boissevain School Breakfast Program.
- Twelve members spent \$2,400 supporting Cherry Creek Place Assisted Living, benefiting 40 individuals.
- Four members spent 12 hours supporting Prairie Partners.
- Five members spent 20 hours and \$1,500 supporting various community causes.
- Thirteen members spent 104 hours and \$2,600 supporting various community causes.
- Six members spent 10 hours supporting seniors and people needing mobility equipment.

## **Donation**

\$125 – Boissevain Border Kings

## **Glenboro, MB Council 943**

- Ten members spent 40 hours supporting Christmas Cheer, benefiting 35 families.
- Two members spent two hours and \$50 supporting the Canadian Cancer Society.
- Ten members spent 16 hours supporting Meals on Wheels, benefiting 20 individuals.
- Three members spent 10 hours supporting United Way.
- Six members spent 20 hours and \$1,500 supporting the Community Park Play Structure Build Day.
- Two members spent two hours supporting the Glenboro Personal Care Home.
- Four members spent five hours and \$60 supporting Glenboro School.
- Two members spent four hours and \$448 supporting Easter vouchers for 34 families.
- Two members spent 40 hours and \$175 supporting local park maintenance.

## **Donations**

\$100 – Health Action Community  
\$100 – Community Volunteer  
\$1,500 – Glenboro Primary Community Playground

### **Moose Jaw, SK Council 1027**

- One member spent two hours and \$2,000 supporting the Lung Association.
- One member spent 16 hours and \$2,500 supporting Crimestoppers.
- Two members spent 24 hours and \$200 supporting Telemiracle.
- Three members spent one hour and \$1,000 supporting Southwest Daycare.
- Five members spent 10 hours and \$980 supporting Kurtis Harrower.
- Two members spent two hours and \$8,000 supporting the Moose Jaw Health Foundation.
- Two members spent one hour and \$300 supporting Hunger in Moose Jaw, benefiting 300 individuals.
- Two members spent six hours and \$500 supporting Informed Choices Pregnancy Center.
- Three members spent 36 hours and \$500 supporting MJ Transition House.
- Three members spent 17 hours and \$585 supporting Capilano Court Senior's Home, benefiting 30 individuals.
- Two members spent two hours and \$1,200 supporting Prairie South Bursaries.
- Members spent \$150 supporting the Moose Jaw Music Festival.

#### **Donations**

\$80 – Steve Lys Science Awards  
\$500 – UCT Safety Poster Contest  
\$100 – Jessie Halverson  
\$500 – Local Bursary  
\$250 – Mamo Family  
\$1,200 – Queen City Soapbox

### **MICHIGAN REGIONAL COUNCIL**

#### **Saginaw, MI Council 43**

- Twenty-one members spent 201 hours and \$7,200 supporting I Support the 1%, benefiting 200 veterans.
- One member spent 58 hours supporting local blood drives, benefiting hundreds of individuals.
- Two members spent two hours and \$1,000 supporting the Reading Association of Saginaw County, benefiting 1,524 individuals.
- One member spent 40 hours and \$6,850 supporting the East Side Soup Kitchen, benefiting 450 individuals.

#### **Donations**

\$290 – UCT Fraternal Fund  
\$5,950 – Saginaw City Rescue Mission  
\$4,250 – Partnership Center  
\$5,750 – The Salvation Army  
\$2,250 – Covenant Health Care Foundation  
\$2,750 – Alzheimer's Association  
\$2,750 – Parkinson's Foundation  
\$2,750 – Diabetes Association  
\$1,750 – First Church of the Nazarene  
\$1,750 – Multiple Sclerosis Society

### **Coldwater, MI Council 452**

- Members spent 25 hours and \$2,400 supporting the Hoagie Raffle Project.
- Twelve members spent 15 hours supporting Books for Kids.
- Sixteen members spent 175 hours and \$378 supporting the Color Wheel Fundraiser.
- Nine members spent 30 hours and \$300 supporting the Branch area food pantry holiday food box drive.
- Six members spent six hours and \$110 sponsoring a UCT Safety Poster Contest, benefiting 12 individuals.

#### **Donations**

\$452 – Great Hospice Duck Race  
\$500 – St. Jude Children’s Research Hospital  
\$300 – Quincy Baseball/Softball Association  
\$250 – Girl Scouts, Heart of Michigan  
\$300 – Bronson USBC Bowling Tournament  
\$300 – Girls on the Run  
\$500 – Shriner’s Hospitals for Children  
\$200 – Bronson Polish Festival

### **MINNESOTA-NORTH DAKOTA REGIONAL COUNCIL**

#### **Grand Forks, ND Council 64**

#### **Donations**

\$179 – UCT Fraternal Fund  
\$1,500 – Special Olympics  
\$2,500 – CVIC Community Violence

### **MISSISSIPPI-LOUISIANA REGIONAL COUNCIL**

#### **Natchez, Mississippi Council 175**

- Five members spent 12 hours and \$300 supporting Pleasant Acres Day School, benefiting 21 individuals.
- Twenty members spent 20 hours and \$500 supporting a First Responders & Police Dinner, benefiting 20 individuals.
- Four members spent eight hours and \$8,000 supporting the Co-Lin Community College Foundation, benefiting six individuals.

#### **Alexandria, LA Council 193**

- One member spent seven hours volunteering at an elementary school field day, benefiting 150 individuals.
- Two members spent 10 hours donating items to Goodwill Industries.
- Two members spent four hours donating school uniforms, benefiting 10 individuals.
- Two member spent 12 hours donating Christmas cards for foster parents, benefiting 500 individuals.
- Two members spent 10 hours donating birthday cards for foster parents, benefiting 200 individuals.
- Four members spent 40 hours donating food to a local food bank.

### **Donations**

\$17 – UCT Charities

\$2,000 – Ann Marshall Scholarship Program

### **Baton Rouge, LA Council 499**

- Two members spent 24 hours and \$56 supporting Operation Christmas Child, benefiting eight individuals.
- Two members spent 63 hours and \$100 supporting Southeast Ministries Food Bank.
- One member spent 10 hours and \$15 supporting elderly neighbors, benefiting two individuals.
- One member spent eight hours supporting the Cancer Clean Team, benefiting two individuals.
- Two members spent one hour and \$475 supporting the Catholic Charities Christmas Fund, benefiting 14 individuals.
- One member spent 1,080 hours and \$100 supporting elderly assistance, benefiting one individual.
- Nine members spent 52 hours and \$577 supporting Pin Busters, benefiting 50 individuals.
- Twenty members spent 20 hours and \$400 supporting the Livingston Parish Sheriff's Department Toy Drive, benefiting 40 individuals.

### **Donations**

\$550 – Ann Marshall Scholarship Program

\$250 – Capital City High Rollers

\$250 – Pin Busters

\$250 – Braveheart/Children in Need

\$300 – Southeast Ministries, Inc.

## **MONTANA-UTAH-IDAHO REGIONAL COUNCIL**

### **Salt Lake Council 81, Salt Lake City, UT**

#### **Donations**

\$500 – Granite Education Fun

\$400 – Sub for Santa

\$1,000 – Primary Children's Medical Center

\$1,000 – Shriner's Children's Hospital

\$2,000 – Utah Food Bank

\$1,500 – Fraternal Member Support

### **Butte, MT Council 106**

#### **Donations**

\$270 – UCT Charities

\$250 – Ann Marshall Scholarship Program

\$750 – Casa/Gal of Gallatin County

\$900 – St. James Healthcare Foundation

\$900 – Montana Guardian Fund

\$100 – Dave Delaitre Memorial Park

\$100 – Montana Policy Protective Association Foundation

\$100 – Montana Community Foundation FBO Snowbird Fund

\$100 – Butte Emergency Food Bank

- \$100 – Belmont Senior Center
- \$100 – Mai Wah Museum
- \$100 – World Museum of Mining
- \$100 – Friends of the Butte Archives
- \$100 – Our Lady of the Rockies Foundation
- \$100 – Butte Sheltered Workshop

**NEBRASKA-KANSAS REGIONAL COUNCIL**

**Beatrice, NE Council 79**

- One member supported Mosaic for individuals with intellectual disabilities.

**Donations**

- \$250 – Special Olympics
- \$250 – Relay for Life
- \$100 – Children’s Hospital
- \$100 – YMCA Strong Kid Campaign
- \$656 – Beatrice Public School Nurse Fund
- \$250 – The Salvation Army
- \$500 – Community Food Pantry
- \$250 – Gage County Foundation Holiday Lights

**Lincoln, NE Council 104**

- Twenty-one members spent 20 hours and \$540 supporting the Lincoln Food Bank, benefiting 400 individuals.
- Twenty-three members spent 413 hours and \$12,000 supporting the Magnussen Family Poker Run/Road Rally, benefiting six individuals.
- Fourteen members spent 18 hours and \$326 supporting The Salvation Army Red Kettle Bell Ringing.
- Twenty-five members spent 12 hours and \$1500 supporting a local college student.
- Twenty-six members spent 68 hours and \$462 supporting People’s City Mission, benefiting 65 individuals.
- Four members spent 42 hours and \$900 supporting Ashland Kid’s Cupboard, benefiting 12 individuals.
- Five members spent 25 hours and \$1,342 supporting The Closet, benefiting 258 individuals.
- Four members spent 15 hours and \$340 supporting the Open Door Mission, benefiting 135 individuals.
- Five members spent 34 hours and \$246 helping neighbors and others with repairs, benefiting 13 individuals.
- Two members spent 22 hours and \$225 supporting eight individuals.

**Donation**

- \$250 – Ann Marshall Scholarship

**Hastings, NE Council 109**

- Five members spent 10 hours and \$680 supporting local schools, benefiting 15 individuals.
- One member spent five hours and \$228 supporting the VFW, benefiting four individuals.

**Donations**

\$300 – Ann Marshall Scholarship Program  
\$500 – Poker Run Donation  
\$900 – The Salvation Army  
\$300 – Horizon Recovery  
\$600 – Mosaic  
\$100 – Shrine Transport Fund  
\$300 – Scottish Rite Foundation  
\$300 – Hastings Special Olympics  
\$600 – Start Over Rover  
\$600 – Crossroads Mission  
\$300 – Nebraska State Special Olympics  
\$2,000 – YMCA Hastings

**Grand Island, NE Council 134**

- Three members spent 10 hours and \$150 supporting ARC of Central Nebraska and Pi Kappa Phi Journey of Hope cyclists, benefiting 30 individuals.

**Donations**

\$200 – Wreaths Across America  
\$200 – Relay for Life  
\$200 – Central Nebraska Humane Society  
\$100 – Special Olympics  
\$400 – Goodwill Industries & Mosaic  
\$300 – Local Law Enforcement Program  
\$400 – Senior Citizens Program  
\$400 – Humanitarian Program  
\$500 – Youth College Expenses  
\$1,000 – Youth Mission Expenses  
\$5,000 – Nebraska State Veterans Cemetery

**Nebraska City, NE Council 569****Donations**

\$750 – Nebraska City Jaycee's  
\$200 – Regional Services  
\$2,000 – Nebraska City Food Bank  
\$2,000 – Knights of Columbus Food Bank  
\$1,000 – Kregel Windmill Factory Museum  
\$1,000 – M.R.B. Lewis & Clark Center  
\$1,000 – Nebraska Museum of Firefighting  
\$4,000 – Nebraska City Rescue Squad  
\$1,500 – Nebraska City Volunteer Fire Dept  
\$1,000 – Old Firefighters Museum  
\$1,000 – Taylor Wessel Bickel Nelson House  
\$1,000 – Civil War Veteran's Museum  
\$8,000 – Veteran's Memorial Building Project  
\$1,000 – Wildwood Historic Center

## NEW ENGLAND REGIONAL COUNCIL

### Providence, RI Council 67

- Twenty-five members spent 50 hours and \$200 supporting local veterans & their family members, benefiting 50 families.
- Three members spent 12 hours and \$160 supporting the Cranston Animal Shelter.
- Two members spent four hours and \$100 supporting Anthony Carnival Elementary School, benefiting 30 individuals.
- Two members spent four hours and \$300 supporting Toys for Tots, benefiting 20 individuals.
- Two members spent four hours and \$153 supporting the Providence Women's Shelter, benefiting two families.
- Two members spent six hours and \$100 purchasing toys and food items for three families.
- Two members spent eight hours and \$500 supporting St. Mary's Home for Children, benefiting 30 individuals.

#### Donations

\$500 – Special Olympics  
\$100 – Cystic Fibrosis  
\$800 – Operation Stand Down  
\$100 – Alzheimer's Association  
\$300 – Brett Tonnancour Fundraiser  
\$250 – St. Thomas Food Pantry  
\$200 – Cathedral of the Pines

### Manchester, NH Council 195

- One member spent 20 hours supporting Elliot Hospital, benefiting 75 individuals.
- One member spent 10 hours supporting the New England Shrine Clown Institute, benefiting 200 individuals.
- Two members spent 12 hours supporting the Shrine Sneaker Fund, benefiting 100 individuals.

#### Donations

\$250 – Liberty House  
\$500 – William J. Moore Center

## OHIO-PENNSYLVANIA REGIONAL COUNCIL

### Columbus, OH Council 1

- Ten members spent 21 hours and \$158 supporting Holy Family Soup Kitchen.

#### Donations

\$250 – UCT Fraternal Fund  
\$250 – Ann Marshall Scholarship Program  
\$100 – Charity Newsies  
\$100 – Real Church  
\$1,100 – Heart of Unlimited Boundaries

### **Cincinnati, OH Council 2**

- Eight members spent 10 hours and \$100 supporting the Mathew: 25 Ministries hunger run.
- Six members spent 20 hours supporting the Holy Family school supplies project.

### **Gem City Council 3, Dayton, OH**

- Nine members collected 2,386 medicine bottles for underprivileged countries for Mathew: 25 Ministries.
- Seven members spent 28 hours putting flags on veterans' graves at Forrest Hill Cemetery.

#### **Donations**

\$50 – MVAIS

\$250 – UCT Charities

\$500 – Ann Marshall Scholarship Program

\$100 – Ohio Penny Parade

\$100 – American Legion Post 668

\$250 – Heart of Unlimited Boundaries

\$100 – With God's Grace Free Food Store

\$100 – Partners for Community Living

\$100 – Kroger Angel Tree

\$100 – Kentucky State Treasurer Tornado Relief Fund

### **Lancaster, OH Council 6**

- Two members spent 24 hours supporting Lancaster City Parks.
- Three members spent 18 hours supporting Granville Athletic Boosters.
- One member spent six hours supporting Centenary United Methodist Church.
- Two members spent six hours supporting Lancaster Arbor Day.

#### **Donations**

\$125 – Ann Marshall Scholarship Program

\$350 – Heart of Unlimited Boundaries

\$500 – Fairfield County Community Action Food Pantry

\$250 – Fairfield County Youth Baseball Association

### **River City Council 11, Portsmouth, OH**

#### **Donations**

\$200 – UCT Fraternal Fund

\$100 The Salvation Army

\$1,000 – Scioto County Board of Development & Disabilities

### **M.J. Terapak Council 144, Columbus, OH**

- Ten members spent 36 hours and \$300 supporting Buddy Box.
- One member spent 123 hours supporting Habitat for Humanity.
- Six members spent 18 hours supporting the Tom Fennessey/ Mike Harden Backpack Project, benefiting 10,000 individuals.
- Six members spent two hours and \$200 supporting BESA/Adopt a Senior, benefiting four individuals.
- Six members spent six hours and \$150 supporting the Homeless Families



Foundation, benefiting three individuals.

- Six members spent six hours supporting LifeCare Alliance, benefiting 10 individuals.
- One member spent 92 hours supporting Bethel Road Church.

### **Donations**

\$1,000 – Ann Marshall Scholarship Program  
\$25 – Alzheimer’s Association  
\$150 – Charity Newsies  
\$150 – Homeless Families Foundation  
\$150 - The Salvation Army  
\$250 – Mid-Ohio Food Bank  
\$250 – Holy Family Soup Kitchen  
\$150 – St. Stephens Community Center

### **Alliance, OH Council 261**

- Twenty members spent 25 hours and \$1,003 supporting the St. Jude Radiothon and Minerva School 4th grade students.
- Four members spent 31 hours and \$226 sponsoring a UCT Junior Golf Tournament, benefiting 30 individuals.
- Fourteen members spent 10 hours and \$450 supporting the Rock of Salem Church Youth Group.
- Five members spent five hours and \$100 supporting the Robert Bycroft School Christmas party, benefiting 48 individuals.
- Fourteen members spent two hours and \$68 supporting Robert Bycroft School, benefiting eight individuals.

### **Donations**

\$250 – Ann Marshall Scholarship Program  
\$100 – Wishing Well Scholarship Fund  
\$100 – Heart of Unlimited Boundaries

### **Bucyrus Council 334, Bucyrus, OH**

- Four members spent \$200 supporting Heart of Unlimited Boundaries.
- Four members spent 40 hours and \$926 supporting the Crawford County Board of Developmental Disabilities.

### **Fraternal Council 380, Jackson, OH**

- Eight members spent 24 hours and \$20 supporting Matthew: 25 Ministries, benefiting 100 individuals.
- Three members spent three hours supporting Jackson County veterans, benefiting 300 individuals.
- Eight members spent 16 hours supporting Mr. Rodgers Be Kind Day, benefiting 16 individuals.

### **Donations**

\$200 – UCT Fraternal Fund  
\$100 – Ann Marshall Scholarship Program  
\$50 – End Christmas Hunger  
\$100 – Ladle of Love Ministries  
\$200 – Jackson County Fair Board Livestock Committee

\$200 – Oak United (Growing Oaks)  
\$100 – Truth Sports  
\$100 – Jackson County Dog Pound  
\$100 – Heart of Unlimited Boundaries  
\$200 – Geared Up for Christmas  
\$100 – Grace United Methodist Church

### **Indiana Council 598, Indiana, PA**

- Two members spent two hours and \$286 supporting The Salvation Army.

#### **Donations**

\$100 – God’s Choice  
\$300 – Special Olympics

### **Harmony Council 694, Toledo, OH**

#### **Donations**

\$250 – Ann Marshall Scholarship Program  
\$50 – American Cancer Society  
\$50 – American Heart Association  
\$50 – St. Jude Children’s Research Hospital  
\$25 – Ronald McDonald

### **Buckeye Council 2000, Columbus, OH**

- Ten members spent 10 hours and \$500 supporting Westside Free Store Ministries.
- Eleven members spent 25 hours and \$250 supporting Ronald McDonald House.
- Six members spent 20 hours donating 400 candy-filled Easter eggs to Dodge Recreation Center.

#### **Donations**

\$250 – Ann Marshall Scholarship Program  
\$250 – UCT Charities  
\$400 – Westside Free Store Ministries  
\$100 – Heart of Unlimited Boundaries  
\$100 – Dodge Recreation Center

## **OREGON-WASHINGTON-BRITISH COLUMBIA REGIONAL COUNCIL**

### **Vancouver, BC Council 284**

- Six members spent \$1,750 supporting the Canadian Cancer Society.
- Six members spent 150 hours and \$1,200 supporting a local food bank.
- Six members raised \$2,685 for programs for individuals with intellectual disabilities.
- Seven members spent 420 hours and \$1,000 supporting various community organizations.

#### **Donation**

\$1,000 – Ann Marshall Scholarship Program

### **Roseburg-Umpqua Council 887, Roseburg, OR**

- Two members spent four hours and \$200 supporting the Boys and Girls Club, benefiting 400 individuals.
- Three members spent 60 hours supporting a grade school eye test.
- Seven members spent 14 hours supporting Dress a Child, benefiting seven individuals.
- Six members spent 58 hours supporting the County fair.
- Six members spent 18 hours supporting Saving Grace.
- Eight members spent 16 hours and \$698 supporting Roseburg Shelter Mission food runs.
- Eight members spent 212 hours supporting See's Candy Sales/Fundraiser.
- One member spent 120 hours supporting the Myrtle Creek Spring Festival.
- Seven members spent 24 hours and \$600 supporting Wildlife Safari.
- Two members spent 144 hours supporting the Lion's Club's sight and hearing programs.
- Nine members spent 26 hours supporting the Dog Days of Summer Toys for the Needy.

#### **Donations**

\$1,000 – Ann Marshall Scholarship Program

\$1,000 – Local Scholarships

### **SOUTH DAKOTA REGIONAL COUNCIL**

#### **Fenimore Council 249, Mitchell, SD**

- Members spent one hour and \$50 supporting local cancer programs.
- Members spent one hour and \$50 supporting Toys for Tots.
- Members spent one hour and \$50 supporting a local scholarship.
- Members spent one hour and \$100 supporting a training center.

#### **Yankton, SD Council 384**

- One member spent 15 hours and \$2,500 supporting The Senior Center's Rockathon.
- Three members spent one hour and \$100 supporting the Pathways Homeless Shelter.
- One member spent two hours and \$35 supporting The Center.
- One member spent one hour and \$15 supporting Catholic Daughters of America.
- One member spent one hour and \$270 supporting Sacred Heart Catholic School.
- One member spent one hour and \$45 supporting the Knights of Columbus.

#### **Donations**

\$50 – UCT Charities

\$35 – Girl Scouts

\$10 – Future Farmers of America

\$20 – American Cancer Society

\$20 – House of Mary Shrine

\$50 – Mead Museum

\$536 – Compassion

\$200 – Local Catholic Schools

\$100 – Covenant House

\$225 – United Way

\$125 – Boys and Girls Club  
\$100 – Boys Town  
\$100 – Mt. Marty University

## **SOUTHEASTERN REGIONAL COUNCIL**

### **Orlando, FL Council 631**

- Two members spent four hours and \$400 supporting The Salvation Army.
- One member spent one hour and \$250 supporting the Orlando Rescue Mission.
- One member spent one hour and \$100 supporting Disabled American Veterans.
- One member spent one hour and \$250 supporting the Florida Baptist Children's Home.
- One member spent one hour and \$200 supporting Coalition for the Homeless.
- One member spent 10 hours and \$145 supporting Operation Christmas Child.
- Two members spent 200 hours and \$150 supporting Nemours Children's Hospital.
- Three members spent 16 hours and \$400 supporting individuals in need.

### **Donations**

\$50 – UCT Charities  
\$50 – UCT Fraternal Fund  
\$50 – Ann Marshall Scholarship Program

### **St. Petersburg, FL Council 649**

- Three members spent two hours and \$100 supporting the American Institute for Cancer Research.
- Three members spent two hours and \$200 supporting St. Jude Children's Research Hospital.
- Three members spent three hours and \$240 supporting aid to cancer patients.
- Three members spent 2,184 hours and \$298 supporting a training program for a Down Syndrome patient.
- Three members spent three hours and \$100 supporting Special Olympics.
- Three members spent 480 hours supporting military families.
- Three members spent 53 hours supporting transporting member to appointments, benefiting five individuals.

### **Donation**

\$66 - UCT Charities

### **William F. Murphy Jr. Council 762, Miami, FL**

- Two members spent 12 hours visiting a local blind person.
- One member spent three hours receiving and filing guardianship forms, benefiting two individuals.
- One member spent 10 hours supporting the Florida Bar Association.

## **TEXAS REGIONAL COUNCIL**

### **Texoma Council 90, Denison TX**

- Members donated \$100 to St. Mary's Catholic School in memory of Shirley Mitchell.
- One member donated \$100 to St. Mary's Catholic School in memory of Ruth Vogel.

- One member spent one hour and \$25 supporting a Law Enforcement Man Down 5K.
- One member spent one hour and spent \$25 supporting a 5K cancer fundraiser.
- One member spent one hour and \$25 supporting the YMCA's Firecracker 5K.
- Three members spent 18 hours donating blood.
- One member spent one hour and \$25 supporting the Hot Chocolate Virtual 5K for St. Jude Children's Research Hospital.
- One member spent 216 hours and 24 hours a week for nine weeks transporting gymnastics athletes to and from practice.
- One member spent two hours a week reading to 3-and 4-year-old students.
- Four members spent eight hours and \$100 participating in the Run Run Rudolph 5K to support St. Mary's Catholic School.
- One member donated \$200 worth of books to her church.
- One member assisted a single mother with childcare and transportation to gymnastics and karate classes.
- One member spent five hours visiting a nursing home resident.
- One member spent three hours visiting a hospice patient.
- One member spent 40 hours assisting an elderly family with pet care and shopping.
- One member spent 25 hours assisting with income tax filing.
- One member spent \$100 purchasing school supplies for low-income families.
- One member spent \$100 purchasing Christmas gifts for low-income families.
- One member donated clothes and kitchen items to a local non-profit thrift store.
- Two members spent 120 minutes and \$50 supporting the 5K run for DISD.
- Two members spent 120 minutes and \$50 supporting the Sherman Education Foundation.
- Two members spent 120 minutes and \$50 participating in the Beat the Heat 5K.
- Two members spent 120 minutes and \$50 participating in a 5K to support CASA.
- Two members sponsored piano lessons for a 12-year-old.
- Two members spent 80 hours supporting a local food pantry.

**Donation**

\$1,420 – Local Donations

**Tyler, TX Council 306**

- One member spent 353 hours supporting Mustard Seed Ministries.
- One member spent 160 hours supporting Pedal Nursing Home.

**Donations**

\$158 – UCT Charities  
 \$200 – John Tyler High School Life Skills Class  
 \$200 – St. Jude Children's Research Hospital  
 \$200 – St. Paul's Children's Services  
 \$5,000 – Local Scholarships

**San Jacinto Council 915, Pasadena, TX**

**Donations**

\$400 – Ann Marshall Scholarship Program  
 \$200 – The Salvation Army

**Fort Worth Downtown Council 934, Fort Worth, TX**

- Three members spent 312 hours supporting Whitley Place for seniors.

## WISCONSIN REGIONAL COUNCIL

### Janesville, WI Council 108

- Six members spent four hours and \$205 supporting Special Olympics.

#### Donations

\$102 – UCT Charities  
\$50 – Ann Marshall Scholarship Program  
\$50 – ECHO Food Pantry  
\$50 – Gifts for Men's Shelter  
\$50 – The Salvation Army  
\$50 – Special Olympics  
\$50 – VetsRoll.com

### Chippewa Falls, WI Council 335

- Three members spent two hours and \$150 supporting Chippewa Falls Youth Baseball, benefiting 300 individuals.
- Ten members spent 18 hours supporting community blood drives.
- Twelve members spent 15 hours and \$125 supporting the Cornell & Lake Holcomb After School Program/Safety Poster Contest, benefiting 125 individuals.
- Five members spent 15 hours and \$400 supporting the Cornell & Lake Holcomb After School Program, benefiting 183 individuals.
- Fifteen members spent 20 hours and \$500 supporting the Miracle League, benefiting 125 individuals.

#### Donations

\$100 – Ann Marshall Scholarship Program  
\$300 – Chippewa Falls Food Pantry  
\$300 – Jim Falls Food Pantry  
\$100 – American Cancer Society  
\$100 – Agnes' Table  
\$200 – Eau Clair Community Table

### Racine, WI Council 337

- Fifteen members spent eight hours and \$200 supporting Santa in a Shoebox, benefiting 40 individuals.
- Seven members spent 10 hours and \$1,500 supporting a local family, benefiting five individuals.
- Twelve members spent two hours and \$500 supporting the Racine Venmo Challenge.
- Five members spent seven hours and \$3,500 supporting the Racine Raiders Football Club.
- Seven members spent four hours and \$292 supporting a Kids Picnic, benefiting 10 individuals.

#### Donations

\$50 – Ray & Dan's Rendering Thanks Community Thanksgiving  
\$600 – Racine County Food Bank  
\$600 – Hospitality Center

# Report of the Canadian Delegation to UCT

The Canadian delegation has not had a meeting during this past year, and with very few members planning to attend Columbus this year, I am requesting all officers to remain in place and hopefully in 2023 an election can be held.

Covid has had a significant impact on all three Canadian regions and each and every council. The lack of “in-person” gatherings, fundraising activities, and community support contributed to our loss of 123 members.

We hope and pray that this next fiscal year will see things getting back to normal, and at the time of writing this report, certainly things are looking up. Most councils have been able to resume monthly meetings. Each region was able to conduct in-person conferences in May 2022 and elect new executives. A few delegates will be attending the international conference in Columbus.

Benefits or perks of belonging to UCT continued to expand in Canada this past year, the highlight being the addition of a coast-to-coast home and auto insurance program through Brokerlink. We have been encouraging councils to include the Canadian member fact sheet with their member newsletters, so everyone is familiar with the bursary programs, the suite of travel discounts, the life insurance, out of country medical coverage, and the list goes on.

I have been requesting our three regions to make MEMBERSHIP their main objective for this year.

*Douglas Honeyford*  
*President, Canadian Delegation to UCT*

## Report of the Ann Marshall Scholarship Program

The Ann Marshall Scholarship Program was created in 2020 to fill the void left by the suspension of the May E. Tisdale Scholarship Fund by awarding scholarships to members and the children and grandchildren of members. The program was named after Fraternal and Scholarship Coordinator Ann Marshall because she helped to administer UCT’s scholarship programs for many years and was dedicated to doing so.

The scholarship is open to students for four years of college undergraduate studies, or two years of a two-year program or four years technical college studies. The deadline date for applications each year is May 1 and scholarship amounts awarded each year are the same for each student receiving assistance. Applications are reviewed, recipients selected, and funds disbursed by a home office committee with UCT Board of Governors oversight.

A scholarship committee comprised of Board members and home office staff is responsible for creating and maintaining the scholarship’s charter, guidelines, and application. The committee includes UCT-Secretary Treasurer, chairperson; UCT Public Relations Manager, co-chair; UCT 2nd Director; UCT 3rd Director; UCT Vice President, Membership & Communications; UCT Special Projects Coordinator; and UCT CEO, advisor.

This year, scholarships of \$700 each were awarded to 26 students from the United States and Canada for a total of \$18,200. The program's assets as of May 1, 2022, consisted of \$58,232.40 cash on hand. The financial records are reviewed annually in the home office where information on transactions is available.

Generous donations totaling \$25,347.80 were received this year from regional councils, local councils, and individuals. The program is designed to be self-sufficient, and these scholarships are possible thanks to the contributions from individuals, local and regional councils, and memorials and gifts. All donations large and small are appreciated as they benefit the children and grandchildren of our members. A list of donors to the scholarship program will be published in the summer issue of The Sample Case along with the names and photos of the award recipients.

Anyone wishing to donate to the scholarship program may do so by sending a check to: UCT, Attention: Anita Neal, 1801 Watermark Drive, Suite 100, Columbus, OH 43215. Make sure to include a note stating that the check is for the Ann Marshall Scholarship Program.

We are grateful for the opportunity to serve on this committee.

*Rick Redman, Chairperson, Mississippi-Louisiana*

*Linda Fisher, Co-Chair, Ohio*

*Dave Van Order, Ohio*

*Bernie Regenbogen, Ohio*

*Kate Chillinsky, Ohio*

*Anita Neal, Ohio*

*Kevin Hecker, Advisor, Ohio*

## **Report of the Examining Finance Committee**

It is great to be able to see everyone in person. This year's information has been collected again by means of email, phone calls and TEAMS meeting.

The review was conducted in accordance with the scope, responsibility, and role this committee has been given. The review was performed focusing on the issues and concerns of the UCT membership. In accordance with the UCT standing policy for the EFC, all members have executed confidentiality agreements.

The 2021 financial statements we reviewed were audited by BKD, a professional accounting firm. A review of the final report of BKD stated they present fairly the financial position of the Order using the statutory accounting practices required by the Ohio Department of Insurance (ODI), and the National Association of Insurance Commissioners (NAIC).

The annual audit process was again overseen by the UCT Audit Committee which met virtually throughout the year in order to assist the Board in providing the oversight necessary to maintain the integrity of the accounting, auditing, and reporting practices of the Order.



There were some positive events to take place in 2021:

- Launch of an improved Dental Vision policy, a re-launch of a Final Expense Whole Life product with both smoker and non-smoker rates
- UCT received \$580,000 of Payroll Protection Loans in April and, fully forgiven in October, this appears as a liability in the Third Quarter and income on the Fourth Quarter Statement of Receipts and Disbursements.

UCT's AM Best Rating was upgraded due to the rebranding efforts in place, development of e-applications, the enhancement of the website, the continued development of new products and the continued efforts to reduce the company expenses in the past two years (of course COVID has reduced the travel expenses greatly).

New assets in the past year would be our new Sales Director Austin Slattery, who started with UCT the first week of January, and under his guidance UCT is already seeing progress with improved agent communications and product diversity in the overall sales. A new sales strategy is being developed and expectations are very promising for the second half of 2022.

**NET LOSS FROM NORMAL OPERATIONS WAS -\$973,620.**

The PPP Loan (Payroll Protection Plan) forgiveness of \$582,347 helped to reduce the overall net income to -\$973,620 an increase of just shy of \$700,000. We do have a surplus of \$6,371,055. The fraternal expenses for the year were down \$37,000, with a majority of that savings being from having last year's Annual Session as a ZOOM and not in-person.

BKD audited UCT financial and issued a clean opinion under statutory accounting principles.

Whalen and Company audited financial reports for UCT Charities, Inc. and issued a clean opinion under generally accepted accounting principles. The combined surplus of the fund stands at \$4,011,704 as of 12/31/2021 vs \$4,147,367 at 12/31/2020. Scholarships awarded by UCT Charities, Inc. for 2021 were 62 totaling \$33,700. An additional 12 full-year scholarships totaling \$48,000 were paid out from the Heaston Scholarship Fund.

We wish to thank UCT President Dianna Wolfe for the opportunity to serve on this committee and to assist the membership in this way. We wish to thank Kevin Hecker (CEO), Andrew Swetnam (former CFO) and Rick Redman (UCT Secretary-Treasurer) for their assistance in forwarding this information to us through countless emails.

*Brian Ward, Ohio-Pennsylvania*  
*Rick Gruszecki, Ohio-Pennsylvania*  
*Alan Poplewski, Michigan*  
*Amanda Washburn, Nebraska-Kansas*

# Report of the Insurance Oversight Board

The UCT Insurance Oversight Board (IOB) remains diligent in our work with the UCT Board of Governors and senior management. Shaun Gregoire and I have worked with the Board and senior management to implement positive changes over the past three years that have established a strong foundation for success.

One of the first accomplishments of the IOB was to develop and recommend a strategic plan to the Board, which was completed in the fall of 2019. The strategic plan has been the company's road map and north star in determining what initiatives to put resources and energy towards. We've been mindful that the process is a journey and not a sprint.

Some of the key achievements of our work through the strategic plan have been completing an extensive review of expenses and identifying areas of savings through Project Phoenix. The IOB supported the organization through its digital transformation of internal systems, operational efficiencies, and website redesign. Additionally, we identified an experienced and talented creative consultant to assist UCT with its rebranding campaign that elevated the company's image, promoted brand awareness, and aligned our digital platforms.

While the pandemic gave us an opportunity to step back and analyze the work being done, it also allowed UCT to adapt and push forward during a very unpredictable time. The company and staff continue to adjust to lingering challenges from the pandemic and other economic impacts.

A major victory for us and UCT was earning an upgraded rating from A.M. Best in 2021. All the work accomplished through the strategic plan along with the fulfillment of corporate governance requirements by regulators, positioned UCT for that upgrade. We realize continued growth is needed to ensure another positive meeting with A.M. Best later this year, and to maintain a good relationship with the Ohio Department of Insurance.

The IOB has been closely involved with the development and implementation of UCT's succession plan, which has highlighted potential gaps in the workforce due to retirement and turnover. The succession plan has also been a tool for promoting and retaining vital employees. We've also been able to identify great candidates for job openings, which resulted in the hiring of Ray Sherrick who serves as the Vice President of Information Technology and Austin Slattery, UCT's new Sales Director.

We wholeheartedly believe in the work that UCT is doing, which is why the IOB remains committed to monthly meetings with senior management, quarterly meetings, and training opportunities with the UCT Board and continuing direct communication with UCT's chairperson and president. Shaun also provides support to the sales team through bi-weekly meetings and utilizing his decades of industry experience. Shaun and I realize the challenges ahead, and we face them head on with confidence and excitement. We're grateful for this opportunity to work with UCT.

*Jeffrey Sopp, Chairperson  
Shaun Gregoire*

## Report of the Membership Retention Committee

The pandemic has not been kind to our UCT councils and our inactivity throughout our communities has caused our members to become complacent and lose their passion. We can only hope that things will improve as our countries start to open up and return to normal.

Retaining membership must be our primary focus. We continue to encourage signing new members, but it doesn't help if we keep losing members due to lapses or cancellations. We must maintain our membership in order to promote growth. We strongly encourage our regional membership directors to reach out to the local councils and inspire them to work on retaining their members, even if just at a fraternal level.

Personally, contacting members who have lapsed or cancelled is the only chance we have to get them to renew; let them know that we value their membership, and it makes a difference. The responsibility doesn't land solely on the shoulders of the membership directors; it falls on all of us. We encourage each and every one of you to help keep our members active so that UCT can continue to serve our local communities. Members are more likely to retain their membership if they feel valued and see that they are making a difference within the community.

The 2021-2022 membership year saw a 7.66% loss. The year began at 33,165 members and ended at 30,626 members. Of those numbers, 1,308 were new or reinstated, 3,630 were lapsed or cancelled, and there were 1,177 deaths. As you can see, the lapsed or cancelled category reflects our biggest loss. We must work harder on retention, beginning at the local level.

The Membership Retention Committee, made up of Mike Morris, Janelle Gautreaux, Marcia Hoos, and Wynn Brown, wishes to thank UCT President, Dianna Wolfe for allowing us to serve on this committee; it was a pleasure serving you and UCT.

*Wynn Brown, Wisconsin, Chairperson*

*Mike Morris, Nebraska-Kansas*

*Janelle Gautreaux, Mississippi-Louisiana*

*Marcia Hoos, Illinois*

## Report of the Memorial Committee

The memorial service took place on June 25, 2022, at the Quest Conference Center in Columbus, Ohio. Opening remarks and greetings were made by committee chairperson Cornelia (Elly) Opdenkelder.

The memorial service was opened by invocation by UCT Chaplain Mark Brown. This was followed by a rendition of *Amazing Grace*. The Poem "Do Not Stand at My Grave and Weep" was read. A memorial was held for UCT Chaplain Curtis A. Barnes of Wisconsin and Past Regional Presidents Harold Stinson, Arkansas-Oklahoma-Missouri; Stanley J. Mesic, Colorado-Wyoming; John R. Pullen, Indiana; Charles

W. Freund, Iowa; Albert W. H. Olsen, Manitoba-Saskatchewan; Alice J. O’Groske, Minnesota-North Dakota; Rolland D. O’Groske, Minnesota-North Dakota; James H. Edwards, Ohio-Pennsylvania; William B. Lantz Ohio-Pennsylvania; Frederick A. Mockford, Oregon-Washington-British Columbia; Gilmore J. Koepsell, South Dakota; Larry M. Loper Southeastern; and Lance R. King, Wisconsin.

A moment of silence was followed by the reading of names. A eulogy in honour of UCT Chaplain Curtis Barnes was presented by UCT President Dianna Wolfe. The poem “Miss Me But Let Me Go” was read. The benediction was given by UCT Chaplain Mark Brown. The memorial service closed with the song *Spirit in the Sky*.

We wish to thank President Dianna Wolfe for appointing us to this committee.

*Elly Opdenkelder, Chairperson, ACT-UCT Dominion*  
*Kimberley Wilcomb, Montana-Utah-Idaho*  
*Bobby Taylor, Ky.-Va.-W.Va.-Md.-D.C.*  
*UCT Chaplain Mark Brown, Wisconsin*

## **Report of the Past International Presidents’ Association**

The regular meeting of the association was called to order by Past International President Randy Young at 10:01 a.m. Central Time on June 16, 2022, with 17 members present on the Zoom meeting.

UCT President Dianna Wolfe greeted us and went over some of the things that happened this past year. She said the Board was looking at ways to improve communication between regional and local councils. Other Board members were also present. Shaun Gregiore of the IOB gave an update on actions taken during the past year as to products and networking. Kevin Hecker, CEO, spoke about the financial status of the Order and introduced the new director of sales, Austin Slattery.

Mr. Slattery spoke on the changes made in the marketing department and the increase in sales since the first of the year. Other home office vice presidents, Kate Chillinsky and Ray Sherrick, were present and spoke to us. The UCT Board members, Kevin Hecker, home office VPs, and IOB member Shaun Gregiore were thanked and excused.

UCT Vice President Kenneth Milliser announced that PIPs Thomas Smith, Keith Ward, David Burt, Gerald Thomas, Chris Phelan, and Mary Applegate will serve on the Liaison/Advisory Board to the UCT President for the coming year.

The names of Robert Kellogg, Thomas Hoffman, and Chris Phelan were elected to be submitted to serve on the International Board Candidate Qualifying Committee (BCQC) for the coming year.

The following officers were elected and installed to serve for the ensuing term:

President	James Walsh	1st of a 2-year term
1st Vice President	Keith Ward	1st of a 2-year term
2nd Vice President	Steve Desselles	1st of a 2-year term
Secretary	Glenda Dickey	1-year term
Treasurer	Theodore Metiva	1-year term

The future of the PIPA was discussed and was tabled until next year

There being no further business, the meeting was adjourned by President Randy Young, PIP, at 12:02 pm Central Time.

*Randy Young, PIPA President*

## **Report of the Roses for the Living**

UCT President Dianna Wolfe, officers, delegates, and distinguished guests, it is my honor and privilege to present on behalf of the Ohio delegation the Roses for the Living presentation. Every fraternal organization has revered traditions, and the Roses for the Living program is certainly one of the most cherished in our Order.

First presented by Brother Edward McCormick of Marietta Council 32 at the Ohio Grand convention in 1931 and adopted by the Supreme body in 1937, Roses for the Living grew from Brother McCormick’s desire to recognize those within the Order with a rose in recognition of their fraternalism while they could enjoy them while on earth. His spirit of fraternalism and brotherhood carry on today.

Tonight, we honor 12 brothers and sisters with the presentation of one of God’s most fragrant and delicate flowers – a rose.

And passed down through the generations from Brother McCormick is also to remember if you do not receive a rose, you are in on the giving. I would like to read from Brother McCormick’s favorite poem:

### **One Little Rose**

I would rather have one little rose  
 From the garden of a friend  
 Than to have the choicest flowers  
 When my stay on Earth must end.

I would rather have a pleasant word  
 In kindness said to me,  
 Than flattery when my heart is still  
 And this life has ceased to be.

I would rather have a loving smile  
 From friends I know are true  
 Than tears shed around my casket  
 When I bid this world adieu.

Bring me all the flowers today,  
Whether pink, or white or red;  
I'd rather have one blossom now  
Than a truckload when I'm dead.

Please stand or raise your hand as your name is called so that the runners may find you.

**Roses for the Living recipients:**

Linda Taylor  
Charles Short  
Dianna Wolfe  
Mark Kniery  
Jacqueline MacLeod  
Scott Newcombe  
Mary Applegate  
Pam Lloyd  
Cornelia Opdenkelder  
Lauralee Funk  
Tom Rice  
Leonard Verbois

**Region:**

Ky.-Va.-W.Va.-Md.-D.C.  
Indiana  
UCT President, Wisconsin  
Illinois  
Atlantic  
New England  
Southeastern  
Nebraska-Kansas  
ACT-UCT Dominion  
Colorado-Wyoming  
Iowa  
Mississippi-Louisiana

My Brothers and Sisters, it has been both an honor and pleasure to serve on this committee, and we thank you President Wolfe for the opportunity to serve.

*David Knapp, Chairperson  
Phyllis Burt  
Mindy Van Order  
The Ohio Delegation*

Past International President Chris Phelan made a motion that the pre-printed reports be accepted and referred to the State of the Order Committee. Past International President Tom Hoffman seconded the motion, which passed unanimously.

## **Report of the UCT President**

For several years, we've asked our members to embrace change, and we've said that changes were coming. This year we saw some of those changes come to fruition.

UCT has never experienced anything like the past two years. The corona virus played a major role in changes that were made in conducting our business. Some of those changes were positive, some not so much. While we continue to struggle with membership and retention, we continue to soar in support of our local communities. In the last three years, our local councils spent over 118,000 hours volunteering and approximately \$3.4 million dollars on their community projects. Outstanding! This support, be it small or large, not only helps our communities in these very trying times, it also gives UCT the public exposure we need to create interest in our organization and grow our membership in local councils.

We're beginning to see progress with UCT in general. While we haven't accomplished everything I wanted to, we've seen improvements and changes in several areas of UCT that will establish a firm foundation for our organization's growth and continuity.

The Board met with home office staff monthly and quarterly this year, and at least quarterly with the IOB. We tried to monitor operations closely to ensure good governance while maintaining good ratings with our regulators.

There were some changes in office staff, but I'm confident the changes made will make UCT stronger. Regrettably, we parted ways with Andrew Swetnam. Through his efforts, UCT was able to participate in the SBA's PPP Loan through the federal government's CARES Act. After meeting loan requirements, the loan was forgiven. This was a welcome boost to our budget.

Local councils are still dealing with losses in membership for several reasons. The dilemma we face the most is the average age of our members. Somehow, we forgot to work on replacing ourselves with new members who could bring fresh, up-to-date ideas to the table. Unfortunately, several local councils were closed due to inactivity, loss of leadership, and loss of members. Closing a council is not an easy decision to make and we try to make every effort to help councils rather than see them close.

The Board has been working closely this year with the fraternal department to identify not only struggling local councils but regional councils as well. One of my visions for this year was for increased communication with our members, locally and regionally. While not everything we proposed was accomplished, we did take positive measures to enhance our members' communication and connection with the Board and the home office.

Board members were assigned specific regions and were asked to act as liaisons. Their objective was to reach out to the regional councils and provide guidance and help with reports, projects, suggestions for the future, and so forth. This seemed to be a well-received endeavor with most of the regions responding. I hope we can continue to build upon those connections in the future.

Another positive and much needed change was made to the UCT website. The Members' Area was updated, and the UCT Member Hub was created. It's user friendly and packed with information that our members need. We also continued with the rebranding campaign. Our previous logo was friendly – it had a smile in it. But the new logo paints us in a different light – it's more businesslike, which we hope will be more attractive to the general public and the business world, including our agents. We hope both the website and the logo meet with your approval. I encourage you to refer to the website often for up-to-date news and announcements. There may be additional items added to it in the future, such as a president's page or a bulletin board with timely announcements, so check back often.

Despite corona virus restrictions, the home office continued to conduct business, but not quite as usual. Changes were made to keep our employees safe while maintaining outstanding customer and fraternal service to our customers and members. I offer my thanks and kudos to UCT upper management for making

a seamless transition to this alternate method of conducting business for our organization. Many thanks to our devoted employees who 'weathered the storm' with us. I also want to mention and thank Joyce Pierre in our Canada office. Joyce has been through some major changes with the Canadian business office. Thanks, Joyce, for all that you continue to do for our Canadian brothers and sisters. You are appreciated by many!

We saw the birth of the Ann Marshall Scholarship Program. I'm very proud, and I'm sure Ann would be too, of Steve Deselles and the team that worked to establish this program in her honor in order to support the children and grandchildren of UCT members in their continuing education. Congratulations and well done! Thanks to everyone who donated to this program.

### Scholarships for the Year:

- **Ann Marshall Scholarship Program:** \$17,000 to 34 children and grandchildren of members (\$500 each).
- **Heaston Scholarships:** \$12,000 per year for four years to three individuals. We're very grateful for the generosity of the Heaston family for making these scholarships possible.
- **UCT Scholarship Program:** \$31,147 awarded to 60 applicants. Thanks to funds from UCT Charities and the generous donations of our members, and local and regional councils.

We can all be proud that 42 members received almost \$31,000 in assistance from the Fraternal Benevolence and Widows' and Orphans' Benefits this year. We are people helping people and want to help our members when possible, so many thanks to all who contributed to the UCT Fraternal Fund this year.

I want to congratulate those members who have reached a milestone year of membership with UCT. Thank you all for being a loyal member of UCT for so many years! It's incredible - membership anniversary awards this year topped 1,000:

25 years	508
50 years	361
60 years	150
75 years	3

Thank you to the dedicated fraternal department staff for ensuring our loyal and devoted members are recognized.

The UCT Charities Bridges of Friendship Award was introduced. Local councils were asked to nominate a U.S. 501c3 charity or a Canadian Registered Charity that they have supported and/or worked with. \$5,000 awards will be given to one charity in the U.S. and one in Canada. This will help build awareness of not only the charity in their community but of UCT as well. Again, more public awareness of UCT and UCT Charities.

While it was a rough year personally for Richard and I, we battled back and had time to enjoy the friendship and warmth of UCT members. We were fortunate to make a few council visits. We want to thank the folks in Nebraska-Kansas, Illinois, Iowa,



and Texas for their warm welcome and all the hospitality afforded us during our visits with them. It was wonderful meeting with and enjoying the company of all of you.

On a personal note, we lost a dear friend and the UCT Chaplain, Curt Barnes. Curt was a 50+ year member of UCT who was very involved in his church, community, and UCT. I appointed Mark Brown to complete the duration of Curt's term as UCT Chaplain. Both these gentlemen are very caring individuals who always have UCT's best interests at heart. I thank both of them for serving as our UCT Chaplain.

It's full steam ahead for next year! If you would like to have the president or his representative visit your council in the coming year, please send an invitation to Incoming President Ken Milliser so he can get his year scheduled.

Unfortunately, we needed to plan for this year's annual session not knowing what the future would look like. Timely decisions needed to be made while we were under full restrictions. Almost all restrictions have been lifted now and we're back in business! So, even though the 2022 annual session is in-person, it isn't quite what we've experienced in the past. It's still filled with friendship, fraternalism, and fun!

I want to thank the Wisconsin Region and my local Racine Council 337 for all their support through the years. You guys are the best! Finally, thanks to my husband Richard and our daughters Deb and Denise for your patience, help, and understanding.

Last, my thanks to all of you – for all you do for UCT. YOU are UCT. You make wonderful things happen in our communities. They are better because you and UCT care. Thank you for placing your confidence in me and electing me to this Board. It was indeed an honor to serve UCT in this capacity.

*Dianna Wolfe*  
*UCT President*

UCT Vice President Ken Milliser made a motion that the report be accepted and referred to the State of the Order Committee. UCT Board of Governors Member Butch Liebaert seconded the motion, which passed unanimously.

## **Report of the Chief Executive Officer**

Good morning, everyone. It's good to see your faces, and I'm so glad that we could get together in person. Many of you I've worked with over the years. I've been with UCT for 28 years; when I started, I had a full head of brown hair and a beard. There have been a lot of changes over the years. As president Dianna commented, the past several years have been interesting.

Throughout the past two years your Board has met monthly with senior management to stay on top of all the Covid disruptions. Senior management and the home office staff have met the challenges, and I am very thankful to all of them for their hard work and dedication. Not only was their work life disrupted, but as all of you know, life in general was turned upside down. But they learned, we all learned, to pull together, adapt, and move forward.

We continue to face challenges on the financial front but rest assured senior management has worked hard with the Board of Governors and the IOB to develop and implement a strategic plan that meets those challenges.

We've improved workflow efficiencies to ensure that we are in a position for growth and success in the coming years. A few of those accomplishments and improvements: We've had a complete electronic systems transformation thanks to Ray Sherrick and his team that took a lot of work and a lot of thought and actually a lot of people. A lot of people in the home office participated in that.

We went through the rebranding with Kate Chillinsky and her team and then with the website updates that was a collaborative effort by many people. Again, thanks to them for their hard work and dedication.

Rest assured the home office staff will continue to work hard to move UCT forward.

Thank you.

*Kevin Hecker*  
*Chief Executive Officer*

Past International President Keith Ward made a motion that the report be accepted and referred to the State of the Order Committee. Sam Adams seconded the motion, which passed unanimously.

## **Membership Recognition Report**

Member retention is an essential part of UCT's continued success. This year we awarded 508 pins and certificates to our 25-year members, 361 awards to our 50-year members, 150 awards to our 60-year members, and 3 awards to our 75-year members. Thank you. Your longtime membership means a great deal.

### **Top Writer / Drummers**

This year we had one member who attained the level of President's Council for writing over 50 members. Kathy Chisolm from Regina, Saskatchewan Council 266 wrote an outstanding 67 new fraternal members and is the top writer this year. There were 18 Pacesetters who sponsored 3 or more new members and 202 One Award winners who sponsored 1-2 new members. Also, this year we had three Drummers who wrote 10 or more members into UCT.

### **Fraternal Membership Gains for Local Councils**

Despite continuing COVID-19 restrictions, several local councils worked hard to bring new members into UCT and experienced fraternal membership gains as a result. As a reminder, the fraternal membership gains include all figures: deaths, transfers, lapses, cancellations, reinstatements, and new members while the Medal of Honor Program eliminates deaths and transfers. Here is a breakdown of the local councils with gains in each division:

**Division I (200 members or more)**

James B. Crisp Council 448, Brandon, Manitoba	Gain of 1
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**Division II (100 to 199 members)**

Regina, Saskatchewan Council 266	Gain of 30
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**Division III (99 members or fewer)**

Meridian, Mississippi Council 206	Gain of 5
Mile High Council 15, Denver, Colorado	Gain of 3
Natchez, Mississippi Council 175	Gain of 2
Minnedosa, Manitoba Council 926	Gain of 2
Grande Prairie, Alberta Council 1018	Gain of 1
Fremont, Nebraska Council 152	Gain of 1

There were no regional councils with fraternal membership gains this year.

**Medal of Honor Program Recipients**

Quite a few councils ventured back out into their communities to volunteer and conduct community service projects and earned Medals of Honor for their efforts this year. Congratulations and great job to the 19 councils receiving awards:

**Platinum Level**

Gem City Council 3, Dayton, Ohio  
 Lincoln, Nebraska Council 104  
 Regina, Saskatchewan Council 266  
 Fraternal Council 380, Jackson, Ohio  
 Jack Kidd Council 755, Saint John, New Brunswick  
 Minnedosa, Manitoba Council 926  
 Glenboro, Manitoba Council 943

**Bronze Level**

Sherwood Park, Alberta Council 1022  
 Cranbrook, British Columbia Council 1023  
 Sudbury, Ontario Council 1051  
 Columbus, Ohio Council 1  
 Capitol Council 95, Springfield, Illinois  
 M.J. Terapak Council 144, Columbus, Ohio  
 Alliance, Ohio Council 261  
 Racine, Wisconsin Council 337  
 Logansport, Indiana Council 354  
 Neepawa, Manitoba Council 924  
 Bossevain, Manitoba Council 940  
 Buckeye Council 2000, Columbus, Ohio

**Regional and Local Council Newsletter Contest Winners**

When applicable, first, second and third place is awarded at both the regional and local council levels. The local council newsletters are judged in two divisions: 199 members or fewer and 200 members or more. Winning councils receive a cash prize.

There were no submissions for the regional council newsletter contest this year. Since there has been very little participation in this contest for quite a few years, we will be discontinuing the regional council contest moving forward.

**199 members or fewer**

First Place – Edmonton, Alberta Council 1016  
Second Place – Thunder Bay, Ontario Council 1039  
Third Place – Medicine Hat, Alberta Council 1020

**200 members or more**

First Place – Jack Kidd Council 755, Saint John, New Brunswick  
Second Place – Lincoln, Nebraska Council 104

There was no third-place winner in this division this year.

**Join Hands Day**

Continued COVID restrictions kept most local councils from holding Join Hands Day events again this year. However, nine determined councils did join with youth in their communities to coordinate projects. Kudos to the councils that reported Join Hands Day events in 2021-2022:

St. Albert, Alberta Council 1024  
Sudbury, Ontario Council 1051  
Mile High Council 15, Denver, Colorado  
Alliance, Ohio Council 261  
Logansport, Indiana Council 354  
Frontier Council 727, Cheyenne, Wyoming  
Jack Kidd Council 755, Saint John, New Brunswick  
Minnedosa, Manitoba Council 926  
Glenboro, Manitoba Council 943

If your council held an event but wasn't recognized here, please see Linda Fisher with the home office.

**UCT Safety Poster Contest**

We commend the councils and applaud the student artists who participated in this year's safety poster contest, as we know it wasn't easy due to restrictions.

Posters submitted this year focused on such standards as home and fire safety as well as texting and driving and internet safety, and the special issue of COVID-19 safety. This year's winners will be available to view on the UCT website by early July. They are:

**Public, Private & Parochial School Division**

**Upper Level**

**First Place** – Ciara Taborn, Capitol Council 95, Springfield, Illinois  
**Second Place** – Karl Wescott, Chippewa Falls, Wisconsin Council 335  
**Second Place** – Tessa Unrau, Bossevain, Manitoba Council 940

### **Middle Level**

**First Place** – Connor Ralston, Capitol Council 95, Springfield, Illinois

**Second Place** – Izak Solie, Chippewa Falls, Wisconsin Council 335

**Second Place** – Addison Spencer, Hastings, Nebraska Council 109

**Third Place** – Hannah Stahl, Minnedosa, Manitoba Council 926

### **Lower Level**

**First Place** – Brenna Elwood, Yankton, South Dakota Council 384

**Second Place** – Hallie Keefe, Russellville, Arkansas Council 665

**Second Place** – Parsyn Neighbors, Capitol Council 95, Springfield, Illinois

**Third Place** – Julia Taylor, Pictonian Council 879, New Glasgow, Nova Scotia

**Third Place** – Ava Johnson, Chippewa Falls, Wisconsin Council 335

**Third Place** – Quincy Bennett, Hastings, Nebraska Council 109

### **Intellectual Disabilities Division**

#### **Upper Level**

**First Place** – Darius Greene, River City Council 11, Portsmouth, Ohio

**Second Place** – Carolanne Dupuis, Grand Falls, New Brunswick Council 854

**Second Place** – Canos Delgado, Ardmore, Oklahoma Council 151

**Third Place** – Dane Cole, Coldwater, Michigan Council 452

**Third Place** – Gladys Waldner, Neepawa, Manitoba Council 924

#### **Middle Level**

**First Place** – David Erwin, Ardmore, Oklahoma Council 151

**Second Place** – Natacha Grenier, Grand Falls, New Brunswick Council 854

**Second Place** – Abigail Strickland, River City Council 11, Portsmouth, Ohio

**Third Place** – Ryan Wofford, Coldwater, Michigan Council 452

**Third Place** – Griffin Bugg, Minnedosa, Manitoba Council 926

#### **Lower Level**

**First Place** – Ryland Mosier, Ardmore, Oklahoma Council 151

**Second Place** – Alena Decker, Pictonian Council 879, New Glasgow, Nova Scotia

**Second Place** – Matthew Blevins, River City Council 11, Portsmouth, Ohio

Our thanks to all the councils and individual members who again went above and beyond during difficult times to serve their communities and UCT when it was so desperately needed. You made a difference – and made us all proud.

*Stanna Funk, UCT Director*

*David Van Order, UCT Director*

Sharon Gregory made a motion that the report be accepted and placed on file. Veniene Regenbogen seconded the motion, which passed unanimously.

UCT President Dianna Wolfe then called for a break. UCT Director Stanna Funk escorted UCT Chaplain Mark Brown to the altar to close the Bible. The session resumed after the break.

# Volunteer of the Year Report

Hello everyone. I'm Past International President Tom Smith. With me is the 2022 Volunteer of the Year Award committee. I will let them introduce themselves.

It's a wonderful thing to be here again in person and to be able to present this award after several years delay. I believe I speak for the committee when I say we made an excellent choice in selecting the 2022 Volunteer of the Year, an individual who more than deserves this honor.

This year's honoree is being recognized for accomplishments made throughout the past year, but they have been impacting their council and community for well over 40 years.

Our honoree is a past local president and a past regional president whose leadership skills and work ethic at every level serve as a role model for fellow members. This individual organizes council fundraisers, coordinates monthly council meetings, and plans council social events and community service projects, all while humbly praising and promoting the council and their fellow members.

Even during Covid, our volunteer of the year continued to volunteer their time, energy, and talent to such council projects as supporting local youth sports, Special Olympics, The Salvation Army, the Royal Canadian Legion, and local food banks. This individual's dedication to helping coordinate a Chase the Ace fundraiser resulted in more than \$200,000 raised to benefit many community groups and causes the council supports.

Last but certainly not least, this year's honoree has helped mobilize the next generations by recruiting, nurturing, and encouraging younger members to provide new input and ideas to benefit the council. As a result, many of these members have become leaders in the local community who still reach out to our honoree for support, advice, and mentorship.

This year's honoree lives by the motto of "People Helping People," and embodies its true spirit in everything they do. UCT is tremendously lucky to have this individual as a devoted member. Please join us in congratulating our 2022 Volunteer of the Year, Sam Adams from Cape Breton Council 883 in Sydney, Nova Scotia.

Upon accepting the award, Sam said, "It's about giving back, and UCT members do this every day. That's what we do best. Thank you for this honor. We volunteer because we can. We do it because we should."

Congratulations again to Sam for this well-deserved honor.

We would like to thank UCT President Dianna Wolfe for the privilege of serving on this committee.

*Past International President Tom Smith, Chairperson*  
*Past International President Dianna Loafman*

*Past International President Gordon Woodworth*  
*Past International President Lorin Stough*  
*Past International President Stewart McDonald*  
*2019 Volunteer of the Year, Past International President Wes Cosman*

Past International President Lorin Stough made a motion that the report be accepted and placed on file. Past International President Dianna Loafman seconded the motion, and it passed unanimously.

## **Report of the Jurisprudence Committee**

I'm Thomas Rice, Iowa, Chairman of the Jurisprudence Committee. I would like to introduce the other members of the committee: Charles Short, Indiana; Deb Moore, Wisconsin; and Linda Taylor, Ky.-Va.-W.Va.-Md.-D.C.

There were nineteen (19) proposed amendments to the UCT constitution by the UCT Board of Governors, Dianna Wolfe, President.

The changes are for continuity within the constitution or ritual except Amendment No. 18, which changes the word sessions to session.

After examination of the 2022 proposed amendments to the UCT constitution, we recommend that all nineteen (19) amendments be approved.

Deb Moore made a motion to approve all nineteen (19) amendments collectively. Charles Short seconded the motion.

Past International President Tom Smith requested that amendments 2-6, 8-12 and 14 be removed from the collective vote. This request was granted. The vote approved amendments 1, 7, 13 and 15-19.

Past International President Tom Smith made a motion to reject amendments 2-6, 8-12 and 14. The motion was seconded, and the vote rejected the amendments.

Therefore the 2022 proposed amendments to the UCT constitution 1, 7, 13 and 15-19 were approved with amendments 2-6, 8-12 and 14 being rejected.

We, the members of the Jurisprudence Committee, wish to thank President Dianna Wolfe for the honor of serving UCT on this committee.

*Thomas Rice, Chairperson, Iowa*  
*Charles Short, Indiana*  
*Deb Moore, Wisconsin*  
*Linda Taylor, Ky.-Va.-W.Va.-Md.-D.C.*

UCT Board of Governors Member Butch Liebaert made a motion that the report be accepted and placed on file. Deb Moore seconded the motion, which passed unanimously.

## **Report of the Bridges of Friendship Award Committee**

The Bridges of Friendship Award is the latest offering from UCT Charities and focuses on our local councils recognizing worthwhile organizations within their service areas and providing a \$5,000 grant to an organization in Canada and an organization in the U.S. This award is based in UCT's grassroots, the local council, to reward organizations that they may volunteer hours for and/or donate money to during the year.

This award differs from other UCT grants in that the nominated organizations can come from not only groups with a background in intellectual disabilities, but also groups whose primary focus is on seniors, homelessness, underprivileged children and families, and veterans.

The committee was pleasantly pleased to see the many nominations that came in this year for the inaugural awarding of the Bridges of Friendship Award. To say that the selection of the two awards for this year was difficult would be a huge understatement. Local councils from all over the domain submitted very deserving nominees for this award, and we wish each and every one of these organizations could be awarded a grant. If the group your council submitted was awarded the Bridges of Friendship Award this year, please resubmit their name for consideration next year.

Congratulations to the awardees: Brave Heart – Children in Need in Baton Rouge, Louisiana, nominated by Baton Rouge, Louisiana Council 499; and The ONE Change, Inc. in Saint John, New Brunswick, nominated by Jack Kidd Council 755, Saint John, New Brunswick.

UCT President Dianna Wolfe, Chairman, UCT Charities President  
UCT Secretary-Treasurer Rick Redman, Co-Chairman  
UCT Director David Van Order, UCT Charities Trustee  
UCT Board of Governors Member Dave Syrota, UCT Charities Trustee  
Kate Chillinsky, UCT Vice President, Membership & Communications  
Kevin Hecker, UCT Chief Executive Officer, Advisor

UCT Director David Van Order made a motion that the report be accepted and placed on file. UCT Board of Governors Member Dave Syrota seconded the motion, and it passed unanimously.

## **Report of the Board Candidate Qualifying Committee**

The 2021-2022 Board Candidate Qualifying Committee (BCQC) was made up Past International Presidents Al Maddalena, Robert Kellogg, Tom Hoffman and Board members Dave Syrota and Stanna Funk. Chairman of the committee was Al Maddalena. Also, part of the committee was Kate Chillinsky serving as advisor and recording secretary.



The BCQC's first committee meeting after the annual session was held as a Zoom meeting on August 18 with all present. The committee chair position each year is rotated between the Past International Presidents and the Board of Governors. For the year 2021-2022 the committee voted PIP Al Maddalena as chairman.

Our next Zoom meeting was held on November 17, 2021. The committee reviewed the scorecard. An update on packet submissions and candidate interest was discussed with no new candidates expressing an interest so far, with a submission deadline of December 31. Chairman Maddalena reminded everyone that there would be candidates for two open Board positions to review.

Before the December 31st deadline, Doug Honeyford, ACT-UCT, submitted his previously approved candidate packet along with a letter detailing any changes in the past year. Additionally, Scott Newcombe, New England, submitted his candidate packet for review.

Kate Chillinsky sent out the completed packets she had received to the BCQC committee in January for review.

The committee met again through Zoom on March 2 to review and discuss the submitted packets. Following the review, these members were approved by the BCQC to run for office on the UCT Board of Governors:

Doug Honeyford – ACT-UCT  
Scott Newcombe – New England

We appreciate the opportunity to serve UCT on this committee and thank all those who serve this great fraternal organization.

*Past International President Al Maddalena, Chairman*  
*UCT Director Stanna Funk*  
*UCT Board of Governors Member Dave Syrota*  
*Past International President Tom Hoffman*  
*Past International President Robert Kellogg*  
*Kate Chillinsky, Advisor & Recording Secretary*

Past International President Chris Phelan made a motion that the report be accepted and placed on file. Past International President Tom Hoffman seconded the motion, and it passed unanimously.

UCT President Dianna Wolfe called for a recess at 11:30 p.m. for lunch and to prepare for elections. UCT Chaplain Mark Brown closed the Bible for the break. The session resumed at 1 p.m.

## **Election of UCT Officers**

Past International President Tom Smith was invited to preside during the election of officers, and he appointed the elections tellers. After a standing count, presiding Officer Smith stated that there was a sufficient voting strength of 90, and he declared all offices vacant except for the Board of Governors members. He asked that all present be attentive during the elections and then opened the floor for nominations.

Past International President Jerry Thomas placed Ken Milliser in nomination for the office of UCT President. There being no other nominations, Presiding Officer Smith declared the nominations closed and instructed the tellers to cast a unanimous ballot.

Ken Milliser, having received all the votes cast, was declared unanimously elected to the office of UCT President for the ensuing year.

Lauralee Funk placed Stanna Funk in nomination for the office of UCT Vice President. There being no other nominations, Presiding Officer Smith declared the nominations closed and instructed the tellers to cast a unanimous ballot.

Stanna Funk, having received all the votes cast, was declared unanimously elected to the office of UCT Vice President for the ensuing year.

UCT Chaplain Mark Brown placed Dianna Wolfe in nomination for the office of UCT Chairman of the Board. There being no other nominations, Presiding Officer Smith declared the nominations closed and instructed the tellers to cast a unanimous ballot.

Dianna Wolfe, having received all the votes cast, was declared unanimously elected to the office of UCT Chairman of the Board for the ensuing year.

Past International President Randy Young placed Rick Redman in nomination for the office of UCT Secretary-Treasurer. There being no other nominations, Presiding Officer Smith declared the nominations closed and instructed the tellers to cast a unanimous ballot.

Rick Redman, having received all the votes cast, was declared unanimously elected to the office of UCT Secretary-Treasurer for the ensuing year.

Mindy Van Order placed David Van Order in nomination for the office of UCT Director #1. There being no other nominations, Presiding Officer Smith declared the nominations closed and instructed the tellers to cast a unanimous ballot.

David Van Order, having received all the votes cast, was declared unanimously elected to the office of UCT Director #1 for the ensuing year.

Sam Adams placed Bernie Regenbogen in nomination for the office of UCT Director #2. There being no other nominations, Presiding Officer Smith declared the nominations closed and instructed the tellers to cast a unanimous ballot.

Bernie Regenbogen, having received all the votes cast, was declared unanimously elected to the office of UCT Director #2 for the ensuing year.

Past International President Jim Walsh placed Scott Newcombe in nomination for the office of UCT Director #3. There being no other nominations, Presiding Officer Smith declared the nominations closed and instructed the tellers to cast a unanimous ballot.

Scott Newcombe, having received all the votes cast, was declared unanimously elected to the office of UCT Director #3 for the ensuing year.

Connie Zwarich placed Doug Honeyford in nomination for a first three-year term on the UCT Board of Governors. There being no other nominations, Presiding Officer Smith declared the nominations closed and instructed the tellers to cast a unanimous ballot.

Doug Honeyford, having received all the votes cast, was declared unanimously elected to a first three-year term on the UCT Board of Governors.

Incoming UCT President Ken Milliser then appointed John Thompson as UCT Chaplain for the ensuing year.

Presiding Officer Smith declared the officers elected. Candidates for future consideration were then introduced.

Past International President Keith Ward presented Brian Ward for future consideration for line office.

Past International President Jim Walsh presented Dana Wright for future consideration for line office.

Past International President Tom Hoffman presented Susan Vogel for future consideration.

UCT Director Bernie Regenbogen presented Linda Boudreau for future consideration.

Presiding Officer Smith dismissed the tellers. UCT President Dianna Wolfe thanked Presiding Officer Smith and dismissed him. UCT Chaplain Mark Brown then opened the Bible.

## **Report of the Resolutions Committee**

I am Doris Rice of the Iowa Region, Chairman of the Resolutions Committee. The members of my committee are Suzanne Riedel, Wisconsin; Dennis Stansbury, Indiana; and Dana Wright, Ky.-Va.-W.Va.-Md-D.C.

The deadline for submitting new resolutions was June 17, 2022. There were three (3) resolutions submitted. Resolutions No. 1 and No. 2 were submitted by the Board of Governors. They were:

### **Resolution No. 1**

Whereas the title of home office general manager has changed over the years to UCT CEO,

Therefore, be it resolved that Standing Order 13, page 40, lines 16-19, now reads:

When the UCT President designates a member of the Order to act as the UCT President's official representative, such representative shall render a written report to the UCT President, with a copy to the UCT CEO.

### **Resolution No. 2**

Whereas the I.S.T.A. has disbanded and is no longer an ancillary UCT association,

Therefore, be it resolved that Standing Order 20, page 41, lines 17-24, now reads:

The president of the Grand Counselors' Association, and the Imperial Ruler of the Ancient Mystic Order of Bagmen of Baghdad, if in attendance at the annual meeting of the Order, shall be allowed the same per diem and travel allowance as set forth by the International Board of Governors for a regularly elected representative from their jurisdiction, provided they are neither delegates nor on a standing committee.

Dennis Stansbury moved for acceptance of resolutions No. 1 and No. 2, collectively. Suzanne Riedel seconded the motion, and it carried.

The third resolution was submitted by the deadline to the home office by Steven Turner, IN. It was not included with the pre-printed reports.

### **Resolution No. 3**

Whereas regional dues are taken out of local council dues on a monthly basis,

Therefore, be it resolved that dues assessed September 30th of fifty cents per member be taken out of local council dues on a monthly or quarterly basis that go to the International Council.

Doris Rice moved that the committee recommend rejection of Resolution No. 3 because the wording was not clear and asked that it be revised and submitted as an amendment at the next convention. The motion was seconded by Dana Wright and carried.

*Doris Rice, Chairperson, Iowa*  
*Dennis Stansbury, Indiana*  
*Suzanne Riedel, Wisconsin*  
*Dana Wright, Ky.-Va.-W.Va.-Md-D.C.*

Dennis Stansbury made a motion that the report be accepted and placed on file. Suzanne Riedel seconded the motion, and it passed unanimously.

Donations were then pledged with the following results:  
UCT Charities - \$3,630  
UCT Fraternal Fund - \$2,750  
Ann Marshall Scholarship Program - \$6,425.

## **Report of the Grievance Committee**

The following is a list of grievances submitted this committee. They were not typed and, thus, will not be placed under intense serious consideration. However, the committee felt that for the good of the Order they should be reported by this committee.

They are as follows:

- It's too warm in the meeting room.
- The Texas Region was not on the Ann Marshall Scholarship Program list of donors when it should have been.
- There has been no breakfast available at the Four Points by Sheraton Hotel when it was supposed to have been available.

This concludes our report. Thank you.

*Past International President Craig Alcorn, Illinois*  
*Past International President Glenn Suever, Michigan*  
*Past International President Keith Ward, Ohio*  
*Past International President Dianna Loafman, Texas*  
*Past International President Bob Kellogg, Michigan*

Past International President Keith Ward made a motion that the report be accepted and placed on file. Past International President Dianna Loafman seconded the motion, which passed unanimously.

## **Report of the State of the Order Committee**

The State of the Order Committee has reviewed the pre-printed reports received by us prior to this session. These reports are included in your session packets. The committee encourages each of you to please read these reports and share the information in them with our Brothers and Sisters of your local councils so they too can learn of the ongoing fraternalism of this great Order.

### **President's Report**

We would like to commend UCT President Dianna Wolfe for her dedication to UCT and her vision for the improvement and changes to UCT. Dianna recognizes the work being done by all the local councils, such as the 118,000 volunteer hours and approximately \$3.4 million on community projects. We applaud Dianna's measures to enhance member communication and to connect with the Board as well as the Home Office. Although we are showing a loss in membership, Dianna has a positive outlook and, to quote her, "It's full steam ahead for the coming year". Her hope is that we resume meeting in person, which will allow incoming UCT President, Ken Milliser, or his representative, the opportunity to attend many regional councils to share his message and encouragement for UCT.

### **Board of Governors**

Your Board of Governors remains committed to not only maintaining but making improvements during these unprecedented times. They implemented cost-saving measures by handling business virtually. They were able to collaborate with both the home office staff and the Insurance Oversight Board.

Together with the home office, the Board worked with the rebranding campaign and updated the member and agent portals. As "glitches" in the system appeared, they were rapidly addressed to enable the members and agents continued access to needed information.

There was a learning curve on the virtual meetings; however, we all recognized a vast improvement in the virtual convention via Zoom last June. The meeting took hard work and dedication between the Board, home office and members. We all understand that virtual meetings cannot compare to in-person meetings; flexibility is imperative at times.

Challenges ahead continue to include membership growth and sales. The Board is working on a strategic plan with the senior management team in an effort to build up and support these areas.

Death is part of life. We lost Brother Curt Barnes, the UCT Chaplain and we thank Mark Brown for stepping up to complete the duties as UCT Chaplain. The Board understands that others may have also lost loved ones and want you to know that they are here to support you.

The Board expressed appreciation for the members who make a difference in their own communities and UCT; everyone can and does make a difference.

### **Home Office Operations**

Financial challenges and low-volume sales continue to be a struggle for UCT. We have improved workflows and efficiencies to ensure that we are positioned for growth and success in the coming years. Also, at the beginning of the year, we chose a new Sales Director, Austin Slattery, who has already made improvements by reconnecting with our agents, building essential partnerships and implementing a strategic growth plan. Austin continues to move the needle and we recognize the results from his efforts.

As membership numbers continue to decline, the Board, along with staff, are working together to formulate a plan to stabilize our council structure and support the good work of our members. This too will be a journey, and not a race, to make our membership stronger.

### **Secretary-Treasurer's Report**

We are pleased to welcome Richard Redman as our new Secretary-Treasurer. His very in-depth report also contains the various regional council's activities and death notices, which are printed in the year end reports booklet.

Highlighted are the council activities and deaths, including a UCT Chaplain and Past Regional Presidents. The list of officer deaths was compiled from information reported to the home office. Also included are the membership data for the year April 1, 2021, to March 31, 2022, the Benevolent report for the year ending December 31, 2021, and a UCT Charities update.

### **Insurance Oversight Board (IOB)**

We thank the IOB for all they have been doing to help UCT move forward. We appreciate their guidance and look forward to receiving some fresh ideas that encourage growth and prosperity of UCT in the future.

### **Resolutions Committee**

We wish to thank the Resolutions Committee for the presentation of the

resolutions. There were two resolutions presented to the body; both resolutions were accepted. The third was rejected.

### **Examining Finance Committee**

The Examining Finance Committee conducted a very thorough examination of the expenses and financial operation of this Order. The committee reported that the financial statements reviewed were audited by BKD, a professional accounting firm. The review of the final report of BKD found the financial position of the Order, using the statutory accounting practices required by the Ohio Department of Insurance (ODI) and the National Association of Insurance Commissioners (NAIC), were presented fairly. The annual audit process was again overseen by the UCT Audit Committee, which met virtually throughout the year to assist the Board in providing the oversight necessary to maintain the integrity of the accounting, auditing, and reporting practices of the Order.

### **Overview**

We wish to thank the Board of Governors for their guidance this year. You have made many difficult decisions to help keep UCT business up to date and all members safe and healthy through these difficult and unprecedented times. Your dedication to UCT and efforts to keep us moving forward has not gone unnoticed and is greatly appreciated.

We, the State of the Order Committee, know that the past few years have been a serious challenge, and with continued effort by the committed slate of officers, UCT will have a chance to become financially stable once again. It is very important that all councils report on the activities they do each month to adequately reflect our charitable endeavors. We thank all councils for their hard work and continued efforts to help UCT return to a thriving organization.

Finally, the State of the Order Committee wishes to thank UCT President Dianna Wolfe, the Board of Governors and all other standing committees for their dedication and endless effort to our wonderful organization. We encourage everyone to read through all the pre-printed reports. We sincerely commend President Dianna Wolfe and her support team for running this first hybrid session. We greatly appreciate the opportunity to spend quality time with our fellow UCT members from across the U.S. and Canada, as well as allowing other members to participate virtually. This really does prove how adaptive UCT can be when times get tough.

Respectfully Submitted,

*Mark Brown, Wisconsin, Chairperson*

*Mike Brakie, Indiana*

*Susan Vogel, Texas*

*Steven Freund, Iowa*

Susan Vogel made a motion that the report be accepted and placed on file. Mark Brown seconded the motion, and it passed unanimously.

UCT President Dianna Wolfe then called for a brief recess and UCT Chaplain Mark Brown closed the Bible for the break. Following the break, UCT President

Dianna Wolfe and UCT Chairman of the Board Mary Applegate presented a donation of nearly \$4,000 from members and councils to Nikki Van Dine, Manager of Dodge Community Center in Columbus, this year's convention service project.

Outgoing UCT Chairman of the Board Mary Applegate was then declared a Past International President and presented with her plaque and ring honors. Outgoing UCT Board of Governors Member Dave Syrota was also declared a Past International President and received his plaque and ring honors as well.

UCT President Dianna Wolfe announced that a donation to UCT Charities would be made in honor of late UCT Chaplain Curt Barnes in recognition of him posthumously being declared a Past UCT Chaplain. She then declared UCT Chaplain Mark Brown a Past UCT Chaplain as well and presented him with his plaque and pin honors.

UCT Secretary-Treasurer Rick Redman then made a motion that the 135th UCT Annual Convention be ratified. UCT Chairman of the Board Mary Applegate seconded the motion, and it passed unanimously.

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UCT President Dianna Wolfe offered some closing remarks and then declared the 2022 UCT Convention closed to reconvene in 2023. Following a brief report by Deputy Lauralee Funk, UCT Chaplain Mark Brown gave the benediction and closed the Bible. A short break took place before the installation of officers.

## **Installation of UCT Officers**

The installation began with the introduction by Installing Marshal Past International President Jerry Thomas of the marshals for the installation: Past International Presidents Tom Smith and David Burt.

The incoming UCT officers and their spouses were escorted into the chamber. Installing Marshal Thomas asked all in attendance if they were satisfied with their selection of the new UCT officers. All replied that they were. The officers then each took their prescribed oath of office and were declared to be duly installed into their respective offices. They were then escorted to their stations and presented with their badges of office.

Installing Marshal Thomas presented the gavel to new UCT President Ken Milliser and thanked and dismissed the marshals. UCT President Milliser thanked and dismissed the installing marshal.

UCT Chairman of the Board Dianna Wolfe presented UCT President Ken Milliser with the UCT President's pin while Past UCT Chaplain presented new UCT Chaplain John Thompson with the UCT Chaplain's pin.

Past International President Mary Applegate presented new UCT Director Scott Newcombe with the UCT Director's pin and Past International President Dave Syrota



presented new UCT Board of Governors Member Doug Honeyford with the UCT Board of Governors Member's pin.

After a few remarks, UCT President announced the 2022-2023 UCT Standing Committees:

## **UCT Standing Committees 2022-2023**

### **State of the Order**

Charles Short, Indiana, Chairperson  
Janelle Gautreaux, Mississippi-Louisiana  
Thomas Rice, Iowa

### **Examining Finance**

Brian Ward, Ohio, Chairperson  
Stephen Freund, Iowa  
David Michels, Wisconsin

### **Jurisprudence**

Marcia Hoos, Illinois, Chairperson  
Michael Brakie, Indiana  
Larry MacLoed, Atlantic

### **Membership Retention**

Edna Boyte, Mississippi-Louisiana, Chairperson  
Rosemarie Scarrow, ACT-UCT  
Mary Applegate, Southeastern  
Jan Lackey, Texas

### **Memorial Committee**

Susan Vogel, Texas, Chairperson  
Connie E. Zwarich, ACT-UC  
Wynn Brown, Wisconsin  
John Thompson, Ohio, UCT Chaplain

### **Delegates-At-Large**

Rick Gruszecki, Ohio  
Veniene Regenbogen, Atlantic  
Lawrence Shafer, Southeastern

## **Appointed Committees**

### **UCT Charities**

Glenda Dickey, California-Nevada-Arizona, Chairperson  
Gordon Woodworth, Atlantic  
Theodore Metiva, Michigan  
Jerry Giff, ACT-UCT  
Chris Phelan, ACT-UCT

**President's Advisory/Liaison Committee**

Thomas Smith, Ohio  
Keith Ward, Ohio  
David Burt, Ohio  
Gerald Thomas, Ohio  
Chris Phelan, ACT-UCT  
Mary Applegate, Southeastern

**American Fraternal Alliance Representatives**

Kate Chillinsky, Ohio  
Linda Fisher, Ohio

**Ann Marshall Scholarship Program Committee**

Richard Redman, Mississippi-Louisiana, Chairperson  
Bernie Regenbogen, Atlantic  
Scott Newcombe, New England  
Kate Chillinsky, Ohio  
Linda Fisher, Ohio  
Anita Neal, Ohio  
Kevin Hecker, Ohio, Advisor

**2023 UCT Convention Committee**

Kate Chillinsky, Ohio  
David Knapp, Ohio

**Grand Counselors' Association**

Charles Cavallaro, New England, President  
Jeffrey Masse, New England, Vice President  
Lauralee Funk, Colorado-Wyoming, Secretary  
Darlene Gillies, Manitoba-Saskatchewan, Treasurer

**Imperial Guild, A.M.O.B.**

Randy Young, Mississippi-Louisiana, Imperial Ruler  
Stephen Freund, Iowa, Clerk of Records & Rev.

**Past International Presidents' Association**

Jim Walsh, New England, President  
Keith Ward, Ohio, 1st Vice President  
Steve Desselles, Mississippi-Louisiana, 2nd Vice President  
Glenda Dickey, California-Nevada-Arizona, Secretary  
Theodore Metiva, Michigan, Treasurer

UCT Chaplain John Thompson then gave a benediction and UCT President Ken Milliser declared the session ended.

## Past UCT Conventions

By constitutional provision, all meetings from 1888 through 1946 were held in Columbus, Ohio.

1947 Detroit, Mich.	1985 Las Vegas, Nev.
1948 Columbus, Ohio	1986 Philadelphia, Pa.
1949 St. Louis, Mo.	1987 Chicago, Ill.
1950 Salt Lake City, Utah	1988 Columbus, Ohio
1951 Columbus, Ohio	1989 Kansas City, Mo.
1952 Oklahoma City, Okla.	1990 Nashville, Tenn.
1953 Cincinnati, Ohio	1991 Little Rock, Ark.
1954 Milwaukee, Wis.	1992 Reno, Nev.
1955 Boston, Mass.	1993 Pittsburgh, Pa.
1956 Roanoke, Va.	1994 Dearborn, Mich.
1957 Cincinnati, Ohio	1995 St. Louis, Mo.
1958 New Orleans, La.	1996 Scottsdale, Ariz.
1959 Chicago, Ill.	1997 Dallas-Ft. Worth, Texas
1960 Detroit, Mich.	1998 Vancouver, B.C.
1961 Montreal, Que.	1999 Atlanta, Ga.
1962 Cincinnati, Ohio	2000 Washington, D.C.
1963 Pittsburgh, Pa.	2001 Chicago, Ill.
1964 Miami Beach, Fla.	2002 Kansas City, Mo.
1965 Washington, D.C.	2003 Milwaukee, Wis.
1966 Hot Springs, Ark.	2004 Henderson, Nev.
1967 San Francisco, Calif.	2005 Scottsdale, Ariz.
1968 Cleveland, Ohio	2006 Louisville, Ky.
1969 St. Louis, Mo.	2007 Austin, Texas
1970 New Orleans, La.	2008 Denver, Colo.
1971 New York City, N.Y.	2009 Greenville, S.C.
1972 Dallas, Texas	2010 Indianapolis, Ind.
1973 Denver, Colo.	2011 Jacksonville, Fla.
1974 Toronto, Ont.	2012 Calgary, Alba.
1975 Miami Beach, Fla.	2013 Schaumburg, Ill.
1976 Boston, Mass.	2014 Columbus, Ohio
1977 Hot Springs, Ark.	2015 Wichita, Kan.
1978 New Orleans, La.	2016 Louisville, Ky.
1979 Chicago, Ill.	2017 Greenville, S.C.
1980 Louisville, Ky.	2018 Savannah, Ga.
1981 San Diego, Calif.	2019 New Orleans, La
1982 Atlanta, Ga.	2020 Audio Conference
1983 Cincinnati, Ohio	2021 Zoom Video Conference
1984 Toronto, Ont.	2022 Columbus, Ohio

## Future Convention Sites

2023 Columbus, Ohio